

# **Canned Beverages Market Size, Share & Growth Report, H2-2026: Industry Outlook By Beverage Type, By Packaging Material, By Distribution Channel, Companies and Countries to 2032**

<https://marketpublishers.com/r/C4F89F7012F0EN.html>

Date: September 2026

Pages: 183

Price: US\$ 3,285.00 (Single User License)

ID: C4F89F7012F0EN

## **Abstracts**

The global Canned Beverages Market is estimated to generate \$491.7 Billion in 2026. Further, between 2026 and 2032, the market size is forecast to grow at a CAGR of 4.2% to reach \$629.4 Billion in 2032. This Canned Beverages report provides a comprehensive analysis across By Beverage Type (Carbonated Soft Drinks, Alcoholic Beverages, Functional and Energy Drinks, Juices and Nectars, Ready-to-Drink, Plant-Based Milks and Waters), By Packaging Material (Aluminum Cans, Steel), By Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Specialty Food and Drink Stores, Online Retail Channels, Foodservice), across 5 geographic regions, and 22 countries.

### **Portable Packaging, Functional Drinks and Portion Choice Reshape Canned Beverage Consumption**

The canned beverages industry encompasses carbonated soft drinks, energy drinks, sparkling waters, juices, functional beverages, alcoholic drinks and ready-to-drink formulations packaged primarily in aluminum cans. Demand is supported by portability, rapid chilling, recyclability and compatibility with convenience retail, foodservice and on-the-go consumption. Consumer behavior is increasingly segmented by occasion, driving demand for mini cans, multipacks, single serves and formats optimized for portion control. At the formulation level, zero-sugar products, functional ingredients, energy propositions and flavor experimentation are expanding the role of cans beyond conventional soda. Aluminum also provides strong protection from light and oxygen while supporting high-speed filling and visually differentiated decoration. Digital

engagement is becoming more closely integrated with packaging through QR codes, limited editions and collectible designs, turning the can itself into a marketing platform rather than solely a beverage container.

### **Prebiotic Colas, Flavor Extensions and Smaller Can Formats Intensify Beverage Innovation**

Major beverage groups are combining formulation changes with packaging diversification to address more fragmented consumption occasions. PepsiCo brought Pepsi Prebiotic Cola to nationwide U.S. distribution in 2026 after an earlier limited release, offering prebiotic fiber with reduced sugar and no artificial sweeteners. Keurig Dr Pepper expanded its refreshment pipeline with more than 35 new varieties across owned and partner brands in 2026, emphasizing bold flavors, zero-sugar options and energy extensions following strong performance from its 2025 innovations. The Coca-Cola Company introduced single 7.5-ounce mini cans into convenience stores in 2026, adding a smaller portion option alongside established package sizes. Coca-Cola has also used collectible cans and QR-enabled experiences in global collaborations, demonstrating how package architecture, personalization and digital interaction are increasingly integrated with beverage innovation.

### **Functional Formulations, Mini Cans and Interactive Packaging Define Portfolio Direction**

Current industry activity shows canned beverages becoming increasingly segmented by wellness proposition, portion size and consumption occasion. Prebiotic fiber, reduced sugar, zero-sugar formulations and functional positioning are moving into mainstream carbonated categories rather than remaining confined to specialist wellness brands. Smaller cans are gaining strategic importance as producers provide controlled portions while maintaining premium single-serve convenience. Flavor pipelines are also accelerating, with limited editions and frequent extensions helping brands generate retail visibility without replacing established core products. Packaging itself is becoming a digital engagement channel through QR codes, augmented-reality experiences and collectible graphics linked to entertainment and cultural partnerships. Aluminum's compatibility with high-speed production and circular recycling systems continues to reinforce its relevance, while portfolio owners are using multiple can dimensions, multipack configurations and channel-specific formats to increase availability across convenience, grocery and immediate-consumption environments.

### **Shifting Consumer Expectations and Industry Transformation**

Young and adult consumers across markets are increasingly scrutinizing products beyond price and brand, seeking greater visibility into ingredients or materials, their origin, manufacturing location, quality, sourcing practices, and environmental attributes. This is increasing the importance of ingredient lists, nutrition labeling, allergen declarations, certifications, sourcing information and other product claims, while also raising the bar for transparency and substantiation.

