

Chickpea Flour Market Size, Trends, Analysis, and Outlook By Product (Desi, Kabuli), By Distribution Channel (Food Chain Services, Modern Trade, Convenience Store, Departmental Store, Online Store, Others), By End-User (Food & Beverage Processing, Retail Sales, Ready-to-Drink Beverages, Nutraceuticals, Sports Nutrition, Animal Feed, Pet Food), By Product (Organic, Conventional), by Country, Segment, and Companies, 2024-2032

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Abstracts

Global Chickpea Flour Market Size is valued at \$4.1 Billion in 2024 and is forecast to register a growth rate (CAGR) of 4.4% to reach \$5.8 Billion by 2032.

The chickpea flour market is witnessing growth due to the rising popularity of gluten-free and plant-based diets. Chickpea flour is increasingly used as a nutritious alternative to wheat flour, especially for consumers seeking high-protein, high-fiber, and low-carb options. The growing demand for ethnic and Mediterranean cuisines, such as falafel and socca, is further driving market expansion. Innovations in packaging, particularly resealable, eco-friendly options, and the rise of online grocery channels are expected to support market growth through 2030.

Chickpea Flour Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Chickpea Flour survey report provides the market size outlook across types, applications, and segments globally and

regionally. It also offers data-driven insights and actionable recommendations for companies in the Chickpea Flour industry.

Key market trends defining the global Chickpea Flour demand in 2025 and Beyond

The Chickpea Flour industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Chickpea Flour Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Chickpea Flour industry

Leading Chickpea Flour companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Chickpea Flour companies.

Chickpea Flour Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage

strengths, address weaknesses, and capitalize on market opportunities.

- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Chickpea Flour Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Chickpea Flour industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Chickpea Flour Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Chickpea Flour Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Chickpea Flour market segments. Similarly, strong market demand encourages Canadian Chickpea Flour companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Chickpea Flour Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Chickpea Flour industry remains the major market for companies in the European Chickpea Flour industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Chickpea Flour

market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Chickpea Flour Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Chickpea Flour in Asia Pacific. In particular, China, India, and South East Asian Chickpea Flour markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Chickpea Flour Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Chickpea Flour Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Chickpea Flour market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Chickpea Flour.

Chickpea Flour Company Profiles

The global Chickpea Flour market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial

profiles. The leading companies included in the study are Anchor Ingredients, Batory Foods, Bean Growers Australia, Best Cooking Pulses, Blue Ribbon, CanMar Grain Products, Diefenbaker Spice & Pulse, EHL Ltd, Great Western Grain, Ingredion Inc, Parakh Agro Industries Ltd, SunOpta, The Scoular Company.

Recent Chickpea Flour Market Developments

The global Chickpea Flour market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Chickpea Flour Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Chickpea Flour Market Size, Trends, Analysis, and Outlook By Product (Desi, Kabuli), By Distribution Channel (...)

