

# **Cell Lysis Market Size, Trends, Analysis, and Outlook By Product (Consumables, Instruments, Sonicators, Homogenizers, Others), By Cell Type (Mammalian Cells, Microbial Cells, Others), By Application (Protein Purification and Isolation, Nucleic Acid Isolation and Purification, Others), By End-User (Research Laboratories and Institutes, Biopharmaceutical and Biotechnology Companies, Others), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/C2C02023E81BEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: C2C02023E81BEN

## **Abstracts**

The global Cell Lysis market size is poised to register 9.46% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Cell Lysis market By Product (Consumables, Instruments, Sonicators, Homogenizers, Others), By Cell Type (Mammalian Cells, Microbial Cells, Others), By Application (Protein Purification and Isolation, Nucleic Acid Isolation and Purification, Others), By End-User (Research Laboratories and Institutes, Biopharmaceutical and Biotechnology Companies, Others).

The future of cell lysis is driven by advancements in technology, such as microfluidics and nanotechnology, to enable rapid and efficient disruption of cell membranes for various downstream applications in research, diagnostics, and therapeutics. Key trends include the development of integrated microfluidic devices that can lyse cells within minutes using minimal sample volumes, offering advantages in point-of-care testing and single-cell analysis. Additionally, the exploration of novel lysis methods, such as acoustic and electric field-based disruption, offers gentler and more precise cell lysis, preserving delicate cellular components for downstream analysis. Moreover, the

customization of lysis protocols and reagent formulations based on specific sample types, cell sizes, and applications drives personalized approaches and optimization of cell lysis outcomes. Furthermore, the integration of automation and robotics streamlines lysis workflows, reduces hands-on time, and improves reproducibility, facilitating high-throughput applications in genomics, proteomics, and drug discovery. Overall, these advancements in cell lysis technology offer researchers and clinicians powerful tools to efficiently extract biomolecules from diverse cell types and advance our understanding of cellular function and disease mechanisms..

## Cell Lysis Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Cell Lysis market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Cell Lysis survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Cell Lysis industry.

## Key market trends defining the global Cell Lysis demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Cell Lysis Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Cell Lysis industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Cell Lysis companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Cell Lysis industry

Leading Cell Lysis companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand

conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Cell Lysis companies.

### Cell Lysis Market Study- Strategic Analysis Review

The Cell Lysis market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Cell Lysis Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Cell Lysis industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Cell Lysis Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Cell Lysis Market Size Outlook- Companies plan for focused investments

in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Cell Lysis market segments. Similarly, Strong end-user demand is encouraging Canadian Cell Lysis companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Cell Lysis market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Cell Lysis Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Cell Lysis industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Cell Lysis market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Cell Lysis Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Cell Lysis in Asia Pacific. In particular, China, India, and South East Asian Cell Lysis markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Cell Lysis Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Cell Lysis Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Cell Lysis market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Cell Lysis.

Cell Lysis Market Company Profiles

The global Cell Lysis market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Becton, Dickinson and Company, Bio-Rad Laboratories Inc, Cell Signaling Technology Inc, Claremont BioSolutions LLC, Danaher Corp, Eppendorf AG, F. Hoffmann-La Roche Ltd, Labfreez Instruments Group Co. Ltd, Merck KGaA, Microfluidics International Corp, Miltenyi Biotec, QIAGEN NV, Qsonica LLC, Takara Bio Inc, Thermo Fisher Scientific Inc.

Recent Cell Lysis Market Developments

The global Cell Lysis market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Cell Lysis Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast)

*Cell Lysis Market Size, Trends, Analysis, and Outlook By Product (Consumables, Instruments, Sonicators, Homoge...*

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Becton, Dickinson and Company

Bio-Rad Laboratories Inc

Cell Signaling Technology Inc

Claremont BioSolutions LLC

Danaher Corp

Eppendorf AG

F. Hoffmann-La Roche Ltd

Labfreez Instruments Group Co. Ltd

Merck KGaA

Microfluidics International Corp

Miltenyi Biotec

QIAGEN NV

Qsonica LLC



Takara Bio Inc

Thermo Fisher Scientific Inc

Formats Available: Excel, PDF, and PPT

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B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

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By End-User

Hospitals

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