

Blood Meal Market Size, Share, and Outlook, 2025 Report- By Source (Porcine Blood, Poultry Blood, Ruminant Blood, Drying Process, Solar Drying, Ring Drying, Drum Drying, Spray Drying), Application (Poultry feed, Porcine feed, Ruminant feed, Aquafeed), Distribution Channel (Online, Offline), and Companies, 2021-2032

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Abstracts

Blood Meal Market Outlook

The global Blood Meal market is expected to register a growth rate of 4.1% during the forecast period from \$3.2 Billion in 2024 to \$4.4 Billion in 2032. The Blood Meal market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Blood Meal segments across 22 countries from 2021 to 2032. Key segments in the report include By Source (Porcine Blood, Poultry Blood, Ruminant Blood, Drying Process, Solar Drying, Ring Drying, Drum Drying, Spray Drying), Application (Poultry feed, Porcine feed, Ruminant feed, Aquafeed), Distribution Channel (Online, Offline). Over 70 tables and charts showcase findings from our latest survey report on Blood Meal markets.

Blood Meal Market Insights, 2025

The blood meal market in 2025 remains a critical component of the organic and conventional fertilizer sectors, valued for its high nitrogen content and role in

sustainable agriculture. Produced from dried animal blood, primarily from slaughterhouses, blood meal serves as an effective slow-release nitrogen fertilizer, promoting healthy plant growth and improving soil fertility. It is widely used in organic farming due to its natural origin and ability to enhance microbial activity in soil. The market is influenced by increasing demand for organic produce and regulatory support for environmentally friendly farming inputs. Manufacturers focus on improving product consistency, reducing odor, and ensuring pathogen-free processing to meet safety standards. The blood meal market also sees growth in pet food formulations and animal feed additives, leveraging its rich protein content. Supply chains are closely linked to meat processing industries, with sustainability concerns driving innovations in waste utilization and circular economy models. Geographic demand is strong in regions with intensive crop production, such as North America, Europe, and parts of Asia-Pacific.

Five Trends that will define global Blood Meal market in 2025 and Beyond

A closer look at the multi-million global market for Blood Meal identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Blood Meal companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Blood Meal industry?

The Blood Meal sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Blood Meal Market Segment Insights

The Blood Meal industry presents strong offers across categories. The analytical report offers forecasts of Blood Meal industry performance across segments and countries. Key segments in the industry include By Source (Porcine Blood, Poultry Blood, Ruminant Blood, Drying Process, Solar Drying, Ring Drying, Drum Drying, Spray Drying), Application (Poultry feed, Porcine feed, Ruminant feed, Aquafeed), Distribution Channel (Online, Offline). The largest types, applications, and sales channels, fastest

growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Blood Meal market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Blood Meal industry ecosystem. It assists decision-makers in evaluating global Blood Meal market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Blood Meal industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

Asia Pacific Blood Meal Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Blood Meal Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of

the largest markets for Blood Meal with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Blood Meal market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Blood Meal market Insights Executives are most excited about opportunities for the US Blood Meal industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Blood Meal companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Blood Meal market.

Latin American Blood Meal market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Blood Meal Markets
New Opportunities for Companies
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Blood Meal markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Blood Meal markets including the

UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive LandscapeHow Blood Meal companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Allana Group, APC, Inc., Apelsa Guadalajara S.A. de C.V., Boyer Valley Company, Inc., Darling Ingredients Inc., FASA Group, Ridley Corporation Limited, Sanimax, Terramar, Valley Proteins Inc., West Coast Reduction Ltd.

Blood Meal Market Scope

Leading Segments

By Source

Porcine Blood

Poultry Blood

Ruminant Blood

By Drying Process

Solar Drying

Ring Drying

Drum Drying

Spray Drying

By Application

Poultry feed

Porcine feed

Ruminant feed

Aquafeed

By Distribution Channel

Online

Offline

Leading Companies

Allana Group

APC, Inc.

Apelsa Guadalajara S.A. de C.V.

Boyer Valley Company, Inc.

Darling Ingredients Inc.

FASA Group

Ridley Corporation Limited

Sanimax

Terramar

Valley Proteins Inc.

