

Blood Collection Market Size, Trends, Analysis, and Outlook By Product (Needles and Syringes, Blood Collection Tubes, Blood Lancets, Blood Bags, Others), By Application (Diagnostics, Treatment), By End-User (Hospitals and Diagnostic Centers, Blood Banks, Others), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/B9C6B6C385A1EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: B9C6B6C385A1EN

Abstracts

The global Blood Collection market size is poised to register 6.57% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Blood Collection market across By Product (Needles and Syringes, Blood Collection Tubes, Blood Lancets, Blood Bags, Others), By Application (Diagnostics, Treatment), By End-User (Hospitals and Diagnostic Centers, Blood Banks, Others).

The blood collection market is witnessing steady growth due to increasing demand for blood and blood products in healthcare settings, rising prevalence of chronic diseases, and advancements in blood collection techniques and technologies. Blood collection encompasses a range of procedures and devices used to collect venous or capillary blood samples for diagnostic testing, blood transfusions, and therapeutic procedures. With a focus on patient safety and sample quality, healthcare providers, blood banks, and diagnostic laboratories are adopting innovative blood collection devices, such as safety-engineered needles, lancets, and blood collection tubes, to improve venipuncture procedures, reduce needlestick injuries, and ensure accurate and reliable test results, supporting clinical decision-making and patient care.

Blood Collection Market Drivers, Trends, Opportunities, and Growth Opportunities

Blood Collection Market Size, Trends, Analysis, and Outlook By Product (Needles and Syringes, Blood Collection...

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Blood Collection market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Blood Collection survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Blood Collection industry.

Key market trends defining the global Blood Collection demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Blood Collection Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Blood Collection industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Blood Collection companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Blood Collection industry

Leading Blood Collection companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Blood Collection companies.

Blood Collection Market Study- Strategic Analysis Review

The Blood Collection market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Blood Collection Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Blood Collection industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Blood Collection Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Blood Collection Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Blood Collection market segments. Similarly, Strong end-user demand is encouraging Canadian Blood Collection companies to invest in niche segments. Further, as Mexico continues to strengthen its

trade relations and invest in technological advancements, the Mexico Blood Collection market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Blood Collection Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Blood Collection industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Blood Collection market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Blood Collection Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Blood Collection in Asia Pacific. In particular, China, India, and South East Asian Blood Collection markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Blood Collection Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Blood Collection Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Blood Collection market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Blood Collection.

Blood Collection Market Company Profiles

The global Blood Collection market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Becton, Dickinson and Company, Cardinal Health, Fresenius Kabi AG, Greiner Group AG, Grifols, S.A., Haemonetics Corp, ICU Medical, McKesson Corp, Medline Industries Inc, Qiagen, Sol-Millennium, Terumo Corp

Recent Blood Collection Market Developments

The global Blood Collection market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Blood Collection Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Needles and Syringes

Blood Collection Tubes

Blood Lancets

Blood Bags

Others

By Application

Diagnostics

Treatment

By End-User

Hospitals and Diagnostic Centers

Blood Banks

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Becton, Dickinson and Company

Cardinal Health

Fresenius Kabi AG

Greiner Group AG

Grifols, S.A.

Haemonetics Corp

ICU Medical

McKesson Corp

Medline Industries Inc

Qiagen

Sol-Millennium

Terumo Corp

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Blood Collection Market Overview and Key Findings, 2024
- 1.2 Blood Collection Market Size and Growth Outlook, 2021- 2030
- 1.3 Blood Collection Market Growth Opportunities to 2030
- 1.4 Key Blood Collection Market Trends and Challenges
 - 1.4.1 Blood Collection Market Drivers and Trends
 - 1.4.2 Blood Collection Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Blood Collection Companies

2. BLOOD COLLECTION MARKET SIZE OUTLOOK TO 2030

- 2.1 Blood Collection Market Size Outlook, USD Million, 2021- 2030
- 2.2 Blood Collection Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. BLOOD COLLECTION MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. BLOOD COLLECTION MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Product
 - Needles and Syringes
 - Blood Collection Tubes
 - Blood Lancets

Blood Bags

Others

By Application

Diagnostics

Treatment

By End-User

Hospitals and Diagnostic Centers

Blood Banks

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Blood Collection Market, 2025

5.2 Asia Pacific Blood Collection Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Blood Collection Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Blood Collection Market, 2025

5.5 Europe Blood Collection Market Size Outlook by Type, 2021- 2030

5.6 Europe Blood Collection Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Blood Collection Market, 2025

5.8 North America Blood Collection Market Size Outlook by Type, 2021- 2030

5.9 North America Blood Collection Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Blood Collection Market, 2025

5.11 South America Pacific Blood Collection Market Size Outlook by Type, 2021- 2030

5.12 South America Blood Collection Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Blood Collection Market, 2025

5.14 Middle East Africa Blood Collection Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Blood Collection Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Blood Collection Market Size Outlook and Revenue Growth Forecasts

6.2 US Blood Collection Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Blood Collection Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Blood Collection Industry Drivers and Opportunities

- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Blood Collection Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Blood Collection Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Blood Collection Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Blood Collection Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Blood Collection Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Blood Collection Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Blood Collection Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Blood Collection Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Blood Collection Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Blood Collection Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Blood Collection Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Blood Collection Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Blood Collection Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Blood Collection Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Blood Collection Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Blood Collection Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Blood Collection Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Blood Collection Industry Drivers and Opportunities

7. BLOOD COLLECTION MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. BLOOD COLLECTION COMPANY PROFILES

- 8.1 Profiles of Leading Blood Collection Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics
- Becton, Dickinson and Company
- Cardinal Health
- Fresenius Kabi AG
- Greiner Group AG
- Grifols, S.A.
- Haemonetics Corp
- ICU Medical
- McKesson Corp
- Medline Industries Inc
- Qiagen
- Sol-Millennium
- Terumo Corp

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

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