In addition, the industry is being reshaped by advances in AI, ingredient and formulation technologies, automation, digital commerce, packaging technology and data analytics, creating new opportunities to accelerate product development, improve product quality and optimize operations. However, these capabilities require higher capital commitments, particularly as companies invest in store expansion and refurbishment, automation, AI-enabled systems, digital infrastructure and other productivity-enhancing technologies.

Competitive dynamics are also shifting as private-label and disruptor brands raise value expectations across selected price points, pushing established players to sharpen their entry, core and premium propositions. Private-label expansion, adjacent-category opportunities, M&A and AI are consequently creating new avenues for growth for manufacturers, suppliers and other industry participants across both developed and developing markets.

### **Impact of Tariffs and Inflation Rates on Canned Beverages Markets and Companies**

Tariffs and elevated inflation are directly reshaping the cost structure and pricing strategies of Food & Beverages and Consumer Goods companies. The impact is particularly visible in imported ingredients and raw materials, packaging materials, energy, transportation, and other internationally sourced inputs, while higher consumer prices are increasing pressure on household purchasing decisions. The IMF WEO Data 2026 projects global headline inflation at 4.7% in 2026, while the continued use of tariffs and other trade measures is increasing uncertainty around sourcing and cross-border costs.

The report quantifies the impact of tariff changes and inflation on the market by analyzing country-level inflation trends, tariff exposure, import dependence, input-cost movements and pricing conditions, and assesses their implications for market volumes, revenues and margins.

## **Key Value-Creating Activities and Participants Across the Canned Beverages Industry Value Chain**

Canned Beverages value chains are becoming more cost-sensitive and closely integrated, with changes in input prices, sourcing concentration, production efficiency, packaging costs, logistics and channel economics directly influencing margins and competitive positioning at each stage.

The report maps the value chain from upstream suppliers to end-use channels, identifies the principal participants and value-adding activities at each stage, and assesses the relative importance of procurement, manufacturing, packaging, logistics, distribution and retail in the forecast period.

## **Canned Beverages Pricing analysis- How Input Costs, Competition and Positioning Influence Canned Beverages Market Pricing**

Pricing analysis in the report establishes how prices differ across products, segments, countries and channels and what is driving those differences. The report provides historical and current price benchmarks, country-level and regional comparisons, product-level pricing, and an assessment of the principal factors influencing price movements.

## **Five forces analysis- How Competitive Forces Are Shaping the Canned Beverages Industry**

The chapter in the Canned Beverages report evaluates competitive rivalry, threat of new entrants, bargaining power of suppliers, bargaining power of buyers, and threat of substitutes, with each force assessed against the market's actual operating conditions. It analyzes market factors including fragmentation, product differentiation, manufacturing and distribution requirements, switching costs, supplier concentration, raw-material availability, retailer purchasing power, and the ability of consumers to substitute between brands. The report also examines how e-commerce and marketplaces are lowering certain barriers to market access while intensifying price transparency, and how established distribution networks, brand recognition, scale and customer relationships continue to protect incumbents across categories.

## **Critical Success Factors- Key Factors Determining Competitive Success in the Canned Beverages Industry**

The report identifies the critical success factors that fuel growth in the Canned Beverages market, in addition to market trends and company capabilities. The Canned Beverages report evaluates critical success factors against the market's competitive environment and assesses how leading participants are strengthening them. Further, the chapter identifies the factors with strongest influence on market-share retention, customer loyalty, pricing power, operating performance, and long-term competitive differentiation.

### **Segmentation analysis- How Demand Is Distributed Across Key Segments of the Canned Beverages Market**

The report analyzes the global and regional markets across key types, applications, and other segments from 2021 to 2025. Further, forecasts are provided from 2026 to 2032. Key segments included in the study are By Beverage Type (Carbonated Soft Drinks, Alcoholic Beverages, Functional and Energy Drinks, Juices and Nectars, Ready-to-Drink, Plant-Based Milks and Waters), By Packaging Material (Aluminum Cans, Steel), By Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Specialty Food and Drink Stores, Online Retail Channels, Foodservice).

### **US Canned Beverages Market - Strong Consumer Spending, Private-Label Expansion and Premium Product Demand**

The US Canned Beverages companies are focusing on value positioning, distribution strength, product differentiation, and operating efficiency as private-label products gain ground against national brands. The US store-brand sales reached \$282.8 billion in 2025, growing 3.3% versus 1.2% for national brands, while store brands reached a record 21.3% dollar share and 23.5% unit share according to the Private Label Manufacturers Association. The report provides the US Canned Beverages market size outlook from 2021 to 2032 and the key factors shaping the market along with key strategies adopted by leading companies.

