

# **Breast Biopsy Devices Market Size, Trends, Analysis, and Outlook By Type (Biopsy Needles, Guidance Systems, Biopsy Tables, Localization Wires, Assay Kits, Liquid Biopsy Instruments, Others), By Procedure (Needle Breast Biopsy, Open Surgical Breast Biopsy, Liquid Breast Biopsy), By Technique (Image Guided Biopsy, Liquid Biopsy), By Application (Early Cancer Screening, Therapy Selection, Treatment Monitoring, Recurrence Monitoring), By End-User (Hospitals, Surgical Centers, Breast Care Centers, Diagnostic Centers, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/B6B53C93425AEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: B6B53C93425AEN

## **Abstracts**

The global Breast Biopsy Devices market size is poised to register 9.1% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Breast Biopsy Devices market across By Type (Biopsy Needles, Guidance Systems, Biopsy Tables, Localization Wires, Assay Kits, Liquid Biopsy Instruments, Others), By Procedure (Needle Breast Biopsy, Open Surgical Breast Biopsy, Liquid Breast Biopsy), By Technique (Image Guided Biopsy, Liquid Biopsy), By Application (Early Cancer Screening, Therapy Selection, Treatment Monitoring, Recurrence Monitoring), By End-User (Hospitals, Surgical Centers, Breast Care Centers, Diagnostic Centers, Others)

The breast biopsy devices market is driven by the increasing incidence of breast

cancer, advancements in minimally invasive biopsy techniques, and the need for accurate tissue sampling for diagnosis and treatment planning. By 2030, the market is expected to witness steady growth, fueled by innovations in vacuum-assisted biopsy (VAB), core needle biopsy (CNB), and ultrasound-guided biopsy systems. Further, expanding applications in breast cancer screening, lesion characterization, and molecular profiling are anticipated to drive market expansion, enabling clinicians to obtain tissue specimens safely and efficiently, leading to earlier detection, personalized treatment approaches, and improved outcomes for patients with breast cancer.

## Breast Biopsy Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Breast Biopsy Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Breast Biopsy Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Breast Biopsy Devices industry.

## Key market trends defining the global Breast Biopsy Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Breast Biopsy Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Breast Biopsy Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Breast Biopsy Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Breast Biopsy Devices industry

Leading Breast Biopsy Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Breast Biopsy Devices companies.

### Breast Biopsy Devices Market Study- Strategic Analysis Review

The Breast Biopsy Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Breast Biopsy Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Breast Biopsy Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Breast Biopsy Devices Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe,

the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

**North America Breast Biopsy Devices Market Size Outlook- Companies plan for focused investments in a changing environment**

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Breast Biopsy Devices market segments. Similarly, Strong market demand is encouraging Canadian Breast Biopsy Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Breast Biopsy Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Breast Biopsy Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Breast Biopsy Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Breast Biopsy Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Breast Biopsy Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Breast Biopsy Devices in Asia Pacific. In particular, China, India, and South East Asian Breast Biopsy Devices markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese

and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Breast Biopsy Devices Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Breast Biopsy Devices Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Breast Biopsy Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Breast Biopsy Devices.

**Breast Biopsy Devices Market Company Profiles**

The global Breast Biopsy Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Argon Medical Devices Inc, Becton Dickinson and Company, Biocept Inc, Bio-Rad Laboratories Inc, Danaher Corp, Exact Sciences Corp, F. Hoffmann-La Roche Ltd, Guardant Health Inc, Hologic Inc, Menarini-Silicon Biosystems S.p.A., Merit Medical Systems Inc, NeoGenomics Laboratories Inc, QIAGEN N.V., Sterylab S.R.L., Sysmex Inostics GmbH.

**Recent Breast Biopsy Devices Market Developments**

The global Breast Biopsy Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Breast Biopsy Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Type

Biopsy Needles

Guidance Systems

Biopsy Tables

Localization Wires

Assay Kits

Liquid Biopsy Instruments

Others

By Procedure

Needle Breast Biopsy

-Core-Needle Biopsy (CNB)

-Fine-Needle Aspiration Biopsy (FNAB)

-Vacuum-Assisted Biopsy (VAB)

Open Surgical Breast Biopsy

-Excisional

-Incisional

Liquid Breast Biopsy

-Circulating Tumor Cells

-Circulating Tumor DNA (CtDNA)

-Others

By Technique

Image Guided Biopsy

Liquid Biopsy

By Application

Early Cancer Screening

Therapy Selection

Treatment Monitoring

Recurrence Monitoring

By End-User

Hospitals

Surgical Centers

Breast Care Centers

Diagnostic Centers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Argon Medical Devices Inc

Becton Dickinson and Company

Biocept Inc



Bio-Rad Laboratories Inc

Danaher Corp

Exact Sciences Corp

F. Hoffmann-La Roche Ltd

Guardant Health Inc

Hologic Inc

Menarini-Silicon Biosystems S.p.A.

Merit Medical Systems Inc

NeoGenomics Laboratories Inc

QIAGEN N.V.

