

# Biologics Contract Development and Manufacturing Organization Market Size, Trends, Analysis, and Outlook By Type (Mammalian, Microbial), By Product (Biologics, Biosimilars), by Region, Country, Segment, and Companies, 2024-2030

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## Abstracts

The global Biologics Contract Development and Manufacturing Organization market size is poised to register 8.33% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Biologics Contract Development and Manufacturing Organization market across By Type (Mammalian, Microbial), By Product (Biologics, Biosimilars).

The biologics contract development and manufacturing organization (CDMO) market are poised for significant growth, driven by various factors in 2024 and beyond. Biologics CDMOs play a crucial role in the development and production of biopharmaceuticals, offering specialized expertise, infrastructure, and manufacturing capabilities to biopharmaceutical companies. Market growth is fueled by the increasing adoption of biologics as therapeutics for various diseases, including cancer, autoimmune disorders, and infectious diseases, driving demand for outsourcing services. Moreover, the complexity of biologics manufacturing processes, including cell culture, purification, and formulation, necessitates specialized facilities and expertise, driving the reliance on CDMOs. Additionally, the growing pipeline of biologics in development, particularly novel modalities such as cell and gene therapies, monoclonal antibodies, and recombinant proteins, is expanding the addressable market for CDMO services. Furthermore, strategic partnerships and collaborations between biopharmaceutical companies and CDMOs are driving innovation, capacity expansion, and geographic expansion, shaping industry dynamics and competitiveness.

## Biologics Contract Development and Manufacturing Organization Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Biologics Contract Development and Manufacturing Organization market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Biologics Contract Development and Manufacturing Organization survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Biologics Contract Development and Manufacturing Organization industry.

### Key market trends defining the global Biologics Contract Development and Manufacturing Organization demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Biologics Contract Development and Manufacturing Organization Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Biologics Contract Development and Manufacturing Organization industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Biologics Contract Development and Manufacturing Organization companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Biologics Contract Development and Manufacturing Organization industry

Leading Biologics Contract Development and Manufacturing Organization companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further,

companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Biologics Contract Development and Manufacturing Organization companies.

### Biologics Contract Development and Manufacturing Organization Market Study- Strategic Analysis Review

The Biologics Contract Development and Manufacturing Organization market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Biologics Contract Development and Manufacturing Organization Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Biologics Contract Development and Manufacturing Organization industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Biologics Contract Development and Manufacturing Organization Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market

size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Biologics Contract Development and Manufacturing Organization Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Biologics Contract Development and Manufacturing Organization market segments. Similarly, Strong end-user demand is encouraging Canadian Biologics Contract Development and Manufacturing Organization companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Biologics Contract Development and Manufacturing Organization market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Biologics Contract Development and Manufacturing Organization Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Biologics Contract Development and Manufacturing Organization industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Biologics Contract Development and Manufacturing Organization market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Biologics Contract Development and Manufacturing Organization Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing

investments in healthcare infrastructure drive the demand for Biologics Contract Development and Manufacturing Organization in Asia Pacific. In particular, China, India, and South East Asian Biologics Contract Development and Manufacturing Organization markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

#### Latin America Biologics Contract Development and Manufacturing Organization Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

#### Middle East and Africa Biologics Contract Development and Manufacturing Organization Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Biologics Contract Development and Manufacturing Organization market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Biologics Contract Development and Manufacturing Organization.

#### Biologics Contract Development and Manufacturing Organization Market Company Profiles

The global Biologics Contract Development and Manufacturing Organization market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Boehringer Ingelheim Group, Wuxi Biologics, Samsung Biologics, Lonza Group, Fujifilm Diosynth Biotechnologies USA Inc., Toyobo Co. Limited, Parexel International Corporation, Icon PLC, Binex Co. Limited, JRS Pharma, Rentschler

Biotechnologies, AGC Biologics, Sandoz Biopharmaceuticals (Novartis AG), Catalent Inc., AbbVie Contract Manufacturing

Recent Biologics Contract Development and Manufacturing Organization Market Developments

The global Biologics Contract Development and Manufacturing Organization market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Biologics Contract Development and Manufacturing Organization Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

## By Type

Mammalian

Microbial

## By Product

Biologics

-Monoclonal

-Recombinant Proteins

-Antisense and Molecular Therapy

-Vaccines

-Others

Biosimilars

## Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Boehringer Ingelheim Group

Wuxi Biologics

Samsung Biologics

Lonza Group

Fujifilm Diosynth Biotechnologies USA Inc.

Toyobo Co. Limited

Parexel International Corporation

Icon PLC

Binex Co. Limited

JRS Pharma

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Formats Available: Excel, PDF, and PPT



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Toyobo Co. Limited

Parexel International Corporation

Icon PLC

Binex Co. Limited

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