### **Canada Canned Beverages Market - Affordability, Retail Concentration and Supply-Chain Resilience Shape Market Growth**

Over the past two years, Canadian companies have been focusing on value, supply-chain resilience and manufacturing efficiency to overcome trade and cost pressures. Retail demand also remained firm, with food and beverage retail sales increasing 4.4% year-on-year in December 2025, led by packaged dry foods, fresh meat and poultry,

and snacks, according to Statistics Canada. The report identifies competitive pricing and product value, retailer access, diversified sourcing, productivity, brand positioning, and portfolio innovation as key success factors across the Canadian Canned Beverages value chain.

### **Mexico Canned Beverages Market- Rising Consumption, Manufacturing Expansion and Export Integration Drive Market Development**

Mexico's Canned Beverages market is supported by a large domestic consumer base, established manufacturing capabilities, and strong export integration, while pricing remains an important consideration for consumers and manufacturers. The INEGI reported that the consumer prices for food, beverages and tobacco increased 5.13% year-on-year in May 2026, compared with 3.94% for overall consumer prices, keeping affordability and price management central to category performance. Leading companies are focusing on domestic manufacturing scale, ingredient availability, export competitiveness, product differentiation, efficient sourcing and supply-chain execution to gain profit margins.

### **Germany Canned Beverages Market- Private-Label Strength, Price Sensitivity and Manufacturing Efficiency Shape Competition**

Value-for-money, private-label competitiveness, efficient sourcing, and cost control are central to market performance and continue to shape the market outlook. German food prices remained structurally above their pre-inflation baseline: the food and non-alcoholic beverages CPI reached 136.2 in 2025 (2020=100), compared with 121.9 for the overall CPI, although annual food inflation moderated to 2.0% in 2025. The market is also being influenced by Germany's policy push toward healthier eating and greater development of alternative protein products, creating additional opportunities for reformulation and product innovation.

### **France Canned Beverages Market- Premium Food Culture, Retail Transformation and Selective Consumer Spending Drive Demand**

France's Canned Beverages market is being shaped by moderating food inflation, cautious household consumption and a shift in retail demand toward value and specialized formats. Household final consumption expenditure increased only 0.4% in volume in 2025, while household purchasing power declined 0.4%, keeping affordability and price-value positioning important despite the easing of inflation. Canned Beverages companies operating in France are balancing value-oriented pricing with quality and

differentiation, strengthening supermarket and alternative-format distribution, managing procurement and supply-chain costs, and responding to increasingly selective household spending.

### **UK Canned Beverages Market- Import Dependence, Retail Concentration and Product Portfolio Expansion Influence Market Growth**

The UK Canned Beverages market is strongly influenced by import dependence, household affordability, and retail concentration. Consumer expenditure on food and alcoholic drinks reached ?303.3 billion in real terms in 2025, up 1.1%, with spending on food and drink eaten outside the home increasing 2.3% to ?137.7 billion, while household food expenditure was broadly flat. The structure of the industry also favors companies able to operate efficiently at scale: approximately 98.8% of UK food and drink manufacturing businesses are SMEs, creating a large and fragmented supplier base alongside major manufacturers and retailers. Over the forecast period, competitive pricing, procurement efficiency, product differentiation, retailer and foodservice relationships, import management and the ability to respond remain key success factors.

### **Spain Canned Beverages Market- Household Consumption, Tourism and Export-Oriented Manufacturing Support Demand**

Spain's Canned Beverages market is supported by strong household food expenditure, a large tourism-driven consumption base and a highly export-oriented food industry, although consumers remain sensitive to price increases. Tourism provides an additional demand channel: international tourists spent €11.7 billion in Spain in April 2026 alone, up 7.4% year-on-year, including €1.99 billion on food and drinks, up 6.8%. Spain's food industry also reached a record level of exports in 2025, reinforcing its importance as an export manufacturing base and exposing producers to international trade conditions and supply-chain developments.

### **Italy Canned Beverages Market- Product Quality, Heritage and Export Competitiveness Remain Key Market Drivers**

Italy's consumption structure favors companies capable of maintaining value across differentiated price points: household consumption expenditure averaged €2,738 per month in 2023, up 4.3% from 2022, although the increase reflected both higher spending and price effects. Italy's large manufacturing and export base supports demand for products with strong quality, provenance, and differentiation, particularly

where Italian origin provides a competitive advantage. Companies that can combine Italy's established food-manufacturing capabilities with tighter cost control and differentiated products are better positioned to navigate slower domestic consumption and renewed price pressure.

