

# **Chocolate Ice Cream Market Size, Share, and Outlook, 2025 Report- By Type (Sticks and Bars, Cones, Cups, Tubs, Bricks), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Specialty Stores, Online), and Companies, 2021-2032**

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## **Abstracts**

### Chocolate Ice Cream Market Outlook

The global Chocolate Ice Cream market is expected to register a growth rate of 4.1% during the forecast period from \$34.5 Billion in 2024 to \$47.6 Billion in 2032. The Chocolate Ice Cream market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Chocolate Ice Cream segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Sticks and Bars, Cones, Cups, Tubs, Bricks), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Specialty Stores, Online). Over 70 tables and charts showcase findings from our latest survey report on Chocolate Ice Cream markets.

### Chocolate Ice Cream Market Insights, 2025

The chocolate ice cream market in 2025 remains a core segment of the frozen dessert industry but faces evolving consumer demands for premiumization, health-consciousness, and flavor innovation. Classic chocolate varieties compete with artisan offerings using single-origin cacao and organic ingredients, while dark chocolate options appeal to adult consumers seeking richer taste and reduced sugar. Plant-based chocolate ice creams, leveraging almond, oat, and coconut bases, grow in popularity

amid vegan and lactose-intolerant populations. Innovations include enhanced textures using stabilizers from natural sources and the integration of functional ingredients such as adaptogens or probiotics. Packaging trends emphasize portion control and sustainability, aligning with consumer values. The market also benefits from impulse purchases in convenience stores and experiential formats such as chocolate swirl or fudge ripple.

### Five Trends that will define global Chocolate Ice Cream market in 2025 and Beyond

A closer look at the multi-million global market for Chocolate Ice Cream identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Chocolate Ice Cream companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Chocolate Ice Cream industry?

The Chocolate Ice Cream sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Chocolate Ice Cream Market Segment Insights

The Chocolate Ice Cream industry presents strong offers across categories. The analytical report offers forecasts of Chocolate Ice Cream industry performance across segments and countries. Key segments in the industry include By Type (Sticks and Bars, Cones, Cups, Tubs, Bricks), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Specialty Stores, Online). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Chocolate Ice Cream market size outlook is provided for 22 countries across

these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Chocolate Ice Cream industry ecosystem. It assists decision-makers in evaluating global Chocolate Ice Cream market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Chocolate Ice Cream industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

### Asia Pacific Chocolate Ice Cream Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Chocolate Ice Cream Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Chocolate Ice Cream with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Chocolate Ice Cream market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy,

Russia, and other Europe.

The US Chocolate Ice Cream market Insights Executives are most excited about opportunities for the US Chocolate Ice Cream industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Chocolate Ice Cream companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Chocolate Ice Cream market.

Latin American Chocolate Ice Cream market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Chocolate Ice Cream Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Chocolate Ice Cream markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Chocolate Ice Cream markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Chocolate Ice Cream companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Nestl? S.A., General Mills, Inc., Unilever PLC, Jude's Ice Cream Ltd., Straus Family Creamery, Inc., Halo Top Creamery, LLC (Wells Enterprises, Inc.), Gujarat Cooperative Milk Marketing Federation Ltd.

## Chocolate Ice Cream Market Scope

### Leading Segments

#### By Type

Sticks and Bars

Cones

Cups

Tubs

Bricks

#### By Distribution Channel

Supermarkets and Hypermarkets

Convenience Stores

Specialty Stores

Online

### Leading Companies

Nestl? S.A.

General Mills, Inc.

Unilever PLC

Jude's Ice Cream Ltd.

Straus Family Creamery, Inc.

Halo Top Creamery, LLC (Wells Enterprises, Inc.)

Gujarat Cooperative Milk Marketing Federation Ltd

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing

environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

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## Contents

### 1. TABLE OF CONTENTS

List of Figures and Tables

### 2. EXECUTIVE SUMMARY

#### 2.1 Key Highlights

2.1.1 Chocolate Ice Cream Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Chocolate Ice Cream Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

#### 2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

### 3. RESEARCH METHODOLOGY

#### 3.1 Primary Research Surveys

#### 3.2 Secondary Data Sources

#### 3.3 Data Triangulation

#### 3.4 Forecast Methodology

#### 3.5 Assumptions and Limitations

### 4. INTRODUCTION TO GLOBAL CHOCOLATE ICE CREAM MARKET IN 2025

#### 4.1 Industry Panorama

#### 4.2 Leading Companies Profiled in the Study

#### 4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

#### 4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

#### 4.5 Regional Analysis

#### 4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Chocolate Ice Cream Industry Value Chain Analysis
  - 4.7.1 Stage of Value Chain
  - 4.7.2 Key Activities of Companies
  - 4.7.3 Companies Included in Each Stage
  - 4.7.4 Key Insights

## **5. CHOCOLATE ICE CREAM MARKET OUTLOOK TO 2032**

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

### By Type

Sticks and Bars

Cones

Cups

Tubs

Bricks

### By Distribution Channel

Supermarkets and Hypermarkets

Convenience Stores

Specialty Stores

Online

## **6. GLOBAL CHOCOLATE ICE CREAM MARKET OUTLOOK ACROSS GROWTH SCENARIOS**

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

## **6. NORTH AMERICA CHOCOLATE ICE CREAM MARKET SIZE OUTLOOK**

- 6.1 Key Market Statistics, 2024
- 6.2 North America Chocolate Ice Cream Market Trends and Growth Opportunities

