

Biologics Contract Manufacturing Market Size, Trends, Analysis, and Outlook By Product (MABs, Recombinant Protein, Others), By Indication (Oncology, Immunological Disorders, Cardiovascular Disorders, Hematological Disorders, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Biologics Contract Manufacturing market size is poised to register 10.14% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Biologics Contract Manufacturing market across By Product (MABs, Recombinant Protein, Others), By Indication (Oncology, Immunological Disorders, Cardiovascular Disorders, Hematological Disorders, Others).

The Biologics Contract Manufacturing Market is experiencing significant growth and market expansion driven by the increasing outsourcing of biopharmaceutical production, process development, and regulatory compliance activities to contract manufacturing organizations (CMOs) offering specialized expertise, advanced manufacturing technologies, and flexible manufacturing capacity to support biologics development and commercialization. Biologics contract manufacturing services encompass a wide range of activities, including cell line development, upstream and downstream processing, analytical testing, and fill-finish operations, tailored to meet the specific needs of biopharmaceutical companies seeking to accelerate product development timelines, mitigate manufacturing risks, and optimize resource allocation. Key trends include the expansion of biologics manufacturing capacity, the adoption of single-use bioreactor systems, and the implementation of continuous manufacturing processes to improve production efficiency, reduce operational costs, and enhance supply chain resilience in

the biopharmaceutical industry. Additionally, there is a growing emphasis on quality assurance, regulatory compliance, and supply chain transparency to ensure the safety, purity, and potency of biologic drug products throughout the manufacturing lifecycle, from raw material sourcing and production to distribution and post-market surveillance. Moreover, collaborative partnerships between biopharmaceutical companies and biologics CMOs are essential for establishing strategic manufacturing alliances, leveraging complementary capabilities, and fostering innovation in biologics manufacturing, enabling the scalable and cost-effective production of biologic therapies to meet global healthcare demands and improve patient access to life-saving treatments.

Biologics Contract Manufacturing Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Biologics Contract Manufacturing market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Biologics Contract Manufacturing survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Biologics Contract Manufacturing industry.

Key market trends defining the global Biologics Contract Manufacturing demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Biologics Contract Manufacturing Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Biologics Contract Manufacturing industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Biologics Contract Manufacturing companies

scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Biologics Contract Manufacturing industry

Leading Biologics Contract Manufacturing companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Biologics Contract Manufacturing companies.

Biologics Contract Manufacturing Market Study- Strategic Analysis Review

The Biologics Contract Manufacturing market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Biologics Contract Manufacturing Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Biologics Contract Manufacturing industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three

case scenarios- low case, reference case, and high case scenarios.

Biologics Contract Manufacturing Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Biologics Contract Manufacturing Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Biologics Contract Manufacturing market segments. Similarly, Strong end-user demand is encouraging Canadian Biologics Contract Manufacturing companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Biologics Contract Manufacturing market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Biologics Contract Manufacturing Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Biologics Contract Manufacturing industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Biologics Contract Manufacturing market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Biologics Contract Manufacturing Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Biologics Contract Manufacturing in Asia Pacific. In particular, China, India, and South East Asian Biologics Contract Manufacturing markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Biologics Contract Manufacturing Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Biologics Contract Manufacturing Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Biologics Contract Manufacturing market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Biologics Contract Manufacturing.

Biologics Contract Manufacturing Market Company Profiles

The global Biologics Contract Manufacturing market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbvie, Abzena Ltd, Bioreliance, Boehringer Ingelheim GmbH, Catalent, Eurofins CDMO, FUJIFILM Diosynth Biotechnologies U.S.A. Inc, Lonza, SamsungBiologics, Thermo Fischer (Patheon), Wuxi Biologics

Recent Biologics Contract Manufacturing Market Developments

The global Biologics Contract Manufacturing market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Biologics Contract Manufacturing Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

MABs

Recombinant Protein

Others

By Indication

Oncology

Immunological Disorders

Cardiovascular Disorders

Hematological Disorders

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbvie

Abzena Ltd

Bioreliance

Boehringer Ingelheim GmbH

Catalent

Eurofins CDMO

FUJIFILM Diosynth Biotechnologies U.S.A. Inc

Lonza

SamsungBiologics

Thermo Fischer (Patheon)

Wuxi Biologics

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Biologics Contract Manufacturing Market Overview and Key Findings, 2024
- 1.2 Biologics Contract Manufacturing Market Size and Growth Outlook, 2021- 2030
- 1.3 Biologics Contract Manufacturing Market Growth Opportunities to 2030
- 1.4 Key Biologics Contract Manufacturing Market Trends and Challenges
 - 1.4.1 Biologics Contract Manufacturing Market Drivers and Trends
 - 1.4.2 Biologics Contract Manufacturing Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Biologics Contract Manufacturing Companies

2. BIOLOGICS CONTRACT MANUFACTURING MARKET SIZE OUTLOOK TO 2030

- 2.1 Biologics Contract Manufacturing Market Size Outlook, USD Million, 2021- 2030
- 2.2 Biologics Contract Manufacturing Incremental Market Growth Outlook, %, 2021-2030
- 2.3 Segment Snapshot, 2024

3. BIOLOGICS CONTRACT MANUFACTURING MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. BIOLOGICS CONTRACT MANUFACTURING MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
By Product

MABs

Recombinant Protein

Others

By Indication

Oncology

Immunological Disorders

Cardiovascular Disorders

Hematological Disorders

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Biologics Contract Manufacturing Market, 2025

5.2 Asia Pacific Biologics Contract Manufacturing Market Size Outlook by Type, 2021-2030

5.3 Asia Pacific Biologics Contract Manufacturing Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Biologics Contract Manufacturing Market, 2025

5.5 Europe Biologics Contract Manufacturing Market Size Outlook by Type, 2021- 2030

5.6 Europe Biologics Contract Manufacturing Market Size Outlook by Application, 2021-2030

5.7 Key Findings for North America Biologics Contract Manufacturing Market, 2025

5.8 North America Biologics Contract Manufacturing Market Size Outlook by Type, 2021- 2030

5.9 North America Biologics Contract Manufacturing Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Biologics Contract Manufacturing Market, 2025

5.11 South America Pacific Biologics Contract Manufacturing Market Size Outlook by Type, 2021- 2030

5.12 South America Biologics Contract Manufacturing Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Biologics Contract Manufacturing Market, 2025

5.14 Middle East Africa Biologics Contract Manufacturing Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Biologics Contract Manufacturing Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Biologics Contract Manufacturing Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Biologics Contract Manufacturing Industry Drivers and Opportunities

- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Biologics Contract Manufacturing Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Biologics Contract Manufacturing Industry Drivers and Opportunities

7. BIOLOGICS CONTRACT MANUFACTURING MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. BIOLOGICS CONTRACT MANUFACTURING COMPANY PROFILES

- 8.1 Profiles of Leading Biologics Contract Manufacturing Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Abbvie

Abzena Ltd

Bioreliance

Boehringer Ingelheim GmbH

Catalent

Eurofins CDMO

FUJIFILM Diosynth Biotechnologies U.S.A. Inc

Lonza

SamsungBiologics

Thermo Fischer (Patheon)

Wuxi Biologics

9. APPENDIX

- 9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

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