

# **Beer Processing Market Size, Share, and Outlook, 2025 Report- By Type (Lager, Ale and Stout, Specialty Beer, Low Alcohol Beer), Brewery (Macrobrewery, Craft brewery, Microbrewery, Brewpub, Others), Application (Family, Hotel, Others), Distribution Channel (Offline, Online), and Companies, 2021-2032**

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## **Abstracts**

### **Beer Processing Market Outlook**

The global Beer Processing market is expected to register a growth rate of 3.6% during the forecast period from \$798.6 Billion in 2024 to \$1059.8 Billion in 2032. The Beer Processing market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Beer Processing segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Lager, Ale and Stout, Specialty Beer, Low Alcohol Beer), Brewery (Macrobrewery, Craft brewery, Microbrewery, Brewpub, Others), Application (Family, Hotel, Others), Distribution Channel (Offline, Online). Over 70 tables and charts showcase findings from our latest survey report on Beer Processing markets.

### **Beer Processing Market Insights, 2025**

The beer processing market is evolving rapidly with innovations targeting efficiency, quality enhancement, and sustainability in brewing operations. This market covers equipment, enzymes, filtration systems, yeast management, and process automation technologies critical for optimizing yield and flavor consistency. Increased consumer

demand for craft and specialty beers fosters adoption of flexible, small-batch processing solutions alongside large-scale industrial systems. Sustainability considerations, including water conservation and waste valorization, drive investment in eco-friendly processing technologies. The integration of digital monitoring and data analytics enables brewers to maintain process control and product differentiation. Market growth is further influenced by expanding global beer consumption and the rising preference for low-alcohol and gluten-free variants.

## Five Trends that will define global Beer Processing market in 2025 and Beyond

A closer look at the multi-million global market for Beer Processing identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Beer Processing companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

## What are the biggest opportunities for growth in the Beer Processing industry?

The Beer Processing sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

## Beer Processing Market Segment Insights

The Beer Processing industry presents strong offers across categories. The analytical report offers forecasts of Beer Processing industry performance across segments and countries. Key segments in the industry include By Type (Lager, Ale and Stout, Specialty Beer, Low Alcohol Beer), Brewery (Macrobrewery, Craft brewery, Microbrewery, Brewpub, Others), Application (Family, Hotel, Others), Distribution Channel (Offline, Online). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions.

In addition, Beer Processing market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Beer Processing industry ecosystem. It assists decision-makers in evaluating global Beer Processing market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Beer Processing industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

### Asia Pacific Beer Processing Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Beer Processing Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Beer Processing with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Beer Processing market drivers and

opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Beer Processing market Insights Executives are most excited about opportunities for the US Beer Processing industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Beer Processing companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Beer Processing market.

Latin American Beer Processing market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Beer Processing Markets New Opportunities for Companies  
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Beer Processing markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Beer Processing markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Beer Processing companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Alfa Laval AB, GEA Group Aktiengesellschaft, Kronos AG, Paul Mueller Company, Anheuser-Busch InBev SA/NV, Carlsberg Group Inc., Heineken N.V., Asahi Group Holdings, Ltd., Molson Coors Brewing Company, Praj Industries Limited, Ningbo Lehui International Engineering Equipment Co., Ltd., Tsingtao Brewery Co., Ltd.

## Beer Processing Market Scope

### Leading Segments

#### By Type

Lager

Ale and Stout

Specialty Beer

Low Alcohol Beer

#### By Brewery

Macrobrewery

Craft brewery

Microbrewery

Brewpub

Others

#### By Application

Family

Hotel

Others

By Distribution Channel

Offline

Online

Leading Companies

Alfa Laval AB

GEA Group Aktiengesellschaft

Krones AG

Paul Mueller Company

Anheuser-Busch InBev SA/NV

Carlsberg Group Inc.

Heineken N.V.

Asahi Group Holdings, Ltd.

Molson Coors Brewing Company

Praj Industries Limited

Ningbo Lehui International Engineering Equipment Co., Ltd.

Tsingtao Brewery Co., Ltd.

Geographies

North America US, Canada, Mexico

Europe Germany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia Pacific China, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

### Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

## Contents

### 1. TABLE OF CONTENTS

List of Figures and Tables

### 2. EXECUTIVE SUMMARY

#### 2.1 Key Highlights

2.1.1 Beer Processing Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Beer Processing Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

#### 2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

### 3. RESEARCH METHODOLOGY

#### 3.1 Primary Research Surveys

#### 3.2 Secondary Data Sources

#### 3.3 Data Triangulation

#### 3.4 Forecast Methodology

#### 3.5 Assumptions and Limitations

### 4. INTRODUCTION TO GLOBAL BEER PROCESSING MARKET IN 2025

#### 4.1 Industry Panorama

#### 4.2 Leading Companies Profiled in the Study

#### 4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

#### 4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

#### 4.5 Regional Analysis

#### 4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Beer Processing Industry Value Chain Analysis
  - 4.7.1 Stage of Value Chain
  - 4.7.2 Key Activities of Companies
  - 4.7.3 Companies Included in Each Stage
  - 4.7.4 Key Insights

