

Butter and Margarine Market Size, Trends, Analysis, and Outlook By Type (Traditional, Liquid, Others), By Usage (Spreadable, Non-spreadable), By Distribution Channel (Retail, Industrial, Food Service), by Country, Segment, and Companies, 2024-2032

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### **Abstracts**

Global Butter and Margarine Market Size is valued at \$5.8 Billion in 2024 and is forecast to register a growth rate (CAGR) of 3.3% to reach \$7.5 Billion by 2032.

The butter and margarine market is evolving as consumers seek out both traditional and plant-based alternatives. Over the forecast period, demand for butter will remain strong, driven by its natural, rich flavor, while margarine will see growth in vegan and dairy-free segments. Innovations in product formulations, including low-fat and fortified options, will cater to health-conscious consumers, further diversifying the market.

Butter and Margarine Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Butter and Margarine survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Butter and Margarine industry.

Key market trends defining the global Butter and Margarine demand in 2025 and Beyond

The Butter and Margarine industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in



consumption patterns, new product launches, and widening distribution channels will play major roles.

Butter and Margarine Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Butter and Margarine industry

Leading Butter and Margarine companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Butter and Margarine companies.

Butter and Margarine Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Butter and Margarine Market Size Outlook- Historic and Forecast Revenue in Three



#### Cases

The Butter and Margarine industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Butter and Margarine Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Butter and Margarine Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Butter and Margarine market segments. Similarly, strong market demand encourages Canadian Butter and Margarine companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Butter and Margarine Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Butter and Margarine industry remains the major market for companies in the European Butter and Margarine industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Butter and Margarine market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Butter and Margarine Market Size Outlook- an attractive hub for opportunities for both local and global companies



The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Butter and Margarine in Asia Pacific. In particular, China, India, and South East Asian Butter and Margarine markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Butter and Margarine Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Butter and Margarine Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Butter and Margarine market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Butter and Margarine.

**Butter and Margarine Company Profiles** 

The global Butter and Margarine market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are AMUL India, Arla Foods, BRF, Dean Foods Company, Farmers' Cooperative Creamery, Friesland Campina, Groupo Lala, Kraft Foods, NamChow, NMGK Group, OJSC Creative Group.

Recent Butter and Margarine Market Developments



The global Butter and Margarine market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Butter and Margarine Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

**Qualitative Analysis** 

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

**Traditional** 

Liquid



Others			
By Usage			
Spreadable			
Non-spreadable			
By Distribution Channel			
Retail			
Industrial			
Food Service			
Geographical Segmentation:			
North America (3 markets)			
Europe (6 markets)			
Asia Pacific (6 markets)			
Latin America (3 markets)			
Middle East Africa (5 markets)			
Companies			
AMUL India			
Arla Foods			
BRF			
Dean Foods Company			



Farmers' Cooperative Creamery

Friesland Campina

Groupo Lala

Kraft Foods

NamChow

NMGK Group

OJSC Creative Group

Formats Available: Excel, PDF, and PPT



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6.2 Type

Traditional

Liquid

Others

Usage

Spreadable

Non-spreadable

Distribution Channel

Retail

Industrial

Food Service

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Traditional

Liquid

Others

Usage

Spreadable

Non-spreadable

Distribution Channel

Retail

Industrial

Food Service

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Liquid

Others

Usage

Spreadable

Non-spreadable

Distribution Channel

Retail

Industrial

Food Service

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Traditional

Liquid

Others

Usage

Spreadable

Non-spreadable

Distribution Channel



#### Retail

Industrial

Food Service

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Liquid

Others

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Spreadable

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Others

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