

# **Chassis Control Modules Market Size, Trends, Analysis, and Outlook by Application (Electrical Power Steering, Antilock Brake System, Traction Control, Stability Control, Transmission Control, Suspension Control, Safety Control, Chassis Balance, Others), Technology (Hydraulic, Electronic, Mechanical, Hybrid), Vehicle (Passenger Cars, Commercial Vehicles), by Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Automotive Glass market size is poised to register 5.15% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The study analyzes the global Automotive Glass market by Product (Tempered Glass, Laminated Glass, Others), Vehicle (Passenger Cars, Light Commercial Vehicles, Heavy Commercial Vehicles), Application (Windscreen, Backlite, Sidelite, Others).

The Automotive Glass Market is positioned for significant transformation and growth by 2030, driven by a blend of technological advancements, regulatory requirements, and evolving consumer preferences. As automotive manufacturers increasingly prioritize safety, comfort, and sustainability, there's a growing demand for advanced glass solutions that offer improved visibility, durability, and energy efficiency. Trends such as the rise of electric and autonomous vehicles, coupled with the integration of smart technologies and advanced driver-assistance systems (ADAS), are reshaping the requirements for automotive glass, driving the need for solutions that provide enhanced clarity, strength, and thermal insulation properties. In addition, stringent safety regulations and the push toward lightweight and aerodynamics are supporting the adoption of innovative glass materials and manufacturing techniques, ensuring

compliance with industry standards while reducing vehicle weight and emissions. Further, as consumers seek enhanced comfort and convenience features in vehicles, there's a growing emphasis on glass solutions that offer noise reduction, UV protection, and integrated connectivity features. With automotive OEMs and glass manufacturers focusing on innovation and sustainability, coupled with the industry's move toward electrification and autonomous driving, the Automotive Glass Market is poised for sustained growth and advancement, playing a crucial role in shaping the future of automotive design and performance..

#### Automotive Glass Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Automotive Glass market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Automotive Glass survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Automotive Glass industry.

#### Key market trends defining the global Automotive Glass demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

#### Automotive Glass Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Automotive Glass industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Automotive Glass companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

#### Key strategies adopted by companies within the Automotive Glass industry

Leading Automotive Glass companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report

provides key strategies opted for by the top 10 Automotive Glass companies.

#### Automotive Glass Market Study- Strategic Analysis Review

The Automotive Glass market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis.

Explore potential market disruptions, technology advancements, and economic changes.

#### Automotive Glass Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Automotive Glass industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

#### Automotive Glass Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

#### North America Automotive Glass Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Automotive Glass market segments.

Similarly, Strong end-user demand is encouraging Canadian Automotive Glass companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Automotive Glass market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Automotive Glass Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Automotive Glass industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Automotive Glass market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Automotive Glass Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Automotive Glass in Asia Pacific. In particular, China, India, and South East Asian Automotive Glass markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Automotive Glass Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Automotive Glass Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Automotive Glass market potential. Fueled by increasing consumption expenditure, growing population, and high demand across a few markets drives the demand for Automotive Glass.

### Automotive Glass Market Company Profiles

The global Automotive Glass market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AGC Inc, Central Glass Co. Ltd, Corning Inc, Fuyao Glass Industry Group Co. Ltd, Guardian Industries LLC, Nippon Sheet Glass Co. Ltd, Saint-Gobain S.A., ?i?ecam Group, Taiwan Glass Industry Corp, Vitro, S.A.B. de C.V., Xinyi Glass Holdings Ltd.

### Recent Automotive Glass Market Developments

The global Automotive Glass market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Automotive Glass Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

Product

Tempered Glass

Laminated Glass

Others

Vehicle

Passenger Cars

Light Commercial Vehicles

Heavy Commercial Vehicles

Application  
Windscreen  
Backlite  
Sidelite  
Others

Geographical Segmentation:  
North America (3 markets)  
Europe (6 markets)  
Asia Pacific (6 markets)  
Latin America (3 markets)  
Middle East Africa (5 markets)

Companies  
AGC Inc  
Central Glass Co. Ltd  
Corning Inc  
Fuyao Glass Industry Group Co. Ltd  
Guardian Industries LLC  
Nippon Sheet Glass Co. Ltd  
Saint-Gobain S.A.  
?i?ecam Group  
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