

Bottled Functional Water Market Size, Trends, Analysis, and Outlook By Type (PET Bottles, Stand-Up Pouches, Glass Bottles, Others), By Application (Retail Stores, Supermarkets, E-retailers), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/BA8348D8B251EN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: BA8348D8B251EN

Abstracts

Global Bottled Functional Water Market Size is valued at \$14.3 Billion in 2024 and is forecast to register a growth rate (CAGR) of 6.2% to reach \$23.1 Billion by 2032.

The bottled functional water market is expanding as consumers prioritize hydration solutions that offer additional health benefits. Over the forecast period, demand for functional water fortified with vitamins, minerals, electrolytes, and antioxidants will grow, driven by the trend toward wellness and performance-boosting beverages. Clean-label, sugar-free options will dominate the market, as consumers seek beverages that support immunity, energy, and overall well-being without added sugars or artificial ingredients.

Bottled Functional Water Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Bottled Functional Water survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Bottled Functional Water industry.

Key market trends defining the global Bottled Functional Water demand in 2025 and Beyond

The Bottled Functional Water industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Bottled Functional Water Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Bottled Functional Water industry

Leading Bottled Functional Water companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Bottled Functional Water companies.

Bottled Functional Water Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Bottled Functional Water Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Bottled Functional Water industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Bottled Functional Water Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Bottled Functional Water Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Bottled Functional Water market segments. Similarly, strong market demand encourages Canadian Bottled Functional Water companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Bottled Functional Water Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Bottled Functional Water industry remains the major market for companies in the European Bottled Functional Water industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Bottled Functional Water market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Bottled Functional Water Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Bottled Functional Water in Asia Pacific. In particular, China, India, and South East Asian Bottled Functional Water markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Bottled Functional Water Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Bottled Functional Water Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Bottled Functional Water market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Bottled Functional Water.

Bottled Functional Water Company Profiles

The global Bottled Functional Water market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are CG Roxane, Icelandic Glacial, Mountain Valley Spring Company, PepsiCo, Suntory, The Coca-Cola Company, Unicer, Vichy Catalan Corp.

Recent Bottled Functional Water Market Developments

The global Bottled Functional Water market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Bottled Functional Water Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

PET Bottles

Stand-Up Pouches

Glass Bottles

Others

By Application

Retail Stores

Supermarkets

E-retailers

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

CG Roxane

Icelandic Glacial

Mountain Valley Spring Company

PepsiCo

Suntory

The Coca-Cola Company

Unicer

Vichy Catalan Corp

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. BOTTLED FUNCTIONAL WATER MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Bottled Functional Water Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Bottled Functional Water Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Bottled Functional Water Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Bottled Functional Water Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Bottled Functional Water Market Outlook to 2032

CHAPTER 5: BOTTLED FUNCTIONAL WATER MARKET DYNAMICS

- 5.1 Key Bottled Functional Water Market Trends
- 5.2 Potential Bottled Functional Water Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL BOTTLED FUNCTIONAL WATER MARKET ANALYSIS AND OUTLOOK TO 2032

- 6.1 Global Market Outlook by Segments, 2021 to 2032
 - 6.2 Type
 - PET Bottles
 - Stand-Up Pouches
 - Glass Bottles
 - Others
 - Application
 - Retail Stores
 - Supermarkets
 - E-retailers
- 6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA BOTTLED FUNCTIONAL WATER MARKET ANALYSIS AND OUTLOOK TO 2032

- 7.1 North America Market Outlook by Segments, 2021- 2032
 - 7.2 Type
 - PET Bottles
 - Stand-Up Pouches
 - Glass Bottles
 - Others
 - Application
 - Retail Stores
 - Supermarkets
 - E-retailers
- 7.3 North America Market Outlook by Country, 2021- 2032
 - 7.3.1 United States Bottled Functional Water Market Size Forecast, 2021- 2032
 - 7.3.2 Canada Bottled Functional Water Market Size Forecast, 2021- 2032
 - 7.3.3 Mexico Bottled Functional Water Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE BOTTLED FUNCTIONAL WATER MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Type

PET Bottles

Stand-Up Pouches

Glass Bottles

Others

Application

Retail Stores

Supermarkets

E-retailers

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Bottled Functional Water Market Size Forecast, 2021- 2032

8.3.2 France Bottled Functional Water Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Bottled Functional Water Market Size Forecast, 2021- 2032

8.3.4 Spain Bottled Functional Water Market Size Forecast, 2021- 2032

8.3.5 Italy Bottled Functional Water Market Size Forecast, 2021- 2032

8.3.6 Russia Bottled Functional Water Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Bottled Functional Water Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC BOTTLED FUNCTIONAL WATER MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Type

PET Bottles

Stand-Up Pouches

Glass Bottles

Others

Application

Retail Stores

Supermarkets

E-retailers

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Bottled Functional Water Market Size Forecast, 2021- 2032

9.3.2 India Bottled Functional Water Market Size Forecast, 2021- 2032

9.3.3 Japan Bottled Functional Water Market Size Forecast, 2021- 2032

9.3.4 South Korea Bottled Functional Water Market Size Forecast, 2021- 2032

9.3.5 Australia Bottled Functional Water Market Size Forecast, 2021- 2032

9.3.6 South East Asia Bottled Functional Water Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Bottled Functional Water Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA BOTTLED FUNCTIONAL WATER MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Type

