

Biobetters Market Size, Trends, Analysis, and Outlook By Drug Class (Erythropoietin Biobetters, Insulin Biobetters, G-CSF Bioreactors, Monoclonal Antibodies Biobetters, Anti-Haemophilic Factor, Other Biological Drug Biobetters), By Application (Cancer, Diabetes, Renal Disease, Neurodegenerative Disease, Genetic Disorders, Others), By Route of Administration (Subcutaneous, Oral, Inhaled, Intravenous, Others), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/BECE476644FEEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: BECE476644FEEN

Abstracts

The global Biobetters market size is poised to register 8.93% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Biobetters market across By Drug Class (Erythropoietin Biobetters, Insulin Biobetters, G-CSF Bioreactors, Monoclonal Antibodies Biobetters, Anti-Haemophilic Factor, Other Biological Drug Biobetters), By Application (Cancer, Diabetes, Renal Disease, Neurodegenerative Disease, Genetic Disorders, Others), By Route of Administration (Subcutaneous, Oral, Inhaled, Intravenous, Others), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies).

The biobetters market is witnessing notable growth influenced by various factors in

2024 and beyond. Biobetters, also known as improved biologics or biosuperiors, refer to biopharmaceutical products that are modified or engineered to enhance their therapeutic properties compared to existing biologic drugs. Market growth is driven by the increasing demand for biobetters with improved efficacy, safety, and pharmacokinetic profiles, addressing unmet medical needs and enhancing patient outcomes. Moreover, advancements in biotechnology and protein engineering technologies are enabling the development of next-generation biobetters with optimized pharmacological properties, reduced immunogenicity, and extended half-lives, driving market expansion. Additionally, the growing patent expiries of blockbuster biologics and the need for competitive differentiation are spurring investment in biobetter development by pharmaceutical companies, further fueling market growth. Furthermore, strategic partnerships between biopharmaceutical companies, contract development and manufacturing organizations (CDMOs), and academic institutions are driving innovation, collaboration, and market competitiveness in the biobetters segment, shaping industry dynamics.

Biobetters Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Biobetters market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Biobetters survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Biobetters industry.

Key market trends defining the global Biobetters demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Biobetters Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Biobetters industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across

segments to support Biobetters companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Biobetters industry

Leading Biobetters companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Biobetters companies.

Biobetters Market Study- Strategic Analysis Review

The Biobetters market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Biobetters Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Biobetters industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Biobetters Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Biobetters Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Biobetters market segments. Similarly, Strong end-user demand is encouraging Canadian Biobetters companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Biobetters market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Biobetters Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Biobetters industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Biobetters market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Biobetters Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Biobetters in Asia Pacific. In particular, China, India, and South East Asian Biobetters markets present a

compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Biobetters Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Biobetters Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Biobetters market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Biobetters.

Biobetters Market Company Profiles

The global Biobetters market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Amgen Inc, Novo Nordisk A/S, F. Hoffmann-La Roche AG, Merck & Co. ,Inc, Sanofi, Genentech, USA Inc, Eli Lilly and Company, Biogen Inc, CSL Behring, Pfizer Inc

Recent Biobetters Market Developments

The global Biobetters market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Biobetters Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Drug Class

Erythropoietin Biobetters

Insulin Biobetters

G-CSF Bioreactors

Monoclonal Antibodies Biobetters

Anti-Haemophilic Factor

Other Biological Drug Biobetters

By Application

Cancer

Diabetes

Renal Disease

Neurodegenerative Disease

Genetic Disorders

Others

By Route of Administration

Subcutaneous

Oral

Inhaled

Intravenous

Others

By Distribution Channel

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Amgen Inc

Novo Nordisk A/S

F. Hoffmann-La Roche AG

Merck & Co. ,Inc

Sanofi

Genentech, USA Inc

Eli Lilly and Company

Biogen Inc

CSL Behring

Pfizer Inc

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Biobetters Market Overview and Key Findings, 2024
- 1.2 Biobetters Market Size and Growth Outlook, 2021- 2030
- 1.3 Biobetters Market Growth Opportunities to 2030
- 1.4 Key Biobetters Market Trends and Challenges
 - 1.4.1 Biobetters Market Drivers and Trends
 - 1.4.2 Biobetters Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Biobetters Companies

2. BIOBETTERS MARKET SIZE OUTLOOK TO 2030

- 2.1 Biobetters Market Size Outlook, USD Million, 2021- 2030
- 2.2 Biobetters Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. BIOBETTERS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. BIOBETTERS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Drug Class
 - Erythropoietin Biobetters
 - Insulin Biobetters
 - G-CSF Bioreactors
 - Monoclonal Antibodies Biobetters

Anti-Haemophilic Factor

Other Biological Drug Biobetters

By Application

Cancer

Diabetes

Renal Disease

Neurodegenerative Disease

Genetic Disorders

Others

By Route of Administration

Subcutaneous

Oral

Inhaled

Intravenous

Others

By Distribution Channel

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Biobetters Market, 2025

5.2 Asia Pacific Biobetters Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Biobetters Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Biobetters Market, 2025

5.5 Europe Biobetters Market Size Outlook by Type, 2021- 2030

5.6 Europe Biobetters Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Biobetters Market, 2025

5.8 North America Biobetters Market Size Outlook by Type, 2021- 2030

5.9 North America Biobetters Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Biobetters Market, 2025

5.11 South America Pacific Biobetters Market Size Outlook by Type, 2021- 2030

5.12 South America Biobetters Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Biobetters Market, 2025

5.14 Middle East Africa Biobetters Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Biobetters Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Biobetters Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Biobetters Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Biobetters Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Biobetters Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Biobetters Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Biobetters Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Biobetters Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Biobetters Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Biobetters Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Biobetters Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Biobetters Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Biobetters Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Biobetters Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Biobetters Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Biobetters Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Biobetters Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Biobetters Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Biobetters Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Biobetters Industry Drivers and Opportunities

- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Biobetters Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Biobetters Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Biobetters Industry Drivers and Opportunities

7. BIOBETTERS MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. BIOBETTERS COMPANY PROFILES

- 8.1 Profiles of Leading Biobetters Companies in the Market
 - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
 - 8.3 Financial Performance and Key Metrics
- Amgen Inc
Novo Nordisk A/S
F. Hoffmann-La Roche AG
Merck & Co. ,Inc
Sanofi
Genentech, USA Inc
Eli Lilly and Company
Biogen Inc
CSL Behring
Pfizer Inc

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

I would like to order

Product name: Biobetters Market Size, Trends, Analysis, and Outlook By Drug Class (Erythropoietin Biobetters, Insulin Biobetters, G-CSF Bioreactors, Monoclonal Antibodies Biobetters, Anti-Haemophilic Factor, Other Biological Drug Biobetters), By Application (Cancer, Diabetes, Renal Disease, Neurodegenerative Disease, Genetic Disorders, Others), By Route of Administration (Subcutaneous, Oral, Inhaled, Intravenous, Others), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/BECE476644FEEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BECE476644FEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970