

# **Botanical and Plant Derived Drugs Market Size, Trends, Analysis, and Outlook By Product (Plantderived drugs, Botanical drugs), By Application (Infectious diseases, Central nervous system, Cardiovascular diseases, Respiratory diseases), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/BA636A583B7FEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: BA636A583B7FEN

## **Abstracts**

The global Botanical and Plant Derived Drugs market size is poised to register 8.8% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Botanical and Plant Derived Drugs market By Product (Plantderived drugs, Botanical drugs), By Application (Infectious diseases, Central nervous system, Cardiovascular diseases, Respiratory diseases).

The future of botanical and plant-derived drugs is shaped by increasing interest in natural therapies and the exploration of plant-based compounds for pharmaceutical applications. Key trends include the identification and characterization of bioactive compounds from medicinal plants through advanced screening techniques and pharmacological assays. These compounds, such as alkaloids, flavonoids, and terpenoids, exhibit diverse pharmacological activities, including anti-inflammatory, anticancer, and antimicrobial properties. Additionally, the development of standardized extraction and purification processes ensures consistency and quality control in botanical drug production. Moreover, the utilization of innovative drug delivery systems, such as nanoparticle formulations and plant cell encapsulation, enhances bioavailability and therapeutic efficacy of plant-derived compounds. Furthermore, the integration of traditional knowledge with modern scientific approaches, along with stringent regulatory oversight, facilitates the translation of botanical remedies into evidence-based

pharmaceuticals, offering new treatment options and therapeutic interventions for various diseases and health conditions..

## Botanical and Plant Derived Drugs Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Botanical and Plant Derived Drugs market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Botanical and Plant Derived Drugs survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Botanical and Plant Derived Drugs industry.

## Key market trends defining the global Botanical and Plant Derived Drugs demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Botanical and Plant Derived Drugs Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Botanical and Plant Derived Drugs industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Botanical and Plant Derived Drugs companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Botanical and Plant Derived Drugs industry

Leading Botanical and Plant Derived Drugs companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments

and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Botanical and Plant Derived Drugs companies.

### Botanical and Plant Derived Drugs Market Study- Strategic Analysis Review

The Botanical and Plant Derived Drugs market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Botanical and Plant Derived Drugs Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Botanical and Plant Derived Drugs industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Botanical and Plant Derived Drugs Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Botanical and Plant Derived Drugs Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Botanical and Plant Derived Drugs market segments. Similarly, Strong end-user demand is encouraging Canadian Botanical and Plant Derived Drugs companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Botanical and Plant Derived Drugs market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Botanical and Plant Derived Drugs Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Botanical and Plant Derived Drugs industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Botanical and Plant Derived Drugs market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

## Asia Pacific Botanical and Plant Derived Drugs Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Botanical and Plant Derived Drugs in Asia Pacific. In particular, China, India, and South East Asian Botanical and Plant Derived Drugs markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning

their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Botanical and Plant Derived Drugs Market Size Outlook- Continued urbanization and rising income levels**

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Botanical and Plant Derived Drugs Market Size Outlook- continues its upward trajectory across segments**

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Botanical and Plant Derived Drugs market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Botanical and Plant Derived Drugs.

**Botanical and Plant Derived Drugs Market Company Profiles**

The global Botanical and Plant Derived Drugs market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Bayer AG, Devonian Health Group Inc, Dr. Willmar Schwabe GmbH and Co. KG, F. Hoffmann La Roche Ltd, Hetero Labs Ltd, Jaguar Health Inc, Jazz Pharmaceuticals Plc, Johnson and Johnson Services Inc, Medigene AG, Merck KGaA, Mitsubishi Chemical Group Corp, Novartis AG, Pierre Fabre SA, Protalix Biotherapeutics Inc, Sanofi, Sun Pharmaceutical Industries Ltd.

**Recent Botanical and Plant Derived Drugs Market Developments**

The global Botanical and Plant Derived Drugs market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Botanical and Plant Derived Drugs Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Bayer AG

Devonian Health Group Inc

Dr. Willmar Schwabe GmbH and Co. KG

F. Hoffmann La Roche Ltd

Hetero Labs Ltd

Jaguar Health Inc

Jazz Pharmaceuticals Plc

Johnson and Johnson Services Inc

Medigene AG

Merck KGaA



Mitsubishi Chemical Group Corp

Novartis AG

Pierre Fabre SA

Protalix Biotherapeutics Inc

Sanofi

Sun Pharmaceutical Industries Ltd

Formats Available: Excel, PDF, and PPT

## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1 Botanical and Plant Derived Drugs Market Overview and Key Findings, 2024
- 1.2 Botanical and Plant Derived Drugs Market Size and Growth Outlook, 2021- 2030
- 1.3 Botanical and Plant Derived Drugs Market Growth Opportunities to 2030
- 1.4 Key Botanical and Plant Derived Drugs Market Trends and Challenges
  - 1.4.1 Botanical and Plant Derived Drugs Market Drivers and Trends
  - 1.4.2 Botanical and Plant Derived Drugs Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Botanical and Plant Derived Drugs Companies