- 6.2.1 North America Chocolate Ice Cream Market Outlook by Type
- 6.2.2 North America Chocolate Ice Cream Market Outlook by Application
- 6.3 North America Chocolate Ice Cream Market Outlook by Country
  - 6.3.1 The US Chocolate Ice Cream Market Outlook, 2021- 2032
  - 6.3.2 Canada Chocolate Ice Cream Market Outlook, 2021- 2032
  - 6.3.3 Mexico Chocolate Ice Cream Market Outlook, 2021- 2032

## **7. EUROPE CHOCOLATE ICE CREAM MARKET SIZE OUTLOOK**

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Chocolate Ice Cream Market Trends and Growth Opportunities
  - 7.2.1 Europe Chocolate Ice Cream Market Outlook by Type
  - 7.2.2 Europe Chocolate Ice Cream Market Outlook by Application
- 7.3 Europe Chocolate Ice Cream Market Outlook by Country
  - 7.3.2 Germany Chocolate Ice Cream Market Outlook, 2021- 2032
  - 7.3.3 France Chocolate Ice Cream Market Outlook, 2021- 2032
  - 7.3.4 The UK Chocolate Ice Cream Market Outlook, 2021- 2032
  - 7.3.5 Spain Chocolate Ice Cream Market Outlook, 2021- 2032
  - 7.3.6 Italy Chocolate Ice Cream Market Outlook, 2021- 2032
  - 7.3.7 Russia Chocolate Ice Cream Market Outlook, 2021- 2032
  - 7.3.8 Rest of Europe Chocolate Ice Cream Market Outlook, 2021- 2032

## **8. ASIA PACIFIC CHOCOLATE ICE CREAM MARKET SIZE OUTLOOK**

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Chocolate Ice Cream Market Trends and Growth Opportunities
  - 8.2.1 Asia Pacific Chocolate Ice Cream Market Outlook by Type
  - 8.2.2 Asia Pacific Chocolate Ice Cream Market Outlook by Application
- 8.3 Asia Pacific Chocolate Ice Cream Market Outlook by Country
  - 8.3.1 China Chocolate Ice Cream Market Outlook, 2021- 2032
  - 8.3.2 India Chocolate Ice Cream Market Outlook, 2021- 2032
  - 8.3.3 Japan Chocolate Ice Cream Market Outlook, 2021- 2032
  - 8.3.4 South Korea Chocolate Ice Cream Market Outlook, 2021- 2032
  - 8.3.5 Australia Chocolate Ice Cream Market Outlook, 2021- 2032
  - 8.3.6 South East Asia Chocolate Ice Cream Market Outlook, 2021- 2032
  - 8.3.7 Rest of Asia Pacific Chocolate Ice Cream Market Outlook, 2021- 2032

## **9. SOUTH AMERICA CHOCOLATE ICE CREAM MARKET SIZE OUTLOOK**

- 9.1 Key Market Statistics, 2024
- 9.2 South America Chocolate Ice Cream Market Trends and Growth Opportunities
  - 9.2.1 South America Chocolate Ice Cream Market Outlook by Type
  - 9.2.2 South America Chocolate Ice Cream Market Outlook by Application
- 9.3 South America Chocolate Ice Cream Market Outlook by Country
  - 9.3.1 Brazil Chocolate Ice Cream Market Outlook, 2021- 2032
  - 9.3.2 Argentina Chocolate Ice Cream Market Outlook, 2021- 2032
  - 9.3.3 Rest of South and Central America Chocolate Ice Cream Market Outlook, 2021- 2032

## **10. MIDDLE EAST AND AFRICA CHOCOLATE ICE CREAM MARKET SIZE OUTLOOK**

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Chocolate Ice Cream Market Trends and Growth Opportunities
  - 10.2.1 Middle East and Africa Chocolate Ice Cream Market Outlook by Type
  - 10.2.2 Middle East and Africa Chocolate Ice Cream Market Outlook by Application
- 10.3 Middle East and Africa Chocolate Ice Cream Market Outlook by Country
  - 10.3.1 Saudi Arabia Chocolate Ice Cream Market Outlook, 2021- 2032
  - 10.3.2 The UAE Chocolate Ice Cream Market Outlook, 2021- 2032
  - 10.3.3 Rest of Middle East Chocolate Ice Cream Market Outlook, 2021- 2032
  - 10.3.4 South Africa Chocolate Ice Cream Market Outlook, 2021- 2032
  - 10.3.5 Egypt Chocolate Ice Cream Market Outlook, 2021- 2032
  - 10.3.6 Rest of Africa Chocolate Ice Cream Market Outlook, 2021- 2032

## **11. COMPANY PROFILES**

- 11.1 Leading 10 Companies
  - Nestlé S.A.
  - General Mills, Inc.
  - Unilever PLC
  - Jude's Ice Cream Ltd.
  - Straus Family Creamery, Inc.
  - Halo Top Creamery, LLC (Wells Enterprises, Inc.)
  - Gujarat Cooperative Milk Marketing Federation Ltd
- 11.2 Overview
- 11.3 Products and Services
- 11.4 SWOT Profile

## **12. APPENDIX**

12.1 Subscription Options

12.2 Customization Options

12.3 Publisher Details

## I would like to order

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