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Chickpea Protein Market Size, Share, and Outlook, 2025 Report- By Form (Smoothie, Flour, Concentrate, Others), Application (Food and Beverages, Animal Feeding, Others), Distribution Channel (Online, Offline), and Companies, 2021-2032

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Abstracts

Chickpea Protein Market Outlook

The global Chickpea Protein market is expected to register a growth rate of 7.6% during the forecast period from $74.2 Billion in 2024 to $133.3 Billion in 2032. The Chickpea Protein market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Chickpea Protein segments across 22 countries from 2021 to 2032. Key segments in the report include By Form (Smoothie, Flour, Concentrate, Others), Application (Food and Beverages, Animal Feeding, Others), Distribution Channel (Online, Offline). Over 70 tables and charts showcase findings from our latest survey report on Chickpea Protein markets.

Chickpea Protein Market Insights, 2025

The chickpea protein market in 2025 is rapidly gaining traction as a sustainable, allergen-friendly, and nutritionally rich plant protein source. Its favorable amino acid profile, versatility, and mild taste enable broad applications across meat alternatives, bakery, dairy substitutes, and snacks. Innovations in protein extraction and texturization improve functional properties like solubility and emulsification, facilitating clean-label formulations. The global shift towards plant-based diets, especially in North America

and Europe, is the primary growth driver, complemented by increasing consumer awareness of environmental and health impacts of animal proteins. Supply chains are strengthening with expanded chickpea cultivation, supported by climate-resilient farming practices.

Five Trends that will define global Chickpea Protein market in 2025 and Beyond

A closer look at the multi-million global market for Chickpea Protein identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Chickpea Protein companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Chickpea Protein industry?

The Chickpea Protein sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Chickpea Protein Market Segment Insights

The Chickpea Protein industry presents strong offers across categories. The analytical report offers forecasts of Chickpea Protein industry performance across segments and countries. Key segments in the industry includeBy Form (Smoothie, Flour, Concentrate, Others), Application (Food and Beverages, Animal Feeding, Others), Distribution Channel (Online, Offline). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Chickpea Protein market size outlook is provided for 22 countries across these regions.

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Market Value Chain

The chapter identifies potential companies and their operations across the global Chickpea Protein industry ecosystem. It assists decision-makers in evaluating global Chickpea Protein market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Chickpea Protein industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarioslow growth, reference case, and high growth cases.

Asia Pacific Chickpea Protein Market AnalysisA Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Chickpea Protein Industry 2025Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Chickpea Protein with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Chickpea Protein market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Chickpea Protein market InsightsExecutives are most excited about opportunities for the US Chickpea Protein industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Chickpea Protein companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Chickpea Protein market.

Latin American Chickpea Protein market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Chickpea Protein MarketsNew Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Chickpea Protein markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Chickpea Protein markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive LandscapeHow Chickpea Protein companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market

shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Archer Daniels Midland Company, Nutriati, Inc., Batory Foods, Inc., ChickP Ltd., InnovoPro Ltd, Cambridge Commodities Limited, AGT Food and Ingredients Inc., Ingredion Incorporated, Chickplease, Nutraonly, Nutritions Inc., PLT Health Solutions, Inc.

Chickpea Protein Market Scope

Leading Segments

By Form

Smoothie

Flour

Concentrate

Others

By Application

Food and Beverages

Animal Feeding

Others

By Distribution Channel

Online

Offline

Leading Companies

Archer Daniels Midland Company

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Nutriati, Inc.

Batory Foods, Inc.

ChickP Ltd.

InnovoPro Ltd

Cambridge Commodities Limited

AGT Food and Ingredients Inc.

Ingredion Incorporated

Chickplease

Nutraonly

Nutritions Inc.

PLT Health Solutions, Inc.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

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Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

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Smoothie
Flour
Concentrate
Others
By Application
Food and Beverages
Animal Feeding
Others
By Distribution Channel
Online
Offline

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Batory Foods, Inc.
ChickP Ltd.
InnovoPro Ltd
Cambridge Commodities Limited
AGT Food and Ingredients Inc.
Ingredion Incorporated
Chickplease
Nutraonly
Nutritions Inc.

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PLT Health Solutions, Inc.
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