

Cannabis-based Alcoholic Beverages Market Size, Share, and Outlook, 2025 Report- By Type (Cannabis-infused Beers, Cannabis-infused Spirits, Cannabis-infused Wines), Application (Residential, Restaurants, Hotels, Cafes), Distribution Channel (Online, Offline), and Companies, 2021-2032

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Abstracts

Cannabis-based Alcoholic Beverages Market Outlook

The global Cannabis-based Alcoholic Beverages market is expected to register a growth rate of 18.4% during the forecast period from \$1.2 Billion in 2024 to \$4.6 Billion in 2032. The Cannabis-based Alcoholic Beverages market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Cannabis-based Alcoholic Beverages segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Cannabis-infused Beers, Cannabis-infused Spirits, Cannabis-infused Wines), Application (Residential, Restaurants, Hotels, Cafes), Distribution Channel (Online, Offline). Over 70 tables and charts showcase findings from our latest survey report on Cannabis-based Alcoholic Beverages markets.

Cannabis-based Alcoholic Beverages Market Insights, 2025

The Cannabis-based Alcoholic Beverages Market in 2025 is an emerging and highly dynamic sector at the intersection of cannabis legalization and alcoholic beverage

innovation. This market includes products that combine cannabinoids such as CBD or THC with beer, wine, spirits, or ready-to-drink cocktails. Consumers increasingly seek alternatives that offer unique sensory experiences or wellness benefits without traditional alcohol intoxication. Regulatory complexity varies widely by region, influencing product development and distribution strategies. Brands emphasize lower no-alcohol formulations infused with hemp-derived compounds to capture health-conscious and younger adult segments. Sustainable packaging, artisanal flavors, and clear labeling are key differentiators. The market's expansion is supported by growing cannabis acceptance and consumer experimentation with hybrid beverage categories.

Five Trends that will define global Cannabis-based Alcoholic Beverages market in 2025 and Beyond

A closer look at the multi-million global market for Cannabis-based Alcoholic Beverages identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Cannabis-based Alcoholic Beverages companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Cannabis-based Alcoholic Beverages industry?

The Cannabis-based Alcoholic Beverages sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Cannabis-based Alcoholic Beverages Market Segment Insights

The Cannabis-based Alcoholic Beverages industry presents strong offers across categories. The analytical report offers forecasts of Cannabis-based Alcoholic Beverages industry performance across segments and countries. Key segments in the industry include By Type (Cannabis-infused Beers, Cannabis-infused Spirits, Cannabis-infused Wines), Application (Residential, Restaurants, Hotels, Cafes), Distribution

Channel (Online, Offline). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Cannabis-based Alcoholic Beverages market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Cannabis-based Alcoholic Beverages industry ecosystem. It assists decision-makers in evaluating global Cannabis-based Alcoholic Beverages market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Cannabis-based Alcoholic Beverages industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Cannabis-based Alcoholic Beverages Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Cannabis-based Alcoholic Beverages Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Cannabis-based Alcoholic Beverages with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Cannabis-based Alcoholic Beverages market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Cannabis-based Alcoholic Beverages market Insights Executives are most excited about opportunities for the US Cannabis-based Alcoholic Beverages industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Cannabis-based Alcoholic Beverages companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Cannabis-based Alcoholic Beverages market.

Latin American Cannabis-based Alcoholic Beverages market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Cannabis-based Alcoholic Beverages Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Cannabis-based Alcoholic Beverages markets. Designing expansion and marketing strategies to

cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Cannabis-based Alcoholic Beverages markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Cannabis-based Alcoholic Beverages companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Anheuser-Busch InBev SA/NV, Coalition Brewing LLC, California Dreamin LLC, Beverages Trade Network LLC, New Age Beverages Corporation, SK Rodnik LLC, Heineken N.V., The Supreme Cannabis Company Inc., General Cannabis Corporation, MJ Wines LLC, Koios Beverage Corporation, NABC, Inc., Rebel Coast Winery LLC.

Cannabis-based Alcoholic Beverages Market Scope

Leading Segments

By Type

Cannabis-infused Beers

Cannabis-infused Spirits

Cannabis-infused Wines

By Application

Residential

Restaurants

Hotels

Cafes

By Distribution Channel

Online

Offline

Leading Companies

Anheuser-Busch InBev SA/NV

Coalition Brewing LLC

California Dreamin LLC

Beverages Trade Network LLC

New Age Beverages Corporation

SK Rodnik LLC

Heineken N.V.

The Supreme Cannabis Company Inc.

General Cannabis Corporation

MJ Wines LLC

Koios Beverage Corporation

NABC, Inc.

Rebel Coast Winery LLC

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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- Cannabis-infused Wines

By Application

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