West Coast Reduction Ltd.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Blood Meal Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Blood Meal Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL BLOOD MEAL MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Blood Meal Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. BLOOD MEAL MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032
- By Source
 - Porcine Blood
 - Poultry Blood
 - Ruminant Blood
- By Drying Process
 - Solar Drying
 - Ring Drying
 - Drum Drying
 - Spray Drying
- By Application
 - Poultry feed
 - Porcine feed
 - Ruminant feed
 - Aquafeed
- By Distribution Channel
 - Online
 - Offline

6. GLOBAL BLOOD MEAL MARKET OUTLOOK ACROSS GROWTH SCENARIOS

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

6. NORTH AMERICA BLOOD MEAL MARKET SIZE OUTLOOK

- 6.1 Key Market Statistics, 2024
- 6.2 North America Blood Meal Market Trends and Growth Opportunities
 - 6.2.1 North America Blood Meal Market Outlook by Type
 - 6.2.2 North America Blood Meal Market Outlook by Application
- 6.3 North America Blood Meal Market Outlook by Country
 - 6.3.1 The US Blood Meal Market Outlook, 2021- 2032
 - 6.3.2 Canada Blood Meal Market Outlook, 2021- 2032
 - 6.3.3 Mexico Blood Meal Market Outlook, 2021- 2032

7. EUROPE BLOOD MEAL MARKET SIZE OUTLOOK

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Blood Meal Market Trends and Growth Opportunities
 - 7.2.1 Europe Blood Meal Market Outlook by Type
 - 7.2.2 Europe Blood Meal Market Outlook by Application
- 7.3 Europe Blood Meal Market Outlook by Country
 - 7.3.2 Germany Blood Meal Market Outlook, 2021- 2032
 - 7.3.3 France Blood Meal Market Outlook, 2021- 2032
 - 7.3.4 The UK Blood Meal Market Outlook, 2021- 2032
 - 7.3.5 Spain Blood Meal Market Outlook, 2021- 2032
 - 7.3.6 Italy Blood Meal Market Outlook, 2021- 2032
 - 7.3.7 Russia Blood Meal Market Outlook, 2021- 2032
 - 7.3.8 Rest of Europe Blood Meal Market Outlook, 2021- 2032

8. ASIA PACIFIC BLOOD MEAL MARKET SIZE OUTLOOK

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Blood Meal Market Trends and Growth Opportunities
 - 8.2.1 Asia Pacific Blood Meal Market Outlook by Type
 - 8.2.2 Asia Pacific Blood Meal Market Outlook by Application
- 8.3 Asia Pacific Blood Meal Market Outlook by Country
 - 8.3.1 China Blood Meal Market Outlook, 2021- 2032
 - 8.3.2 India Blood Meal Market Outlook, 2021- 2032
 - 8.3.3 Japan Blood Meal Market Outlook, 2021- 2032
 - 8.3.4 South Korea Blood Meal Market Outlook, 2021- 2032
 - 8.3.5 Australia Blood Meal Market Outlook, 2021- 2032

8.3.6 South East Asia Blood Meal Market Outlook, 2021- 2032

8.3.7 Rest of Asia Pacific Blood Meal Market Outlook, 2021- 2032

9. SOUTH AMERICA BLOOD MEAL MARKET SIZE OUTLOOK

9.1 Key Market Statistics, 2024

9.2 South America Blood Meal Market Trends and Growth Opportunities

9.2.1 South America Blood Meal Market Outlook by Type

9.2.2 South America Blood Meal Market Outlook by Application

9.3 South America Blood Meal Market Outlook by Country

9.3.1 Brazil Blood Meal Market Outlook, 2021- 2032

9.3.2 Argentina Blood Meal Market Outlook, 2021- 2032

9.3.3 Rest of South and Central America Blood Meal Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA BLOOD MEAL MARKET SIZE OUTLOOK

10.1 Key Market Statistics, 2024

10.2 Middle East and Africa Blood Meal Market Trends and Growth Opportunities

10.2.1 Middle East and Africa Blood Meal Market Outlook by Type

10.2.2 Middle East and Africa Blood Meal Market Outlook by Application

10.3 Middle East and Africa Blood Meal Market Outlook by Country

10.3.1 Saudi Arabia Blood Meal Market Outlook, 2021- 2032

10.3.2 The UAE Blood Meal Market Outlook, 2021- 2032

10.3.3 Rest of Middle East Blood Meal Market Outlook, 2021- 2032

10.3.4 South Africa Blood Meal Market Outlook, 2021- 2032

10.3.5 Egypt Blood Meal Market Outlook, 2021- 2032

10.3.6 Rest of Africa Blood Meal Market Outlook, 2021- 2032

11. COMPANY PROFILES

11.1 Leading 10 Companies

Allana Group

APC, Inc.

Apelsa Guadalajara S.A. de C.V.

Boyer Valley Company, Inc.

Darling Ingredients Inc.

FASA Group

Ridley Corporation Limited

Sanimax

Terramar

Valley Proteins Inc.

West Coast Reduction Ltd.

11.2 Overview

11.3 Products and Services

11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options

12.2 Customization Options

12.3 Publisher Details

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