

# **Biliary Stents Market Size, Trends, Analysis, and Outlook By Type (Metal, Polymer, Plastic), By Application (Bilio-pancreatic Leakages, Pancreatic Cancer, Benign Biliary Structures, Gallstones, Others), By End-user (Hospitals, Ambulatory Surgical Centers, Others), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/B97F213E52DCEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: B97F213E52DCEN

## **Abstracts**

The global Biliary Stents market size is poised to register 5.34% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Biliary Stents market across By Type (Metal, Polymer, Plastic), By Application (Bilio-pancreatic Leakages, Pancreatic Cancer, Benign Biliary Structures, Gallstones, Others), By End-user (Hospitals, Ambulatory Surgical Centers, Others).

The biliary stents market is experiencing notable growth driven by several factors in 2024 and beyond. Biliary stents are medical devices used for the management of biliary tract disorders such as obstruction, strictures, and bile duct cancers by providing internal support and facilitating bile flow. Market growth is fueled by the increasing incidence of biliary disorders globally, particularly among the elderly population, who are at higher risk of developing gallstones, biliary strictures, and other hepatobiliary conditions. Moreover, advancements in stent design, material technology, and endoscopic techniques are driving product innovation, enhancing stent patency, and reducing the risk of complications associated with stent migration or occlusion. Additionally, the rising adoption of minimally invasive procedures such as endoscopic retrograde cholangiopancreatography (ERCP) and percutaneous transhepatic cholangiography (PTC) for biliary interventions is expanding the addressable market for

biliary stent products. Furthermore, strategic collaborations between medical device companies, healthcare providers, and regulatory authorities are driving product development, market access, and patient outcomes, shaping market dynamics and competitiveness.

## Biliary Stents Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Biliary Stents market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Biliary Stents survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Biliary Stents industry.

## Key market trends defining the global Biliary Stents demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Biliary Stents Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Biliary Stents industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Biliary Stents companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Biliary Stents industry

Leading Biliary Stents companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Biliary Stents companies.

## Biliary Stents Market Study- Strategic Analysis Review

The Biliary Stents market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Biliary Stents Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Biliary Stents industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Biliary Stents Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Biliary Stents Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large

consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Biliary Stents market segments. Similarly, Strong end-user demand is encouraging Canadian Biliary Stents companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Biliary Stents market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Biliary Stents Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Biliary Stents industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Biliary Stents market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Biliary Stents Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Biliary Stents in Asia Pacific. In particular, China, India, and South East Asian Biliary Stents markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Biliary Stents Market Size Outlook- Continued urbanization and rising income levels**

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Biliary Stents Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Biliary Stents market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Biliary Stents.

Biliary Stents Market Company Profiles

The global Biliary Stents market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Boston Scientific, Cook Group, ENDO-FLEX GmbH, Olympus Corporation, B Braun Melsungen, CONMED Corporation, M.I Tech, Becton, Dickinson & Company, Medtronic plc, Cardinal Health, Merit Medical System

Recent Biliary Stents Market Developments

The global Biliary Stents market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Biliary Stents Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Metal

Polymer

Plastic

By Application

Bilio-pancreatic Leakages

Pancreatic Cancer

Benign Biliary Structures

Gallstones

Others

By End-user

Hospitals

Ambulatory Surgical Centers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Boston Scientific

Cook Group

ENDO-FLEX GmbH

Olympus Corporation

B Braun Melsungen

CONMED Corporation

M.I Tech

Becton, Dickinson & Company

Medtronic plc

Cardinal Health

Merit Medical System

Formats Available: Excel, PDF, and PPT



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Gallstones

Others

By End-user

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Others

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