

# **Cannabis Extraction Market Size, Share, and Outlook, 2025 Report- By Type (Dry-sieve Extraction (Solvent-less), Water Extraction (Solvent-less), Rosin Press Extraction (Solvent-less), Isopropyl Oil or Quick-Wash ISO Extraction (Solvent), Butane Honey Oil Extraction (BHO), Supercritical Co2 Oil Extraction (Solvent), Ethanol Extraction (Solvent), Application (Food, Pharmaceuticals, Cosmetics, Others), and Companies, 2021-2032**

<https://marketpublishers.com/r/C909D7A29996EN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: C909D7A29996EN

## **Abstracts**

### **Cannabis Extraction Market Outlook**

The global Cannabis Extraction market is expected to register a growth rate of 18.7% during the forecast period from \$519.2 Billion in 2024 to \$2046.2 Billion in 2032. The Cannabis Extraction market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Cannabis Extraction segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Dry-sieve Extraction (Solvent-less), Water Extraction (Solvent-less), Rosin Press Extraction (Solvent-less), Isopropyl Oil or Quick-Wash ISO Extraction (Solvent), Butane Honey Oil Extraction (BHO), Supercritical Co2 Oil Extraction (Solvent), Ethanol Extraction (Solvent), Application (Food, Pharmaceuticals, Cosmetics, Others). Over 70 tables and charts showcase findings from our latest survey report on Cannabis Extraction markets.

## Cannabis Extraction Market Insights, 2025

The Cannabis Extraction Market in 2025 is advancing with continuous improvements in extraction technologies such as supercritical CO<sub>2</sub>, hydrocarbon, and ethanol methods that prioritize yield, purity, and environmental sustainability. Process optimization focuses on maximizing cannabinoid and terpene profiles while minimizing residual solvents and contaminants, ensuring product safety and regulatory compliance. Investment in closed-loop systems and automation increases operational efficiency and throughput. The rising demand for high-purity extracts underpins growth in concentrates, edibles, and pharmaceutical formulations. Market dynamics are shaped by increasing consolidation among extraction service providers and the development of proprietary extraction technologies that enable premium product differentiation.

### Five Trends that will define global Cannabis Extraction market in 2025 and Beyond

A closer look at the multi-million global market for Cannabis Extraction identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Cannabis Extraction companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Cannabis Extraction industry?

The Cannabis Extraction sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Cannabis Extraction Market Segment Insights

The Cannabis Extraction industry presents strong offers across categories. The analytical report offers forecasts of Cannabis Extraction industry performance across segments and countries. Key segments in the industry include By Type (Dry-sieve Extraction (Solvent-less), Water Extraction (Solvent-less), Rosin Press Extraction (Solvent-less), Isopropyl Oil or Quick-Wash ISO Extraction (Solvent), Butane Honey Oil

Extraction (BHO), Supercritical Co2 Oil Extraction (Solvent), Ethanol Extraction (Solvent), Application (Food, Pharmaceuticals, Cosmetics, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Cannabis Extraction market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Cannabis Extraction industry ecosystem. It assists decision-makers in evaluating global Cannabis Extraction market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Cannabis Extraction industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

### Asia Pacific Cannabis Extraction Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Cannabis Extraction Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Cannabis Extraction with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Cannabis Extraction market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Cannabis Extraction market Insights Executives are most excited about opportunities for the US Cannabis Extraction industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Cannabis Extraction companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Cannabis Extraction market.

Latin American Cannabis Extraction market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Cannabis Extraction Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Cannabis Extraction markets. Designing expansion and marketing strategies to cater to the local

consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Cannabis Extraction markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Cannabis Extraction companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Westleaf Inc., MediPharm Labs Corp, Valens GroWorks Corp, Indiva Limited, Neptune Wellness Solutions Inc., Peridot Labs Inc., Halo Collective Inc., BAS Research, Inc., Einstein Labs LLC, C21 Investments Inc.

## Cannabis Extraction Market Scope

### Leading Segments

#### By Type

Dry-sieve Extraction (Solvent-less)

Water Extraction (Solvent-less)

Rosin Press Extraction (Solvent-less)

Isopropyl Oil or Quick-Wash ISO Extraction (Solvent)

Butane Honey Oil Extraction (BHO)

Supercritical Co2 Oil Extraction (Solvent)

Ethanol Extraction (Solvent)

#### By Application

Food

Pharmaceuticals

Cosmetics

Others

Leading Companies

Westleaf Inc.

MediPharm Labs Corp

Valens GroWorks Corp

Indiva Limited

Neptune Wellness Solutions Inc.

Peridot Labs Inc.

Halo Collective Inc.

BAS Research, Inc.

Einstein Labs LLC

C21 Investments Inc.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

### Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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