

Butterfly Needle Sets Market Size, Trends, Analysis, and Outlook By Gauge (21G butterfly needles, 23G butterfly needles, Others), By Application (Venipuncture, Medicine Delivery, Blood Transfusion, IV Infusion), By End-User (Hospitals, Blood Banks, Pathology Labs, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

The global Butterfly Needle Sets market size is poised to register 7.4% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Butterfly Needle Sets market across By Gauge (21G butterfly needles, 23G butterfly needles, Others), By Application (Venipuncture, Medicine Delivery, Blood Transfusion, IV Infusion), By End-User (Hospitals, Blood Banks, Pathology Labs, Others)

With the increasing demand for venous access devices that minimize patient discomfort and improve blood sample collection, there is a growing market for butterfly needle sets with flexible wings and safety features. Market growth is driven by factors such as expanding healthcare infrastructure, rising prevalence of chronic diseases, and advancements in phlebotomy techniques and blood collection devices. Additionally, the expanding applications of butterfly needle sets in hospitals, clinics, and blood donation centers, as well as the adoption of closed-system blood collection systems and needlestick prevention measures, contribute to market expansion. Further, the emphasis on infection control, blood specimen integrity, and healthcare worker safety, along with efforts to optimize blood collection practices and reduce venipuncture-related complications, is expected to further propel market growth in the coming years.

Butterfly Needle Sets Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Butterfly Needle Sets market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Butterfly Needle Sets survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Butterfly Needle Sets industry.

Key market trends defining the global Butterfly Needle Sets demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Butterfly Needle Sets Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Butterfly Needle Sets industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Butterfly Needle Sets companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Butterfly Needle Sets industry

Leading Butterfly Needle Sets companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Butterfly Needle Sets companies.

Butterfly Needle Sets Market Study- Strategic Analysis Review

The Butterfly Needle Sets market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Butterfly Needle Sets Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Butterfly Needle Sets industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Butterfly Needle Sets Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Butterfly Needle Sets Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare

infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Butterfly Needle Sets market segments. Similarly, Strong market demand is encouraging Canadian Butterfly Needle Sets companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Butterfly Needle Sets market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Butterfly Needle Sets Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Butterfly Needle Sets industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Butterfly Needle Sets market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Butterfly Needle Sets Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Butterfly Needle Sets in Asia Pacific. In particular, China, India, and South East Asian Butterfly Needle Sets markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Butterfly Needle Sets Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Butterfly Needle Sets Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Butterfly Needle Sets market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Butterfly Needle Sets.

Butterfly Needle Sets Market Company Profiles

The global Butterfly Needle Sets market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are B. Braun Melsungen AG, Becton, Dickinson and Company, BioMatrix S.r.l., Bionic Medizintechnik GmbH, Cardinal Health Inc, ICU Medical Inc, Kawasumi Laboratories Inc, Medline Industries Inc, Nipro Corp, Terumo Corp.

Recent Butterfly Needle Sets Market Developments

The global Butterfly Needle Sets market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Butterfly Needle Sets Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Gauge

21G butterfly needles

23G butterfly needles

Others

By Application

Venipuncture

Medicine Delivery

Blood Transfusion

IV Infusion

By End-User

Hospitals

Blood Banks

Pathology Labs

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

B. Braun Melsungen AG

Becton, Dickinson and Company

BioMatrix S.r.l.

Bionic Medizintechnik GmbH

Cardinal Health Inc

ICU Medical Inc

Kawasumi Laboratories Inc

Medline Industries Inc

Nipro Corp

Terumo Corp

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Butterfly Needle Sets Market Overview and Key Findings, 2024
- 1.2 Butterfly Needle Sets Market Size and Growth Outlook, 2021- 2030
- 1.3 Butterfly Needle Sets Market Growth Opportunities to 2030
- 1.4 Key Butterfly Needle Sets Market Trends and Challenges
 - 1.4.1 Butterfly Needle Sets Market Drivers and Trends
 - 1.4.2 Butterfly Needle Sets Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Butterfly Needle Sets Companies

2. BUTTERFLY NEEDLE SETS MARKET SIZE OUTLOOK TO 2030

- 2.1 Butterfly Needle Sets Market Size Outlook, USD Million, 2021- 2030
- 2.2 Butterfly Needle Sets Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. BUTTERFLY NEEDLE SETS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. BUTTERFLY NEEDLE SETS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
By Gauge

21G BUTTERFLY NEEDLES

Butterfly Needle Sets Market Size, Trends, Analysis, and Outlook By Gauge (21G butterfly needles, 23G butterfl...

23G BUTTERFLY NEEDLES

Others

By Application

Venipuncture

Medicine Delivery

Blood Transfusion

IV Infusion

By End-User

Hospitals

Blood Banks

Pathology Labs

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Butterfly Needle Sets Market, 2025

5.2 Asia Pacific Butterfly Needle Sets Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Butterfly Needle Sets Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Butterfly Needle Sets Market, 2025

5.5 Europe Butterfly Needle Sets Market Size Outlook by Type, 2021- 2030

5.6 Europe Butterfly Needle Sets Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Butterfly Needle Sets Market, 2025

5.8 North America Butterfly Needle Sets Market Size Outlook by Type, 2021- 2030

5.9 North America Butterfly Needle Sets Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Butterfly Needle Sets Market, 2025

5.11 South America Pacific Butterfly Needle Sets Market Size Outlook by Type, 2021- 2030

5.12 South America Butterfly Needle Sets Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Butterfly Needle Sets Market, 2025

5.14 Middle East Africa Butterfly Needle Sets Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Butterfly Needle Sets Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Butterfly Needle Sets Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Butterfly Needle Sets Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Butterfly Needle Sets Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Butterfly Needle Sets Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Butterfly Needle Sets Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Butterfly Needle Sets Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Butterfly Needle Sets Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Butterfly Needle Sets Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Butterfly Needle Sets Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Butterfly Needle Sets Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Butterfly Needle Sets Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Butterfly Needle Sets Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Butterfly Needle Sets Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Butterfly Needle Sets Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Butterfly Needle Sets Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Butterfly Needle Sets Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Butterfly Needle Sets Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Butterfly Needle Sets Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Butterfly Needle Sets Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts

- 6.38 Rest of South America Butterfly Needle Sets Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Butterfly Needle Sets Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Butterfly Needle Sets Industry Drivers and Opportunities

7. BUTTERFLY NEEDLE SETS MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. BUTTERFLY NEEDLE SETS COMPANY PROFILES

- 8.1 Profiles of Leading Butterfly Needle Sets Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics
- B. Braun Melsungen AG
- Becton, Dickinson and Company
- BioMatrix S.r.l.
- Bionic Medizintechnik GmbH
- Cardinal Health Inc
- ICU Medical Inc
- Kawasumi Laboratories Inc
- Medline Industries Inc
- Nipro Corp
- Terumo Corp.

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

I would like to order

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