### **China Canned Beverages Market- Digital Commerce, Brand Trust and Selective Consumer Spending Reshape Demand**

China's Canned Beverages markets are being shaped by large-scale domestic consumption, rapid online retail expansion, increasingly selective spending and a widening performance gap between categories. Total retail sales of consumer goods reached RMB 50.1 trillion in 2025, up 3.7%, significantly outperforming beverages at 1.0%. Online retail is particularly important: physical-goods online sales reached RMB 13.1 trillion, representing 26.1% of total consumer-goods retail sales, while online sales of food increased 14.5% according to the National Bureau of Statistics of China. Established brands retain an advantage where consumers prioritize familiarity and brand authority, while the rapid expansion of online food sales creates opportunities for digitally native brands and manufacturers capable of using data, AI, and platform ecosystems.

### **India Canned Beverages Market- Rising Consumption, Increasing Investment and Expanding Distribution Create Growth Opportunities**

India's Canned Beverages market is being supported by rising household consumption, a large and increasingly diversified consumer base, expansion of food processing and continued investment in formal food manufacturing. India's rural monthly per-capita consumption expenditure reached ₹4,122 in 2023–24, up from ₹3,773 in 2022–23, while urban MPCE increased to ₹6,996, highlighting the continued expansion of household purchasing capacity across both rural and urban markets. The supply side is also becoming more organized and processing-intensive. Digital commerce and AI-enabled consumer engagement are also becoming increasingly relevant, particularly as Indian consumers adopt digital tools across product discovery and purchasing.

### **Japan Canned Beverages Market- Aging Consumers, Household Price Sensitivity and Digital Purchasing Reshape the Market**

Japan's Canned Beverages markets are being shaped by high food expenditure, renewed price pressure and increasingly cautious real household consumption, alongside a structurally mature consumer base. Price pressure has also remained

visible in 2026, with Japan's headline CPI increasing 1.5% year-on-year in May 2026, while core inflation excluding fresh food increased 1.4%. Meanwhile, online purchasing remains an important route to consumers: 55.3% of two-or-more-person households used online shopping in May 2026, with food contributing materially to the increase in online-shopping expenditure. Companies also need to manage smaller household sizes and differing consumption patterns by age, while maintaining strong product differentiation in a mature market where incremental volume growth is more difficult to achieve.

### **Brazil Canned Beverages Market- Strong Domestic Consumption and Export-Oriented Manufacturing Drive Growth**

Brazil's Canned Beverages market is supported by a large domestic consumption base, a highly integrated agricultural and food-processing sector, and exceptional export competitiveness, while renewed food-price pressure is keeping affordability important. The country's food and beverage industry generated R\$1.388 trillion in revenue in 2025, equivalent to 10.9% of national GDP, with domestic sales reaching R\$1.02 trillion; retail accounted for R\$732 billion and foodservice R\$287.9 billion. Real industry sales increased 2.2%, while companies invested R\$41.3 billion, up 6.8%, including R\$26.7 billion in innovation, plant modernization and new technologies.

### **Middle East Africa Canned Beverages Market- Import Dependence and Value-Added Products Gaining Steady Demand Growth**

The Middle East Canned Beverages markets are being shaped by high dependence on food imports, food-security investment, urbanization, tourism, premium retail and increasingly selective consumer spending, with conditions differing substantially between Gulf markets and the wider region. The GCC recorded overall inflation of only 1.8% in 2025, while food and beverage prices increased 1.2%, indicating relatively contained consumer-price pressure compared with many global markets. Across the region, this combination of import exposure and localization is increasing the importance of supplier diversification, local production, inventory management, and efficient logistics, while strong tourism, hospitality, and modern retail ecosystems are supporting demand for differentiated, convenience-oriented, and premium products.

### **Canned Beverages Competitive Landscape**

The Canned Beverages competitive landscape is becoming more fragmented as established multinational brands compete simultaneously with private-label products,

regional manufacturers, digitally native brands and category-focused disruptors. Competitive advantage is increasingly determined by the ability to balance price, product quality, innovation, distribution reach and speed of response rather than by brand scale alone. The report provides detailed analysis of leading companies including business profile, SWOT analysis, products and services, and financial profiles of Ball Corporation, Crown Holdings, Inc., Ardagh Group S.A., CANPACK S.A., Toyo Seikan Group Holdings, Ltd., Silgan Holdings Inc., Envases Group, CPMC Holdings Limited, Hindustan Tin Works Ltd., Orora Packaging.

