

Aviation Catering Market Size, Trends, Analysis, and Outlook By Type (Economy Class, Business Class, First Class), By Application (Full-Service Carriers, Low-Cost Carriers, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

Global Aviation Catering Market Size is valued at \$15.8 Billion in 2024 and is forecast to register a growth rate (CAGR) of 6.2% to reach \$25.6 Billion by 2032.

The aviation catering market is projected to grow as airlines compete on passenger experience by offering enhanced in-flight meals. The increasing focus on dietary preferences, including vegan, gluten-free, and health-conscious options, will drive innovation in aviation food services. Technological advancements in meal packaging and sustainable catering practices are also key trends influencing the market over the next decade.

Aviation Catering Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Aviation Catering survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Aviation Catering industry.

Key market trends defining the global Aviation Catering demand in 2025 and Beyond

The Aviation Catering industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption

patterns, new product launches, and widening distribution channels will play major roles.

Aviation Catering Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Aviation Catering industry

Leading Aviation Catering companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Aviation Catering companies.

Aviation Catering Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Aviation Catering Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Aviation Catering industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Aviation Catering Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Aviation Catering Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Aviation Catering market segments. Similarly, strong market demand encourages Canadian Aviation Catering companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Aviation Catering Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Aviation Catering industry remains the major market for companies in the European Aviation Catering industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Aviation Catering market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Aviation Catering Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Aviation Catering in Asia Pacific. In particular, China, India, and South East Asian Aviation Catering markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Aviation Catering Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Aviation Catering Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Aviation Catering market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Aviation Catering.

Aviation Catering Company Profiles

The global Aviation Catering market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Cathay Pacific Catering Services (H.K.) Limited, China Eastern Air Catering Investment Co., Ltd., dnata (Dubai National Air Travel Agency), DO & CO Aktiengesellschaft, Emirates Flight Catering Company LLC, Flying Food Group LLC, gategroup Holding AG, LSG Lufthansa Service Holding AG (LSG Group), Newrest Group International S.A.S., Royal Holdings Co., Ltd., SATS Ltd, Saudi Airlines Catering Company (SAAC).

Recent Aviation Catering Market Developments

The global Aviation Catering market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Aviation Catering Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Economy Class

Business Class

First Class

By Application

Full-Service Carriers

Low-Cost Carriers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Cathay Pacific Catering Services (H.K.) Limited

China Eastern Air Catering Investment Co., Ltd.

dnata (Dubai National Air Travel Agency)

DO & CO Aktiengesellschaft

Emirates Flight Catering Company LLC

Flying Food Group LLC

gategroup Holding AG

LSG Lufthansa Service Holding AG (LSG Group)

Newrest Group International S.A.S.

Royal Holdings Co., Ltd.

SATS Ltd

Saudi Airlines Catering Company (SAAC)

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. AVIATION CATERING MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Aviation Catering Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Aviation Catering Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Aviation Catering Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Aviation Catering Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Aviation Catering Market Outlook to 2032

CHAPTER 5: AVIATION CATERING MARKET DYNAMICS

Aviation Catering Market Size, Trends, Analysis, and Outlook By Type (Economy Class, Business Class, First Cla...

- 5.1 Key Aviation Catering Market Trends
- 5.2 Potential Aviation Catering Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL AVIATION CATERING MARKET ANALYSIS AND OUTLOOK TO 2032

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Type
 - Economy Class
 - Business Class
 - First Class
 - Application
 - Full-Service Carriers
 - Low-Cost Carriers
 - Others
- 6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA AVIATION CATERING MARKET ANALYSIS AND OUTLOOK TO 2032

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Type
 - Economy Class
 - Business Class
 - First Class
 - Application
 - Full-Service Carriers
 - Low-Cost Carriers
 - Others
- 7.3 North America Market Outlook by Country, 2021- 2032
 - 7.3.1 United States Aviation Catering Market Size Forecast, 2021- 2032
 - 7.3.2 Canada Aviation Catering Market Size Forecast, 2021- 2032
 - 7.3.3 Mexico Aviation Catering Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE AVIATION CATERING MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Type

Economy Class

Business Class

First Class

Application

Full-Service Carriers

Low-Cost Carriers

Others

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Aviation Catering Market Size Forecast, 2021- 2032

