

Biological Pest Control Market Size, Share, and Outlook, 2025 Report- By Type (Conservation Biological Control, Classical Biological Control, Augmentative Biological Control), Pest (Predators, Parasitoidal insects, Parasitic nematodes), Application (Agricultural, Industrial, Residential), and Companies, 2021-2032

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Abstracts

Biological Pest Control Market Outlook

The global Biological Pest Control market is expected to register a growth rate of 5.7% during the forecast period from \$6.9 Billion in 2024 to \$10.8 Billion in 2032. The Biological Pest Control market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Biological Pest Control segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Conservation Biological Control, Classical Biological Control, Augmentative Biological Control), Pest (Predators, Parasitoidal insects, Parasitic nematodes), Application (Agricultural, Industrial, Residential). Over 70 tables and charts showcase findings from our latest survey report on Biological Pest Control markets.

Biological Pest Control Market Insights, 2025

The biological pest control market is expanding as an eco-friendly alternative to chemical pesticides, utilizing natural predators, parasites, and microbial agents to

manage agricultural pests. Driven by regulatory restrictions on synthetic pesticides and consumer demand for residue-free produce, biological control agents are increasingly incorporated in integrated pest management programs. Advances in microbial formulations, delivery systems, and genetic research improve efficacy and shelf life. The market growth is supported by investments in sustainable agriculture, organic farming, and environmental conservation initiatives. Public awareness campaigns and certification standards further promote adoption. Challenges related to specificity and mass production scalability are addressed through biotechnological innovations and commercialization partnerships.

Five Trends that will define global Biological Pest Control market in 2025 and Beyond

A closer look at the multi-million global market for Biological Pest Control identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Biological Pest Control companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Biological Pest Control industry?

The Biological Pest Control sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Biological Pest Control Market Segment Insights

The Biological Pest Control industry presents strong offers across categories. The analytical report offers forecasts of Biological Pest Control industry performance across segments and countries. Key segments in the industry include By Type (Conservation Biological Control, Classical Biological Control, Augmentative Biological Control), Pest (Predators, Parasitoidal insects, Parasitic nematodes), Application (Agricultural, Industrial, Residential). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the

report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Biological Pest Control market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Biological Pest Control industry ecosystem. It assists decision-makers in evaluating global Biological Pest Control market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Biological Pest Control industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Biological Pest Control Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Biological Pest Control Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of

the largest markets for Biological Pest Control with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Biological Pest Control market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Biological Pest Control market Insights Executives are most excited about opportunities for the US Biological Pest Control industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Biological Pest Control companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Biological Pest Control market.

Latin American Biological Pest Control market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Biological Pest Control Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Biological Pest Control markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects

for companies. On the other hand, Middle Eastern Biological Pest Control markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Biological Pest Control companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Syngenta Group, Koppert B.V., Biobest Group N.V., BioWorks Inc., Corteva Inc., FMC Corporation, Isagro S.p.A., Dudutech Holdings Limited, BASF SE, Marrone Bio Innovations, Inc.

Biological Pest Control Market Scope

Leading Segments

By Type

Conservation Biological Control

Classical Biological Control

Augmentative Biological Control

By Pest

Predators

Parasitoidal insects

Parasitic nematodes

By Application

Agricultural

Industrial

Residential

Leading Companies

Syngenta Group

Koppert B.V.

Biobest Group N.V.

BioWorks Inc.

Corteva Inc.

FMC Corporation

Isagro S.p.A.

Dudutech Holdings Limited

BASF SE

Marrone Bio Innovations, Inc.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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By Type

- Conservation Biological Control
- Classical Biological Control
- Augmentative Biological Control

By Pest

- Predators
- Parasitoidal insects
- Parasitic nematodes

By Application

- Agricultural
- Industrial
- Residential

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 - Corteva Inc.
 - FMC Corporation
 - Isagro S.p.A.
 - Dudutech Holdings Limited
 - BASF SE

Marrone Bio Innovations, Inc.

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