## **Canned Beverages Market Segmentation**

### **By Beverage Type**

Carbonated Soft Drinks

Alcoholic Beverages

Functional and Energy Drinks

Juices and Nectars

Ready-to-Drink

Plant-Based Milks and Waters

### **By Packaging Material**

Aluminum Cans

Steel

### **By Distribution Channel**

Supermarkets and Hypermarkets

Convenience Stores

Specialty Food and Drink Stores

Online Retail Channels

Foodservice

## **Geographical Coverage**

North America (US, Canada, Mexico)

Europe (Germany, UK, Spain, France, Italy, Russia, Rest of Europe)

Asia Pacific (China, India, Japan, South Korea, Southeast Asia, Rest of APAC)

Latin America (Brazil, Argentina, Rest of South and Central America)

Middle East and Africa (Saudi Arabia, UAE, MENA, South Africa, Sub-Saharan Africa)

## **Leading Companies in Canned Beverages Industry**

Ball Corporation

Crown Holdings, Inc.

Ardagh Group S.A.

CANPACK S.A.

Toyo Seikan Group Holdings, Ltd.

Silgan Holdings Inc.

Envases Group

CPMC Holdings Limited

Hindustan Tin Works Ltd.

## Orora Packaging

### Frequently Asked Questions

#### **1. What is the current size of the Canned Beverages market?**

The Canned Beverages market is estimated at US\$491.7 Billion in 2026, based on the report's market sizing methodology. Demand is supported by new product launches, while competition from local labels is influencing near-term market performance. The market is expected to reach US\$629.4 Billion by 2032, reflecting the investment expansion of leading companies.

#### **2. How fast is the Canned Beverages market expected to grow through the forecast period?**

The Canned Beverages market is projected to expand at a 4.2% CAGR between 2026 and 2032, with growth concentrated in Asia Pacific.

#### **3. Which segment currently accounts for the largest share of the Canned Beverages market?**

The report analyzes the report across By Beverage Type (Carbonated Soft Drinks, Alcoholic Beverages, Functional and Energy Drinks, Juices and Nectars, Ready-to-Drink, Plant-Based Milks and Waters), By Packaging Material (Aluminum Cans, Steel), By Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Specialty Food and Drink Stores, Online Retail Channels, Foodservice).

#### **4. Which regions are generating the largest demand for Canned Beverages products?**

Differences in consumer preferences, pricing, regulation and distribution infrastructure continue to create significant variations in market performance across regions. Asia Pacific is the fastest growing market driven by China, India, Southeast Asia, and other emerging markets.

#### **5. Which companies are leading the Canned Beverages market?**

The Canned Beverages market includes major participants such as Ball Corporation,

Crown Holdings, Inc., Ardagh Group S.A., CANPACK S.A., Toyo Seikan Group Holdings, Ltd., Silgan Holdings Inc., Envases Group, CPMC Holdings Limited, Hindustan Tin Works Ltd., Orora Packaging. Leading companies compete through product portfolio, distribution, technology, while recent competitive activity includes M&A, product launches, capacity expansion, and geographic expansion. Market leadership varies significantly by product category and geography.

## Contents

### CHAPTER 1- EXECUTIVE SUMMARY

- 1.1. Market Snapshot: Market Size, CAGR, and Growth Outlook to 2032
- 1.2. Key Industry Highlights, 2026
- 1.3. Premium Market Insights
  - 1.3.1. Potential Canned Beverages Market Types and Applications
  - 1.3.2. Fastest Growing Countries Over the forecast period
- 1.4. Market Scope and Segmentation
  - 1.4.1. Key Market Segments
  - 1.4.2. Key Countries and Regions
  - 1.4.3. Top Companies in the Canned Beverages Industry
- 1.5. Macroeconomic and Demographic Outlook
  - 1.5.1. GDP Outlook by Top 20 Countries, 2010-2030
  - 1.5.2. Population Forecast by Country, 2010-2030
  - 1.5.3. Inflation Trends in Leading Countries
- 1.6. Impact of Trade Policies, Regulations, and Sustainability
  - 1.6.1. Trade tariffs and localization requirements
  - 1.6.2. ESG and sustainability pressures
  - 1.6.3. Compliance-driven structural changes in the value chain