### **2. BOTANICAL AND PLANT DERIVED DRUGS MARKET SIZE OUTLOOK TO 2030**

- 2.1 Botanical and Plant Derived Drugs Market Size Outlook, USD Million, 2021- 2030
- 2.2 Botanical and Plant Derived Drugs Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### **3. BOTANICAL AND PLANT DERIVED DRUGS MARKET- STRATEGIC ANALYSIS REVIEW**

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### **4. BOTANICAL AND PLANT DERIVED DRUGS MARKET SEGMENTATION ANALYSIS AND OUTLOOK**

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type

Stationary 3D and 4D Ultrasound Devices  
Portable 3D and 4D Ultrasound Devices  
By Display  
Color Ultrasound  
B/W Ultrasound  
By Portability  
Trolley or Cart-Based Ultrasound Systems  
Compact/Handheld Ultrasound Systems  
Point-of-Pare (PoC) Ultrasound Systems  
By Application  
Radiology or General Imaging  
Obstetrics or Gynecology  
Cardiology  
Urology  
Vascular  
Orthopedic and Musculoskeletal  
Pain Management  
Others  
By End-User  
Hospitals  
Surgical Centers and Diagnostic Centers  
Maternity Centers  
Ambulatory Care Centers  
Research and Academia  
Others  
4.3 Growth Prospects and Niche Opportunities, 2023- 2030  
4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Botanical and Plant Derived Drugs Market, 2025  
5.2 Asia Pacific Botanical and Plant Derived Drugs Market Size Outlook by Type, 2021-2030  
5.3 Asia Pacific Botanical and Plant Derived Drugs Market Size Outlook by Application, 2021- 2030  
5.4 Key Findings for Europe Botanical and Plant Derived Drugs Market, 2025  
5.5 Europe Botanical and Plant Derived Drugs Market Size Outlook by Type, 2021-2030  
5.6 Europe Botanical and Plant Derived Drugs Market Size Outlook by Application,

2021- 2030

5.7 Key Findings for North America Botanical and Plant Derived Drugs Market, 2025

5.8 North America Botanical and Plant Derived Drugs Market Size Outlook by Type, 2021- 2030

5.9 North America Botanical and Plant Derived Drugs Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Botanical and Plant Derived Drugs Market, 2025

5.11 South America Pacific Botanical and Plant Derived Drugs Market Size Outlook by Type, 2021- 2030

5.12 South America Botanical and Plant Derived Drugs Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Botanical and Plant Derived Drugs Market, 2025

5.14 Middle East Africa Botanical and Plant Derived Drugs Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Botanical and Plant Derived Drugs Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Botanical and Plant Derived Drugs Market Size Outlook and Revenue Growth Forecasts

6.2 US Botanical and Plant Derived Drugs Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Botanical and Plant Derived Drugs Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Botanical and Plant Derived Drugs Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Botanical and Plant Derived Drugs Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Botanical and Plant Derived Drugs Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Botanical and Plant Derived Drugs Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Botanical and Plant Derived Drugs Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Botanical and Plant Derived Drugs Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Botanical and Plant Derived Drugs Industry Drivers and

## Opportunities

- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Botanical and Plant Derived Drugs Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Botanical and Plant Derived Drugs Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Botanical and Plant Derived Drugs Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Botanical and Plant Derived Drugs Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Botanical and Plant Derived Drugs Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Botanical and Plant Derived Drugs Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Botanical and Plant Derived Drugs Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Botanical and Plant Derived Drugs Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Botanical and Plant Derived Drugs Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Botanical and Plant Derived Drugs Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Botanical and Plant Derived Drugs Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Botanical and Plant Derived Drugs Industry Drivers and Opportunities

## **7. BOTANICAL AND PLANT DERIVED DRUGS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. BOTANICAL AND PLANT DERIVED DRUGS COMPANY PROFILES**

- 8.1 Profiles of Leading Botanical and Plant Derived Drugs Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Bayer AG

Devonian Health Group Inc

Dr. Willmar Schwabe GmbH and Co. KG

F. Hoffmann La Roche Ltd

Hetero Labs Ltd

Jaguar Health Inc

Jazz Pharmaceuticals Plc

Johnson and Johnson Services Inc

Medigene AG

Merck KGaA

Mitsubishi Chemical Group Corp

Novartis AG

Pierre Fabre SA

Protalix Biotherapeutics Inc

Sanofi

Sun Pharmaceutical Industries Ltd

## **9. APPENDIX**

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

## I would like to order

Product name: Botanical and Plant Derived Drugs Market Size, Trends, Analysis, and Outlook By Product (Plantderived drugs, Botanical drugs), By Application (Infectious diseases, Central nervous system, Cardiovascular diseases, Respiratory diseases), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/BA636A583B7FEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BA636A583B7FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970