

# **Baijiu Market Size, Share, and Outlook, 2025 Report- By Flavor (Sauce-Flavors-baijiu, Strong-Flavor-baijiu, Light-Flavor baijiu, Miscellaneous Flavor baijiu, Feng- Flavor baijiu, Others), Technology (SSF Baijiu, Semi SSF Baijiu, Liquid State Fermented Baijiu), Application (Corporate Hospitality, Government Reception, Residential, Others), and Companies, 2021-2032**

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## **Abstracts**

### Baijiu Market Outlook

The global Baijiu market is expected to register a growth rate of 4.6% during the forecast period from \$725.1 Billion in 2024 to \$1039.1 Billion in 2032. The Baijiu market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Baijiu segments across 22 countries from 2021 to 2032. Key segments in the report include By Flavor (Sauce-Flavors-baijiu, Strong-Flavor-baijiu, Light-Flavor baijiu, Miscellaneous Flavor baijiu, Feng-Flavor baijiu, Others), Technology (SSF Baijiu, Semi SSF Baijiu, Liquid State Fermented Baijiu), Application (Corporate Hospitality, Government Reception, Residential, Others). Over 70 tables and charts showcase findings from our latest survey report on Baijiu markets.

### Baijiu Market Insights, 2025

The baijiu market in 2025 is undergoing a transformation as China's iconic spirit gains traction beyond its domestic stronghold. Known for its bold aroma, high alcohol content,

and cultural significance, baijiu has traditionally dominated the Chinese spirits market. However, younger generations and global consumers are now discovering baijiu through modernized branding, craft variants, and cocktail integration. Premium and collectible baijiu labels are becoming status symbols, while international distillers experiment with baijiu-inspired styles to enter Asian markets. In cities like New York, London, and Singapore, mixologists are incorporating baijiu into fusion drinks, introducing a new generation of drinkers to its complex flavor spectrum. As Chinese expatriates and tourists spread awareness and demand, baijiu is poised to establish itself as the next frontier in the premium global spirits landscape, blending ancient fermentation traditions with modern consumption trends.

### Five Trends that will define global Baijiu market in 2025 and Beyond

A closer look at the multi-million global market for Baijiu identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Baijiu companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Baijiu industry?

The Baijiu sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Baijiu Market Segment Insights

The Baijiu industry presents strong offers across categories. The analytical report offers forecasts of Baijiu industry performance across segments and countries. Key segments in the industry include By Flavor (Sauce-Flavors-baijiu, Strong-Flavor-baijiu, Light-Flavor baijiu, Miscellaneous Flavor baijiu, Feng-Flavor baijiu, Others), Technology (SSF Baijiu, Semi SSF Baijiu, Liquid State Fermented Baijiu), Application (Corporate Hospitality, Government Reception, Residential, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Baijiu market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Baijiu industry ecosystem. It assists decision-makers in evaluating global Baijiu market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Baijiu industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: low growth, reference case, and high growth cases.

### Asia Pacific Baijiu Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Baijiu Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Baijiu with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Baijiu market drivers and opportunities.

across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Baijiu market Insights Executives are most excited about opportunities for the US Baijiu industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Baijiu companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Baijiu market.

Latin American Baijiu market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Baijiu Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Baijiu markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Baijiu markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Baijiu companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses

to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Anhui Gujing Group Co., Ltd., Anhui Kouzi Distillery Co., Ltd., Anhui Yingjia Group Co., Ltd., Xinghuacun Fen Wine Factory Co., Ltd., Fosun International Limited, Gu Jing Gong Co., Ltd., Kweichow Moutai Co., Ltd., Luzhou Laojiao Co., Ltd., Sazerac Company, Inc., Sichuan Swellfun Co., Ltd., Shunxin Holdings Limited, Sichuan Langjiu Group Co., Ltd., Wuliangye Yibin Co., Ltd., Xi Feng Jiu Group Co., Ltd., Jiangsu Yanghe Brewery Joint-Stock Co., Ltd.

## Baijiu Market Scope

### Leading Segments

#### By Flavor

Sauce-flavor baijiu

Strong-flavor baijiu

Light-flavor baijiu

Miscellaneous flavor baijiu

Feng-flavor baijiu

Others

#### By Technology

SSF Baijiu

Semi SSF Baijiu

Liquid State Fermented Baijiu

#### By Application

Corporate Hospitality

Government Reception

Residential

Others

Leading Companies

Anhui Gujing Group Co., Ltd.

Anhui Kouzi Distillery Co., Ltd.

Anhui Yingjia Group Co., Ltd.

Xinghuacun Fen Wine Factory Co., Ltd.

Fosun International Limited

Gu Jing Gong Co., Ltd.

Kweichow Moutai Co., Ltd.

Luzhou Laojiao Co., Ltd.

Sazerac Company, Inc.

Sichuan Swellfun Co., Ltd.

Shunxin Holdings Limited

Sichuan Langjiu Group Co., Ltd.

Wuliangye Yibin Co., Ltd.

Xi Feng Jiu Group Co., Ltd.

Jiangsu Yanghe Brewery Joint-Stock Co., Ltd.

## Geographies

North America US, Canada, Mexico

Europe Germany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia Pacific China, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

## Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

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Xinghuacun Fen Wine Factory Co., Ltd.

Fosun International Limited

Gu Jing Gong Co., Ltd.

Kweichow Moutai Co., Ltd.

Luzhou Laojiao Co., Ltd.

Sazerac Company, Inc.

Sichuan Swellfun Co., Ltd.  
Shunxin Holdings Limited  
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