By Product

Desi

Kabuli

By Distribution Channel

Food Chain Services

Modern Trade

Convenience Store

Departmental Store

Online Store

Others

By End-User

Food & Beverage Processing

-Bakery or Baked Goods

-Confectionery and Desserts

-Savory Snacks

-Ready to Eat Products

-Pasta & Macaroni

-Energy & Protein Bars

-Meat Alternatives

-Dairy Replacements and Products

-Mayonnaise

Sauces

Condiments

and Dressings

-Extruded products

-Others

Retail Sales

-Supermarkets/Hypermarkets

-Departmental Stores

-Wholesale Stores

-Specialty Food Stores

-Others

Ready-to-Drink Beverages

-Dairy based Beverages

-Non-dairy or Plant-based Beverages

Nutraceuticals

Sports Nutrition

Animal Feed

Pet Food

By Product

Organic

Conventional

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Anchor Ingredients

Batory Foods

Bean Growers Australia

Best Cooking Pulses

Blue Ribbon

CanMar Grain Products

Diefenbaker Spice & Pulse

EHL Ltd

Great Western Grain

Ingredion Inc

Parakh Agro Industries Ltd

SunOpta

The Scoular Company

Formats Available: Excel, PDF, and PPT

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Desi

Kabuli

Distribution Channel

Food Chain Services

Modern Trade

Convenience Store

Departmental Store

Online Store

Others

End-User

Food & Beverage Processing

-Bakery or Baked Goods

-Confectionery and Desserts

-Savory Snacks

-Ready to Eat Products

-Pasta & Macaroni

-Energy & Protein Bars

-Meat Alternatives

-Dairy Replacements and Products

-Mayonnaise

Sauces

Condiments

and Dressings

-Extruded products

-Others

Retail Sales

-Supermarkets/Hypermarkets

-Departmental Stores

-Wholesale Stores

- Specialty Food Stores
- Others
- Ready-to-Drink Beverages
- Dairy based Beverages
- Non-dairy or Plant-based Beverages
- Nutraceuticals
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- Kabuli
- Distribution Channel
- Food Chain Services
- Modern Trade
- Convenience Store
- Departmental Store
- Online Store
- Others
- End-User
- Food & Beverage Processing
- Bakery or Baked Goods
- Confectionery and Desserts
- Savory Snacks
- Ready to Eat Products
- Pasta & Macaroni
- Energy & Protein Bars
- Meat Alternatives
- Dairy Replacements and Products
- Mayonnaise

Sauces

Condiments

and Dressings

-Extruded products

-Others

Retail Sales

-Supermarkets/Hypermarkets

-Departmental Stores

-Wholesale Stores

-Specialty Food Stores

-Others

Ready-to-Drink Beverages

-Dairy based Beverages

-Non-dairy or Plant-based Beverages

Nutraceuticals

Sports Nutrition

Animal Feed

Pet Food

Product

Organic

Conventional

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Desi

Kabuli

Distribution Channel

Food Chain Services

Modern Trade

Convenience Store

Departmental Store

Online Store

Others

End-User

Food & Beverage Processing

-Bakery or Baked Goods

-Confectionery and Desserts

-Savory Snacks

-Ready to Eat Products

-Pasta & Macaroni

-Energy & Protein Bars

-Meat Alternatives

-Dairy Replacements and Products

-Mayonnaise

Sauces

Condiments

and Dressings

-Extruded products

-Others

Retail Sales

-Supermarkets/Hypermarkets

-Departmental Stores

-Wholesale Stores

-Specialty Food Stores

-Others

Ready-to-Drink Beverages

-Dairy based Beverages

-Non-dairy or Plant-based Beverages

Nutraceuticals

Sports Nutrition

Animal Feed

Pet Food

Product

Organic

Conventional

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Desi

Kabuli

Distribution Channel

Food Chain Services

Modern Trade

Convenience Store

Departmental Store

Online Store

Others

End-User

Food & Beverage Processing

-Bakery or Baked Goods

-Confectionery and Desserts

-Savory Snacks

-Ready to Eat Products

-Pasta & Macaroni

-Energy & Protein Bars

-Meat Alternatives

-Dairy Replacements and Products

-Mayonnaise

Sauces

Condiments

and Dressings

-Extruded products

-Others

Retail Sales

-Supermarkets/Hypermarkets

-Departmental Stores

-Wholesale Stores

-Specialty Food Stores

-Others

Ready-to-Drink Beverages

-Dairy based Beverages

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Desi

Kabuli

Distribution Channel

Food Chain Services

Modern Trade

Convenience Store

Departmental Store

Online Store

Others

End-User

Food & Beverage Processing

-Bakery or Baked Goods

-Confectionery and Desserts

-Savory Snacks

-Ready to Eat Products

- Pasta & Macaroni
- Energy & Protein Bars
- Meat Alternatives
- Dairy Replacements and Products
- Mayonnaise
- Sauces
- Condiments
- and Dressings
- Extruded products
- Others
- Retail Sales
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- Departmental Stores
- Wholesale Stores
- Specialty Food Stores
- Others
- Ready-to-Drink Beverages
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Desi

Kabuli

Distribution Channel

Food Chain Services
Modern Trade
Convenience Store
Departmental Store
Online Store
Others
End-User
Food & Beverage Processing
-Bakery or Baked Goods
-Confectionery and Desserts
-Savory Snacks
-Ready to Eat Products
-Pasta & Macaroni
-Energy & Protein Bars
-Meat Alternatives
-Dairy Replacements and Products
-Mayonnaise
Sauces
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-Extruded products
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Retail Sales
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