### CHAPTER 2- RESEARCH METHODOLOGY

- 2.1. Report Coverage
- 2.2. Secondary Research
- 2.3. Primary Research
- 2.4. Data Triangulation
- 2.5. Market Modeling and Forecasting

### CHAPTER 3- GLOBAL CANNED BEVERAGES MARKET TRENDS, GROWTH DRIVERS, CHALLENGES, AND OPPORTUNITIES THROUGH 2032

- 3.1. An Introduction to Global Canned Beverages Markets in 2026
- 3.2. Global Historic and Forecast Canned Beverages Market Size Outlook, USD Million, 2021-2032
- 3.3. Annual Market Size Growth Rate (Y-o-Y), %, 2021-2032
- 3.4. Market Dynamics
  - 3.4.1. Key Canned Beverages Market Driving Forces and Their Impact on Market

## Outlook

- 3.4.2. Short and Long-Term Trends and Insights Shaping the Future
- 3.4.3. Potential Canned Beverages Market Opportunities for Industry Stakeholders
- 3.4.4. Potential Challenges across Canned Beverages Value Chain

## **CHAPTER 4- CANNED BEVERAGES MARKET COMPETITIVE LANDSCAPE, STRATEGIC ANALYSIS, AND VALUE CHAIN ASSESSMENT**

- 4.1. Porter's Five Forces Analysis
  - 4.1.1. Bargaining Power of Buyers
  - 4.1.2. Bargaining Power of Suppliers
  - 4.1.3. Threat of Substitutes
  - 4.1.4. Threat of New Entrants
  - 4.1.5. Intensity of Competitive Rivalry
  - 4.1.6. Market Attractiveness Analysis by Segment
  - 4.1.7. Market Attractiveness Analysis by Country
- 4.2. Competitive Landscape
  - 4.2.1 Product Analysis of Leading Canned Beverages Companies
  - 4.2.2 Recent Strategic Developments
  - 4.2.3 Mergers, Acquisitions, and Partnerships
  - 4.2.4 Key Success Factors
- 4.3. Value Chain Analysis
  - 4.3.1. Key Value Chain Segments
  - 4.3.2. Dominant players by value-chain stage
- 4.4. SWOT Analysis
  - 4.4.1. Key Strengths and Opportunities
  - 4.4.2. Major Weaknesses and Threats
- 4.5 Technology Roadmap

## **CHAPTER 5- CANNED BEVERAGES MARKET OUTLOOK BY SEGMENTS**

- 5.1. Market Size Outlook by Type, USD Million, 2021- 2025 and 2026-2032
  - 5.2. Market Size Outlook by Application, USD Million, 2021- 2025 and 2026-2032
  - 5.3. Market Size Outlook by Country, USD Million, 2021- 2025 and 2026-2032
- By Beverage Type
- Carbonated Soft Drinks
  - Alcoholic Beverages
  - Functional and Energy Drinks
  - Juices and Nectars

Ready-to-Drink  
Plant-Based Milks and Waters  
By Packaging Material  
Aluminum Cans  
Steel  
By Distribution Channel  
Supermarkets and Hypermarkets  
Convenience Stores  
Specialty Food and Drink Stores  
Online Retail Channels  
Foodservice

## **CHAPTER 6- SCENARIO ANALYSIS AND OUTLOOK**

- 6.1. Base Case Scenario
  - 6.1.1. Definitions and Insights
  - 6.1.2. Market Size Outlook to 2032
- 6.2. Low Growth Case Scenario
  - 6.2.1. Definitions and Insights
  - 6.2.2. Market Size Outlook to 2032
- 6.3. High Growth Case Scenario
  - 6.3.1. Definitions and Insights
  - 6.3.2. Market Size Outlook to 2032

## **CHAPTER 7- NORTH AMERICA CANNED BEVERAGES MARKET SIZE ANALYSIS AND OUTLOOK**

- 7.1. North America Canned Beverages Market Overview
- 7.2. Leading Companies Operating in North America
- 7.3. Key Industry Statistics, 2026
- 7.4. North America Canned Beverages Market Trends and Growth Opportunities to 2032
- 7.5. North America Canned Beverages Market Size Outlook by Type
- 7.6. North America Canned Beverages Market Size Outlook by Application
- 7.7. North America Canned Beverages Market Size Outlook by Country
- 7.8. United States
  - 7.8.1. Key Statistics
  - 7.8.2. The US Canned Beverages Market Size Outlook, 2021- 2032
  - 7.8.3. Key Market Drivers and Industry Developments in the US Canned Beverages

