

Cancer Pain Market Size, Trends, Analysis, and Outlook By Drug (Opioids (Morphine, Fentanyl, Others), Non-Opioids (Acetaminophen, Non-Steroidal Anti-Inflammatory Drugs, Nerve Blockers)), By Disease (Lung Cancer, Colorectal cancer, Breast cancer, Prostate cancer, Blood cancer, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Cancer Pain market size is poised to register 5.04% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Cancer Pain market across By Drug (Opioids (Morphine, Fentanyl, Others), Non-Opioids (Acetaminophen, Non-Steroidal Anti-Inflammatory Drugs, Nerve Blockers)), By Disease (Lung Cancer, Colorectal cancer, Breast cancer, Prostate cancer, Blood cancer, Others).

The Cancer Pain Market is experiencing notable growth and therapeutic innovation in 2024 and beyond, driven by advancements in pain management strategies, palliative care approaches, and multidisciplinary treatment modalities aimed at relieving cancer-related pain, improving symptom control, and enhancing quality of life for cancer patients undergoing active treatment, survivorship, or end-of-life care, as well as for their caregivers and families facing the physical, emotional, and psychosocial challenges of cancer pain management and supportive care needs. Cancer pain is a complex, multifactorial symptom associated with tumor growth, metastatic spread, nerve compression, tissue invasion, and treatment-related side effects, including surgery, chemotherapy, radiation therapy, and targeted therapy, requiring comprehensive pain assessment, individualized treatment planning, and interdisciplinary pain management interventions that address pain severity, etiology, and impact on patients' functional

status, sleep quality, and psychological well-being. Key trends include the development of novel analgesic agents, adjuvant pain medications, and nonpharmacological pain therapies for cancer pain control, as well as the integration of multimodal pain management approaches, combination analgesic regimens, and interventional pain procedures, such as nerve blocks, epidural injections, and neurostimulation techniques, into cancer care pathways to optimize pain relief, minimize opioid use, and reduce treatment-related complications in cancer patients with acute, chronic, or breakthrough pain episodes. Additionally, there is a growing emphasis on patient-centered pain care models, shared decision-making processes, and advance care planning discussions that prioritize patients' treatment preferences, pain management goals, and quality of life considerations in cancer care delivery, as well as a growing focus on caregiver support services, bereavement counseling, and hospice care programs that address the psychosocial, emotional, and spiritual needs of patients and families coping with advanced cancer, end-of-life issues, and bereavement-related challenges. Moreover, collaborative partnerships between oncology healthcare providers, pain management specialists, and palliative care teams are essential for advancing cancer pain management research, implementing best practices, and improving pain control and supportive care outcomes for cancer patients worldwide.

Cancer Pain Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Cancer Pain market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Cancer Pain survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Cancer Pain industry.

Key market trends defining the global Cancer Pain demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Cancer Pain Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Cancer Pain industry comprises a wide range of segments and sub-segments. The

rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Cancer Pain companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Cancer Pain industry

Leading Cancer Pain companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Cancer Pain companies.

Cancer Pain Market Study- Strategic Analysis Review

The Cancer Pain market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Cancer Pain Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Cancer Pain industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the

report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Cancer Pain Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Cancer Pain Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Cancer Pain market segments. Similarly, Strong end-user demand is encouraging Canadian Cancer Pain companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Cancer Pain market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Cancer Pain Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Cancer Pain industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Cancer Pain market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Cancer Pain Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Cancer Pain in Asia Pacific. In particular, China, India, and South East Asian Cancer Pain markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Cancer Pain Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Cancer Pain Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Cancer Pain market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Cancer Pain.

Cancer Pain Market Company Profiles

The global Cancer Pain market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are BioDelivery Science, Daiichi Sankyo, Eli-Lilly, Galena Biopharma, Grunenthal Group, GW Pharmaceuticals, Hospira, Johnson & Johnson, Meda Pharmaceuticals, Orexo, ProStrakan Group, Sanofi, Sorrento Therapeutics, Teva pharmaceuticals, WEX Pharmaceuticals

Recent Cancer Pain Market Developments

The global Cancer Pain market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Cancer Pain Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Drug Type

Opioids

Morphine

Fentanyl

Others

Non-Opioids

Acetaminophen

Non-Steroidal Anti-Inflammatory Drugs (NSAIDs)

Nerve Blockers

By Disease

Lung Cancer

Colorectal cancer

Breast cancer

Prostate cancer

Blood cancer

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

BioDelivery Science

Daiichi Sankyo

Eli-Lilly

Galena Biopharma

Grunenthal Group

GW Pharmaceuticals

Hospira

Johnson & Johnson

Meda Pharmaceuticals

Orexo

ProStrakan Group

Sanofi

Sorrento Therapeutics

Teva pharmaceuticals

WEX Pharmaceuticals

Formats Available: Excel, PDF, and PPT

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Non-Opioids

Acetaminophen

Non-Steroidal Anti-Inflammatory Drugs (NSAIDs)

Nerve Blockers

By Disease

Lung Cancer

Colorectal cancer

Breast cancer

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Others

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Daiichi Sankyo

Eli-Lilly

Galena Biopharma

Grunenthal Group

GW Pharmaceuticals

Hospira

Johnson & Johnson

Meda Pharmaceuticals

Orexo

ProStrakan Group

Sanofi

Sorrento Therapeutics

Teva pharmaceuticals

WEX Pharmaceuticals

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