## **5. BEER PROCESSING MARKET OUTLOOK TO 2032**

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

### By Type

Lager

Ale and Stout

Specialty Beer

Low Alcohol Beer

By Brewery

Macrobrewery

Craft brewery

Microbrewery

Brewpub

Others

By Application

Family

Hotel

Others

By Distribution Channel

Offline

Online

## **6. GLOBAL BEER PROCESSING MARKET OUTLOOK ACROSS GROWTH SCENARIOS**

### 6.1 Low Growth Scenario

- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

## **6. NORTH AMERICA BEER PROCESSING MARKET SIZE OUTLOOK**

- 6.1 Key Market Statistics, 2024
- 6.2 North America Beer Processing Market Trends and Growth Opportunities
  - 6.2.1 North America Beer Processing Market Outlook by Type
  - 6.2.2 North America Beer Processing Market Outlook by Application
- 6.3 North America Beer Processing Market Outlook by Country
  - 6.3.1 The US Beer Processing Market Outlook, 2021- 2032
  - 6.3.2 Canada Beer Processing Market Outlook, 2021- 2032
  - 6.3.3 Mexico Beer Processing Market Outlook, 2021- 2032

## **7. EUROPE BEER PROCESSING MARKET SIZE OUTLOOK**

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Beer Processing Market Trends and Growth Opportunities
  - 7.2.1 Europe Beer Processing Market Outlook by Type
  - 7.2.2 Europe Beer Processing Market Outlook by Application
- 7.3 Europe Beer Processing Market Outlook by Country
  - 7.3.2 Germany Beer Processing Market Outlook, 2021- 2032
  - 7.3.3 France Beer Processing Market Outlook, 2021- 2032
  - 7.3.4 The UK Beer Processing Market Outlook, 2021- 2032
  - 7.3.5 Spain Beer Processing Market Outlook, 2021- 2032
  - 7.3.6 Italy Beer Processing Market Outlook, 2021- 2032
  - 7.3.7 Russia Beer Processing Market Outlook, 2021- 2032
  - 7.3.8 Rest of Europe Beer Processing Market Outlook, 2021- 2032

## **8. ASIA PACIFIC BEER PROCESSING MARKET SIZE OUTLOOK**

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Beer Processing Market Trends and Growth Opportunities
  - 8.2.1 Asia Pacific Beer Processing Market Outlook by Type
  - 8.2.2 Asia Pacific Beer Processing Market Outlook by Application
- 8.3 Asia Pacific Beer Processing Market Outlook by Country
  - 8.3.1 China Beer Processing Market Outlook, 2021- 2032
  - 8.3.2 India Beer Processing Market Outlook, 2021- 2032
  - 8.3.3 Japan Beer Processing Market Outlook, 2021- 2032

- 8.3.4 South Korea Beer Processing Market Outlook, 2021- 2032
- 8.3.5 Australia Beer Processing Market Outlook, 2021- 2032
- 8.3.6 South East Asia Beer Processing Market Outlook, 2021- 2032
- 8.3.7 Rest of Asia Pacific Beer Processing Market Outlook, 2021- 2032

## **9. SOUTH AMERICA BEER PROCESSING MARKET SIZE OUTLOOK**

- 9.1 Key Market Statistics, 2024
- 9.2 South America Beer Processing Market Trends and Growth Opportunities
  - 9.2.1 South America Beer Processing Market Outlook by Type
  - 9.2.2 South America Beer Processing Market Outlook by Application
- 9.3 South America Beer Processing Market Outlook by Country
  - 9.3.1 Brazil Beer Processing Market Outlook, 2021- 2032
  - 9.3.2 Argentina Beer Processing Market Outlook, 2021- 2032
  - 9.3.3 Rest of South and Central America Beer Processing Market Outlook, 2021- 2032

## **10. MIDDLE EAST AND AFRICA BEER PROCESSING MARKET SIZE OUTLOOK**

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Beer Processing Market Trends and Growth Opportunities
  - 10.2.1 Middle East and Africa Beer Processing Market Outlook by Type
  - 10.2.2 Middle East and Africa Beer Processing Market Outlook by Application
- 10.3 Middle East and Africa Beer Processing Market Outlook by Country
  - 10.3.1 Saudi Arabia Beer Processing Market Outlook, 2021- 2032
  - 10.3.2 The UAE Beer Processing Market Outlook, 2021- 2032
  - 10.3.3 Rest of Middle East Beer Processing Market Outlook, 2021- 2032
  - 10.3.4 South Africa Beer Processing Market Outlook, 2021- 2032
  - 10.3.5 Egypt Beer Processing Market Outlook, 2021- 2032
  - 10.3.6 Rest of Africa Beer Processing Market Outlook, 2021- 2032

## **11. COMPANY PROFILES**

- 11.1 Leading 10 Companies
  - Alfa Laval AB
  - GEA Group Aktiengesellschaft
  - Krones AG
  - Paul Mueller Company
  - Anheuser-Busch InBev SA/NV
  - Carlsberg Group Inc.

Heineken N.V.

Asahi Group Holdings, Ltd.

Molson Coors Brewing Company

Praj Industries Limited

Ningbo Lehui International Engineering Equipment Co., Ltd.

Tsingtao Brewery Co., Ltd.

11.2 Overview

11.3 Products and Services

11.4 SWOT Profile

## **12. APPENDIX**

12.1 Subscription Options

12.2 Customization Options

12.3 Publisher Details

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