## Companies

### 7.9. Canada

#### 7.9.1. Key Statistics

#### 7.9.2. Canada Canned Beverages Market Size Outlook, 2021- 2032

#### 7.9.3. Key Market Drivers and Industry Developments in Canada Canned Beverages

## Companies

### 7.10. Mexico

#### 7.10.1. Key Statistics

#### 7.10.2. Mexico Canned Beverages Market Size Outlook, 2021- 2032

#### 7.10.3. Key Market Drivers and Industry Developments in Mexico Canned Beverages

## Companies

## **CHAPTER 8- EUROPE CANNED BEVERAGES MARKET SIZE ANALYSIS AND OUTLOOK**

### 8.1. Europe Canned Beverages Market Overview

### 8.2. Leading Companies Operating in Europe

### 8.3. Key Industry Statistics, 2026

### 8.4. Europe Canned Beverages Market Trends and Growth Opportunities to

### 8.5. Europe Canned Beverages Market Size Outlook by Type

### 8.6. Europe Canned Beverages Market Size Outlook by Application

### 8.7. Europe Canned Beverages Market Size Outlook by Country

### 8.8. Germany

#### 8.8.1. Key Statistics

#### 8.8.2. Germany Canned Beverages Market Size Outlook, 2021- 2032

#### 8.8.3. Key Market Drivers and Industry Developments in Germany Canned Beverages

## Companies

### 8.9. France

#### 8.9.1. Key Statistics

#### 8.9.2. France Canned Beverages Market Size Outlook, 2021- 2032

#### 8.9.3. Key Market Drivers and Industry Developments in France Canned Beverages

## Companies

### 8.10. United Kingdom

#### 8.10.1. Key Statistics

#### 8.10.2. United Kingdom Canned Beverages Market Size Outlook, 2021- 2032

#### 8.10.3. Key Market Drivers and Industry Developments in the UK Canned Beverages

## Companies

### 8.11. Spain

#### 8.11.1. Key Statistics

- 8.11.2. Spain Canned Beverages Market Size Outlook, 2021- 2032
- 8.11.3. Key Market Drivers and Industry Developments in Spain Canned Beverages Companies
- 8.12. Italy
  - 8.12.1. Key Statistics
  - 8.12.2. Italy Canned Beverages Market Size Outlook, 2021- 2032
  - 8.12.3. Key Market Drivers and Industry Developments in Italy Canned Beverages Companies
- 8.13. Rest of Europe
  - 8.13.1. Key Statistics
  - 8.13.2. Rest of Europe Canned Beverages Market Size Outlook, 2021- 2032
  - 8.13.3. Key Market Drivers and Industry Developments in Rest of Europe Canned Beverages Companies

## **CHAPTER 9- ASIA PACIFIC CANNED BEVERAGES MARKET SIZE ANALYSIS AND OUTLOOK**

- 9.1. Asia Pacific Canned Beverages Market Overview
- 9.2. Leading Companies Operating in Asia Pacific
- 9.3. Key Industry Statistics, 2026
- 9.4. Asia Pacific Canned Beverages Market Trends and Growth Opportunities to
- 9.5. Asia Pacific Canned Beverages Market Size Outlook by Type
- 9.6. Asia Pacific Canned Beverages Market Size Outlook by Application
- 9.7. Asia Pacific Canned Beverages Market Size Outlook by Country
- 9.8. China
  - 9.8.1. Key Statistics
  - 9.8.2. China Canned Beverages Market Size Outlook, 2021- 2032
  - 9.8.3. Key Market Drivers and Industry Developments in China Canned Beverages Companies
- 9.9. Japan
  - 9.9.1. Key Statistics
  - 9.9.2. Japan Canned Beverages Market Size Outlook, 2021- 2032
  - 9.9.3. Key Market Drivers and Industry Developments in Japan Canned Beverages Companies
- 9.10. India
  - 9.10.1. Key Statistics
  - 9.10.2. India Canned Beverages Market Size Outlook, 2021- 2032
  - 9.10.3. Key Market Drivers and Industry Developments in India Canned Beverages Companies