PET Bottles

Stand-Up Pouches

Glass Bottles

Others

Application

Retail Stores

Supermarkets

E-retailers

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Bottled Functional Water Market Size Forecast, 2021- 2032

10.3.2 Argentina Bottled Functional Water Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Bottled Functional Water Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA BOTTLED FUNCTIONAL WATER MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Type

PET Bottles

Stand-Up Pouches

Glass Bottles

Others

Application

Retail Stores

Supermarkets

E-retailers

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

- 11.3.1 Saudi Arabia Bottled Functional Water Market Size Forecast, 2021- 2032
- 11.3.2 The UAE Bottled Functional Water Market Size Forecast, 2021- 2032
- 11.3.3 Rest of Middle East Bottled Functional Water Market Size Forecast, 2021- 2032
- 11.3.4 South Africa Bottled Functional Water Market Size Forecast, 2021- 2032
- 11.3.4 Rest of Africa Bottled Functional Water Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

- 12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles
- 12.2 Key Companies Profiled in the Study
- 12.3 CG Roxane
- Icelandic Glacial
- Mountain Valley Spring Company
- PepsiCo
- Suntory
- The Coca-Cola Company
- Unicer
- Vichy Catalan Corp

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

- 13.1 Primary and Secondary Sources
- 13.2 Research Methodology
- 13.3 Data Triangulation and Validation
- 13.4 Assumptions and Limitations
- 13.5 Forecast Methodology
- Appendix
- A: Highlights of the Q4-2024 Version
- B: Conclusion and Future Recommendations
- C: Customization Options
- D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Bottled Functional Water Market Outlook by Type, 2021- 2032

Figure 6: Global Bottled Functional Water Market Outlook by Application, 2021- 2032

Figure 7: Global Bottled Functional Water Market Outlook by Region, 2021- 2032

Figure 8: North America Bottled Functional Water Market Snapshot, Q4-2024

Figure 9: North America Bottled Functional Water Market Size Forecast by Type, 2021- 2032

Figure 10: North America Bottled Functional Water Market Size Forecast by Application, 2021- 2032

Figure 11: North America Bottled Functional Water Market Share by Country, 2023

Figure 12: Europe Bottled Functional Water Market Snapshot, Q4-2024

Figure 13: Europe Bottled Functional Water Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Bottled Functional Water Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Bottled Functional Water Market Share by Country, 2023

Figure 16: Asia Pacific Bottled Functional Water Market Snapshot, Q4-2024

Figure 17: Asia Pacific Bottled Functional Water Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Bottled Functional Water Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Bottled Functional Water Market Share by Country, 2023

Figure 20: South America Bottled Functional Water Market Snapshot, Q4-2024

Figure 21: South America Bottled Functional Water Market Size Forecast by Type, 2021- 2032

Figure 22: South America Bottled Functional Water Market Size Forecast by Application, 2021- 2032

Figure 23: South America Bottled Functional Water Market Share by Country, 2023

Figure 24: Middle East and Africa Bottled Functional Water Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Bottled Functional Water Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Bottled Functional Water Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Bottled Functional Water Market Share by Country, 2023

Figure 28: United States Bottled Functional Water Market Size Outlook, \$ Million, 2021-2032

Figure 29: Canada Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Bottled Functional Water Market Size Outlook, \$ Million, 2021-2032

Figure 32: France Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 34: Spain Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 38: China Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Bottled Functional Water Market Size Outlook, \$ Million, 2021-2032

Figure 42: Australia Bottled Functional Water Market Size Outlook, \$ Million, 2021-2032

Figure 43: South East Asia Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 44: Rest of APAC Bottled Functional Water Market Size Outlook, \$ Million, 2021-2032

Figure 45: Brazil Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Bottled Functional Water Market Size Outlook, \$ Million, 2021-2032

Figure 47: Rest of LATAM Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 48: Saudi Arabia Bottled Functional Water Market Size Outlook, \$ Million, 2021-2032

Figure 49: UAE Bottled Functional Water Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa Bottled Functional Water Market Size Outlook, \$ Million, 2021-2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Bottled Functional Water Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Bottled Functional Water Market Size Outlook by Segments, 2021-2032

Table 7: Global Bottled Functional Water Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Bottled Functional Water Market Outlook by Type, 2021- 2032

Table 10: North America- Bottled Functional Water Market Outlook by Country, 2021-2032

Table 11: Europe - Bottled Functional Water Market Outlook by Type, 2021- 2032

Table 12: Europe - Bottled Functional Water Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Bottled Functional Water Market Outlook by Type, 2021- 2032

Table 14: Asia Pacific - Bottled Functional Water Market Outlook by Country, 2021-2032

Table 15: South America- Bottled Functional Water Market Outlook by Type, 2021-2032

Table 16: South America- Bottled Functional Water Market Outlook by Country, 2021-2032

Table 17: Middle East and Africa - Bottled Functional Water Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Bottled Functional Water Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Bottled Functional Water Companies

Table 20: Product Profiles of Leading Bottled Functional Water Companies

Table 21: SWOT Profiles of Leading Bottled Functional Water Companies

I would like to order

Product name: Bottled Functional Water Market Size, Trends, Analysis, and Outlook By Type (PET Bottles, Stand-Up Pouches, Glass Bottles, Others), By Application (Retail Stores, Supermarkets, E-retailers), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/BA8348D8B251EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BA8348D8B251EN.html>