Sterylab S.R.L.

Sysmex Inostics GmbH

Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Breast Biopsy Devices Market Overview and Key Findings, 2024
- 1.2 Breast Biopsy Devices Market Size and Growth Outlook, 2021- 2030
- 1.3 Breast Biopsy Devices Market Growth Opportunities to 2030
- 1.4 Key Breast Biopsy Devices Market Trends and Challenges
  - 1.4.1 Breast Biopsy Devices Market Drivers and Trends
  - 1.4.2 Breast Biopsy Devices Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Breast Biopsy Devices Companies

### 2. BREAST BIOPSY DEVICES MARKET SIZE OUTLOOK TO 2030

- 2.1 Breast Biopsy Devices Market Size Outlook, USD Million, 2021- 2030
- 2.2 Breast Biopsy Devices Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. BREAST BIOPSY DEVICES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. BREAST BIOPSY DEVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type
    - Biopsy Needles
    - Guidance Systems

Biopsy Tables

Localization Wires

Assay Kits

Liquid Biopsy Instruments

Others

By Procedure

Needle Breast Biopsy

-Core-Needle Biopsy (CNB)

-Fine-Needle Aspiration Biopsy (FNAB)

-Vacuum-Assisted Biopsy (VAB)

Open Surgical Breast Biopsy

-Excisional

-Incisional

Liquid Breast Biopsy

-Circulating Tumor Cells

-Circulating Tumor DNA (CtDNA)

-Others

By Technique

Image Guided Biopsy

Liquid Biopsy

By Application

Early Cancer Screening

Therapy Selection

Treatment Monitoring

Recurrence Monitoring

By End-User

Hospitals

Surgical Centers

Breast Care Centers

Diagnostic Centers

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Breast Biopsy Devices Market, 2025

5.2 Asia Pacific Breast Biopsy Devices Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Breast Biopsy Devices Market Size Outlook by Application, 2021- 2030

- 5.4 Key Findings for Europe Breast Biopsy Devices Market, 2025
- 5.5 Europe Breast Biopsy Devices Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Breast Biopsy Devices Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Breast Biopsy Devices Market, 2025
- 5.8 North America Breast Biopsy Devices Market Size Outlook by Type, 2021- 2030
- 5.9 North America Breast Biopsy Devices Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Breast Biopsy Devices Market, 2025
- 5.11 South America Pacific Breast Biopsy Devices Market Size Outlook by Type, 2021- 2030
- 5.12 South America Breast Biopsy Devices Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Breast Biopsy Devices Market, 2025
- 5.14 Middle East Africa Breast Biopsy Devices Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Breast Biopsy Devices Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Breast Biopsy Devices Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Breast Biopsy Devices Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Breast Biopsy Devices Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Breast Biopsy Devices Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Breast Biopsy Devices Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Breast Biopsy Devices Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Breast Biopsy Devices Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Breast Biopsy Devices Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Breast Biopsy Devices Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Breast Biopsy Devices Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts

- 6.20 China Breast Biopsy Devices Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Breast Biopsy Devices Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Breast Biopsy Devices Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Breast Biopsy Devices Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Breast Biopsy Devices Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Breast Biopsy Devices Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Breast Biopsy Devices Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Breast Biopsy Devices Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Breast Biopsy Devices Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Breast Biopsy Devices Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Breast Biopsy Devices Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Breast Biopsy Devices Industry Drivers and Opportunities

## **7. BREAST BIOPSY DEVICES MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. BREAST BIOPSY DEVICES COMPANY PROFILES**

- 8.1 Profiles of Leading Breast Biopsy Devices Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- Argon Medical Devices Inc  
Becton Dickinson and Company  
Biocept Inc  
Bio-Rad Laboratories Inc

Danaher Corp  
Exact Sciences Corp  
F. Hoffmann-La Roche Ltd  
Guardant Health Inc  
Hologic Inc  
Menarini-Silicon Biosystems S.p.A.  
Merit Medical Systems Inc  
NeoGenomics Laboratories Inc  
QIAGEN N.V.  
Sterylab S.R.L.  
Sysmex Inostics GmbH.

## **9. APPENDIX**

9.1 Scope of the Report  
9.2 Research Methodology and Data Sources  
9.3 Glossary of Terms  
9.4 Market Definitions  
9.5 Contact Information

## I would like to order

Product name: Breast Biopsy Devices Market Size, Trends, Analysis, and Outlook By Type (Biopsy Needles, Guidance Systems, Biopsy Tables, Localization Wires, Assay Kits, Liquid Biopsy Instruments, Others), By Procedure (Needle Breast Biopsy, Open Surgical Breast Biopsy, Liquid Breast Biopsy), By Technique (Image Guided Biopsy, Liquid Biopsy), By Application (Early Cancer Screening, Therapy Selection, Treatment Monitoring, Recurrence Monitoring), By End-User (Hospitals, Surgical Centers, Breast Care Centers, Diagnostic Centers, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/B6B53C93425AEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B6B53C93425AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970