#### 9.11. South Korea

##### 9.11.1. Key Statistics

##### 9.11.2. South Korea Canned Beverages Market Size Outlook, 2021- 2032

##### 9.11.3. Key Market Drivers and Industry Developments in South Korea Canned Beverages Companies

#### 9.12. Australia

##### 9.12.1. Key Statistics

##### 9.12.2. Australia Canned Beverages Market Size Outlook, 2021- 2032

##### 9.12.3. Key Market Drivers and Industry Developments in Australia Canned Beverages Companies

#### 9.13. Southeast Asia

##### 9.13.1. Key Statistics

##### 9.13.2. Southeast Asia Canned Beverages Market Size Outlook, 2021- 2032

##### 9.13.3. Key Market Drivers and Industry Developments in Southeast Asia Canned Beverages Companies

## **CHAPTER 10- SOUTH AND CENTRAL AMERICA CANNED BEVERAGES MARKET SIZE ANALYSIS AND OUTLOOK**

#### 10.1. South and Central America Canned Beverages Market Overview

#### 10.2. Leading Companies Operating in South and Central America

#### 10.3. Key Industry Statistics, 2026

#### 10.4. South and Central America Canned Beverages Market Trends and Growth Opportunities to

#### 10.5. South and Central America Canned Beverages Market Size Outlook by Type

#### 10.6. South and Central America Canned Beverages Market Size Outlook by Application

#### 10.7. South and Central America Canned Beverages Market Size Outlook by Country

#### 10.8. Brazil

##### 10.8.1. Key Statistics

##### 10.8.2. Brazil Canned Beverages Market Size Outlook, 2021- 2032

##### 10.8.3. Key Market Drivers and Industry Developments in Brazil Canned Beverages Companies

#### 10.9. Argentina

##### 10.9.1. Key Statistics

##### 10.9.2. Argentina Canned Beverages Market Size Outlook, 2021- 2032

##### 10.9.3. Key Market Drivers and Industry Developments in Argentina Canned Beverages Companies

#### 10.10. Rest of Latin America

- 10.10.1. Key Statistics
- 10.10.2. Rest of Latin America Canned Beverages Market Size Outlook, 2021- 2032
- 10.10.3. Key Market Drivers and Industry Developments in Rest of Latin America Canned Beverages Companies

## **CHAPTER 11- MIDDLE EAST AND AFRICA CANNED BEVERAGES MARKET SIZE ANALYSIS AND OUTLOOK**

- 11.1. Middle East and Africa Canned Beverages Market Overview
- 11.2. Leading Companies Operating in Middle East and Africa
- 11.3. Key Industry Statistics, 2026
- 11.4. Middle East and Africa Canned Beverages Market Trends and Growth Opportunities to
- 11.5. Middle East and Africa Canned Beverages Market Size Outlook by Type
- 11.6. Middle East and Africa Canned Beverages Market Size Outlook by Application
- 11.7. Middle East and Africa Canned Beverages Market Size Outlook by Country
- 11.8. Saudi Arabia
  - 11.8.1. Key Statistics
  - 11.8.2. Saudi Arabia Canned Beverages Market Size Outlook, 2021- 2032
  - 11.8.3. Key Market Drivers and Industry Developments in Saudi Arabia Canned Beverages Companies
- 11.9. United Arab Emirates
  - 11.9.1. Key Statistics
  - 11.9.2. The UAE Canned Beverages Market Size Outlook, 2021- 2032
  - 11.9.3. Key Market Drivers and Industry Developments in the UAE Canned Beverages Companies
- 11.10. Africa
  - 11.10.1. Key Statistics
  - 11.10.2. Africa Canned Beverages Market Size Outlook, 2021- 2032
  - 11.10.3. Key Market Drivers and Industry Developments in Africa Canned Beverages Companies

## **CHAPTER 12- COMPANY PROFILES**

- 12.1. Top Companies in Canned Beverages Industry
  - Ball Corporation
  - Crown Holdings, Inc.
  - Ardagh Group S.A.
  - CANPACK S.A.

Toyo Seikan Group Holdings, Ltd.

Silgan Holdings Inc.

Envases Group

CPMC Holdings Limited

Hindustan Tin Works Ltd.

Orora Packaging

12.2. Business Description

12.3. SWOT Profiles

12.4. Products and Services

## **CHAPTER 13- APPENDIX**

Glossary of Terms

Research Methodology & Data Sources

Conclusion & Strategic Recommendations

## I would like to order

Product name: Canned Beverages Market Size, Share & Growth Report, H2-2026: Industry Outlook By Beverage Type, By Packaging Material, By Distribution Channel, Companies and Countries to 2032

Product link: <https://marketpublishers.com/r/C4F89F7012F0EN.html>

Price: US\$ 3,285.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C4F89F7012F0EN.html>