

# **Canned Preserved Foods Market Size, Share, and Outlook, 2025 Report- By Type (Canned Meat, Canned Fish, Canned Fruits, Canned Vegetable, Others), Ingredient (Salt, Sugar, Acidulants, Color Enhancers, Others), Packaging (Metal Packaging, Glass Packaging, Plastic Packaging), Application (Residential, Commercial), Canning Method (Water-bath Canning, Pressure Canning), Distribution Channel (Online, Manufacturers Portal, Supermarkets and Hypermarkets, Convenience Stores), and Companies, 2021-2032**

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## **Abstracts**

### **Canned Preserved Foods Market Outlook**

The global Canned Preserved Foods market is expected to register a growth rate of 4.6% during the forecast period from \$115.8 Billion in 2024 to \$165.9 Billion in 2032. The Canned Preserved Foods market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Canned Preserved Foods segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Canned Meat, Canned Fish, Canned Fruits, Canned Vegetable, Others), Ingredient (Salt, Sugar, Acidulants, Color Enhancers, Others), Packaging (Metal Packaging, Glass Packaging, Plastic Packaging), Application

(Residential, Commercial), Canning Method (Water-bath Canning, Pressure Canning), Distribution Channel (Online, Manufacturers Portal, Supermarkets and Hypermarkets, Convenience Stores). Over 70 tables and charts showcase findings from our latest survey report on Canned Preserved Foods markets.

## Canned Preserved Foods Market Insights, 2025

The canned preserved foods market is gaining renewed momentum as time-strapped urban consumers increasingly value convenience, food safety, and long shelf life in their grocery choices. With rising dual-income households and busy work schedules, particularly in North America, Europe, and rapidly urbanizing parts of Asia-Pacific, consumers are turning to canned fruits, vegetables, meats, and ready-to-eat meals that offer extended usability without refrigeration. The resurgence of interest in pantry-stable items during pandemic lockdowns also helped to reinvigorate consumer trust and familiarity with canned goods, encouraging manufacturers to invest in packaging innovations such as BPA-free linings and resealable lids. Companies like Del Monte, Bonduelle, and Kraft Heinz are modernizing their offerings with cleaner labels, organic certifications, and globally inspired flavor profiles, helping the category shed its outdated image. Additionally, advancements in high-pressure processing (HPP) and vacuum canning are allowing for better nutrient retention and flavor, making canned preserved foods more competitive with fresh and frozen alternatives.

## Five Trends that will define global Canned Preserved Foods market in 2025 and Beyond

A closer look at the multi-million global market for Canned Preserved Foods identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Canned Preserved Foods companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Canned Preserved Foods industry?

The Canned Preserved Foods sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users

to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

## Canned Preserved Foods Market Segment Insights

The Canned Preserved Foods industry presents strong offers across categories. The analytical report offers forecasts of Canned Preserved Foods industry performance across segments and countries. Key segments in the industry include By Type (Canned Meat, Canned Fish, Canned Fruits, Canned Vegetable, Others), Ingredient (Salt, Sugar, Acidulants, Color Enhancers, Others), Packaging (Metal Packaging, Glass Packaging, Plastic Packaging), Application (Residential, Commercial), Canning Method (Water-bath Canning, Pressure Canning), Distribution Channel (Online, Manufacturers Portal, Supermarkets and Hypermarkets, Convenience Stores). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Canned Preserved Foods market size outlook is provided for 22 countries across these regions.

## Market Value Chain

The chapter identifies potential companies and their operations across the global Canned Preserved Foods industry ecosystem. It assists decision-makers in evaluating global Canned Preserved Foods market fundamentals, market dynamics, and disruptive trends across the value chain segments.

## Scenario Analysis and Forecasts

Strategic decision-making in the Canned Preserved Foods industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios slow growth, reference case, and high growth cases.

## Asia Pacific Canned Preserved Foods Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a

combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Canned Preserved Foods Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Canned Preserved Foods with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Canned Preserved Foods market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Canned Preserved Foods market Insights Executives are most excited about opportunities for the US Canned Preserved Foods industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Canned Preserved Foods companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Canned Preserved Foods market.

Latin American Canned Preserved Foods market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central

American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

## Middle East and Africa Canned Preserved Foods Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Canned Preserved Foods markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Canned Preserved Foods markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Canned Preserved Foods companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include BRF S.A., BandG Foods, Inc., Campbell Soup Company, Conagra Brands, Inc., Danish Crown A/S, Del Monte Pacific Limited, Dole Food Company, Inc., The Kraft Heinz Company, Hormel Foods Corporation, JBS S.A., La Doria S.p.A., Maple Leaf Foods Inc., MTR Foods Pvt. Ltd., Nestlé S.A., Pinnacle Foods Inc.

## Canned Preserved Foods Market Scope

### Leading Segments

### By Type

### Canned Meat

Canned Fish

Canned Fruits

Canned Vegetable

Others

By Ingredient

Salt

Sugar

Acidulants

Color Enhancers

Others

By Packaging

Metal Packaging

Glass Packaging

Plastic Packaging

By Application

Residential

Commercial

By Canning Method

Water-bath Canning

Pressure Canning

By Distribution Channel

Online

Manufacturers Portal

Supermarkets and Hypermarkets

Convenience Stores

Leading Companies

BRF S.A.

BandG Foods, Inc.

Campbell Soup Company

Conagra Brands, Inc.

Danish Crown A/S

Del Monte Pacific Limited

Dole Food Company, Inc.

The Kraft Heinz Company

Hormel Foods Corporation

JBS S.A.

La Doria S.p.A.

Maple Leaf Foods Inc.

MTR Foods Pvt. Ltd.

Nestlé S.A.

Pinnacle Foods Inc.

Geographies

North America US, Canada, Mexico

Europe Germany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia Pacific China, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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- Canned Meat
- Canned Fish
- Canned Fruits
- Canned Vegetable
- Others

### By Ingredient

- Salt
- Sugar
- Acidulants
- Color Enhancers
- Others

### By Packaging

- Metal Packaging
- Glass Packaging
- Plastic Packaging

### By Application

- Residential
- Commercial

### By Canning Method

- Water-bath Canning
- Pressure Canning

### By Distribution Channel

Online  
Manufacturers Portal  
Supermarkets and Hypermarkets  
Convenience Stores

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Campbell Soup Company

Conagra Brands, Inc.

Danish Crown A/S

Del Monte Pacific Limited

Dole Food Company, Inc.

The Kraft Heinz Company

Hormel Foods Corporation

JBS S.A.

La Doria S.p.A.

Maple Leaf Foods Inc.

MTR Foods Pvt. Ltd.

Nestlé S.A.

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