

Bone Cement and Glue Market Size, Trends, Analysis, and Outlook By Bone Cement (PMMA Cement, Calcium Phosphate Cement, Glass polyalkenoate cement), By Bone Glue (Natural bone glue, Synthetic bone glue), By Loading (Non-antibiotic-loaded bone cement, Antibiotic-loaded bone cement), By Application (Arthroplasty, Total knee arthroplasty, Total hip arthroplasty, Total shoulder arthroplasty, kyphoplasty, Vertebroplasty, Others), By End-User (Hospitals, Ambulatory Surgical Centers, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

The global Bone Cement and Glue market size is poised to register 6.4% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Bone Cement and Glue market across By Bone Cement (PMMA Cement, Calcium Phosphate Cement, Glass polyalkenoate cement), By Bone Glue (Natural bone glue, Synthetic bone glue), By Loading (Non-antibiotic-loaded bone cement, Antibiotic-loaded bone cement), By Application (Arthroplasty, Total knee arthroplasty, Total hip arthroplasty, Total shoulder arthroplasty, kyphoplasty, Vertebroplasty, Others), By End-User (Hospitals, Ambulatory Surgical Centers, Others)

The bone cement and glue market is driven by the increasing prevalence of orthopedic surgeries, advancements in biomaterials, and the need for effective bone fixation and stabilization. By 2030, the market is expected to witness steady growth, fueled by

innovations in acrylic-based and calcium phosphate-based bone cements, as well as adhesive formulations for bone bonding. Further, expanding applications in joint replacement surgeries, trauma fixation, and spine surgeries are anticipated to drive market expansion, enabling surgeons to achieve better surgical outcomes, reduce complication rates, and improve patient mobility and quality of life.

Bone Cement and Glue Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Bone Cement and Glue market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Bone Cement and Glue survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Bone Cement and Glue industry.

Key market trends defining the global Bone Cement and Glue demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Bone Cement and Glue Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Bone Cement and Glue industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Bone Cement and Glue companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Bone Cement and Glue industry

Leading Bone Cement and Glue companies are boosting investments to capitalize on

untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Bone Cement and Glue companies.

Bone Cement and Glue Market Study- Strategic Analysis Review

The Bone Cement and Glue market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Bone Cement and Glue Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Bone Cement and Glue industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Bone Cement and Glue Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Bone Cement and Glue Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Bone Cement and Glue market segments. Similarly, Strong market demand is encouraging Canadian Bone Cement and Glue companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Bone Cement and Glue market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Bone Cement and Glue Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Bone Cement and Glue industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Bone Cement and Glue market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Bone Cement and Glue Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Bone Cement and Glue in Asia Pacific. In particular, China, India, and South East Asian Bone Cement and Glue markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth

interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Bone Cement and Glue Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Bone Cement and Glue Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Bone Cement and Glue market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Bone Cement and Glue.

Bone Cement and Glue Market Company Profiles

The global Bone Cement and Glue market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Artivion Inc, Cardinal Health Inc, DePuy Synthes Companies, Enovis Medical, Globus Medical Inc, Heraeus Holding GmbH, Medtronic plc, Smith & Nephew plc, Stryker Corp, Zimmer Biomet Holdings Inc.

Recent Bone Cement and Glue Market Developments

The global Bone Cement and Glue market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Bone Cement and Glue Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Bone Cement

PMMA Cement

Calcium Phosphate Cement

Glass polyalkenoate cement

By Bone Glue

Natural bone glue

Synthetic bone glue

By Loading

Non-antibiotic-loaded bone cement

Antibiotic-loaded bone cement

By Application

Arthroplasty

Total knee arthroplasty

Total hip arthroplasty

Total shoulder arthroplasty

kyphoplasty

Vertebroplasty

Others

By End-User

Hospitals

Ambulatory Surgical Centers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Artivion Inc

Cardinal Health Inc

DePuy Synthes Companies

Enovis Medical

Globus Medical Inc

Heraeus Holding GmbH

Medtronic plc

Smith & Nephew plc

Stryker Corp

Zimmer Biomet Holdings Inc

Formats Available: Excel, PDF, and PPT

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 - Calcium Phosphate Cement

Glass polyalkenoate cement

By Bone Glue

Natural bone glue

Synthetic bone glue

By Loading

Non-antibiotic-loaded bone cement

Antibiotic-loaded bone cement

By Application

Arthroplasty

Total knee arthroplasty

Total hip arthroplasty

Total shoulder arthroplasty

kyphoplasty

Vertebroplasty

Others

By End-User

Hospitals

Ambulatory Surgical Centers

Others

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- Stryker Corp
- Zimmer Biomet Holdings Inc.

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