8.3.2 France Aviation Catering Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Aviation Catering Market Size Forecast, 2021- 2032

8.3.4 Spain Aviation Catering Market Size Forecast, 2021- 2032

8.3.5 Italy Aviation Catering Market Size Forecast, 2021- 2032

8.3.6 Russia Aviation Catering Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Aviation Catering Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC AVIATION CATERING MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Type

Economy Class

Business Class

First Class

Application

Full-Service Carriers

Low-Cost Carriers

Others

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Aviation Catering Market Size Forecast, 2021- 2032

9.3.2 India Aviation Catering Market Size Forecast, 2021- 2032

9.3.3 Japan Aviation Catering Market Size Forecast, 2021- 2032

9.3.4 South Korea Aviation Catering Market Size Forecast, 2021- 2032

9.3.5 Australia Aviation Catering Market Size Forecast, 2021- 2032

9.3.6 South East Asia Aviation Catering Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Aviation Catering Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA AVIATION CATERING MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Type

Economy Class

Business Class

First Class

Application

Full-Service Carriers

Low-Cost Carriers

Others

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Aviation Catering Market Size Forecast, 2021- 2032

10.3.2 Argentina Aviation Catering Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Aviation Catering Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA AVIATION CATERING MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Type

Economy Class

Business Class

First Class

Application

Full-Service Carriers

Low-Cost Carriers

Others

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Aviation Catering Market Size Forecast, 2021- 2032

11.3.2 The UAE Aviation Catering Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Aviation Catering Market Size Forecast, 2021- 2032

11.3.4 South Africa Aviation Catering Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Aviation Catering Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study
12.3 Cathay Pacific Catering Services (H.K.) Limited
China Eastern Air Catering Investment Co., Ltd.
dnata (Dubai National Air Travel Agency)
DO & CO Aktiengesellschaft
Emirates Flight Catering Company LLC
Flying Food Group LLC
gategroup Holding AG
LSG Lufthansa Service Holding AG (LSG Group)
Newrest Group International S.A.S.
Royal Holdings Co., Ltd.
SATS Ltd
Saudi Airlines Catering Company (SAAC)

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources
13.2 Research Methodology
13.3 Data Triangulation and Validation
13.4 Assumptions and Limitations
13.5 Forecast Methodology
Appendix
A: Highlights of the Q4-2024 Version
B: Conclusion and Future Recommendations
C: Customization Options
D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Aviation Catering Market Outlook by Type, 2021- 2032

Figure 6: Global Aviation Catering Market Outlook by Application, 2021- 2032

Figure 7: Global Aviation Catering Market Outlook by Region, 2021- 2032

Figure 8: North America Aviation Catering Market Snapshot, Q4-2024

Figure 9: North America Aviation Catering Market Size Forecast by Type, 2021- 2032

Figure 10: North America Aviation Catering Market Size Forecast by Application, 2021- 2032

Figure 11: North America Aviation Catering Market Share by Country, 2023

Figure 12: Europe Aviation Catering Market Snapshot, Q4-2024

Figure 13: Europe Aviation Catering Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Aviation Catering Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Aviation Catering Market Share by Country, 2023

Figure 16: Asia Pacific Aviation Catering Market Snapshot, Q4-2024

Figure 17: Asia Pacific Aviation Catering Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Aviation Catering Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Aviation Catering Market Share by Country, 2023

Figure 20: South America Aviation Catering Market Snapshot, Q4-2024

Figure 21: South America Aviation Catering Market Size Forecast by Type, 2021- 2032

Figure 22: South America Aviation Catering Market Size Forecast by Application, 2021- 2032

Figure 23: South America Aviation Catering Market Share by Country, 2023

Figure 24: Middle East and Africa Aviation Catering Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Aviation Catering Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Aviation Catering Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Aviation Catering Market Share by Country, 2023

Figure 28: United States Aviation Catering Market Size Outlook, \$ Million, 2021- 2032

Figure 29: Canada Aviation Catering Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Aviation Catering Market Size Outlook, \$ Million, 2021- 2032

- Figure 31: Germany Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 32: France Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 33: United Kingdom Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 34: Spain Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 35: Italy Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 36: Russia Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 37: Rest of Europe Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 38: China Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 39: India Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 40: Japan Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 41: South Korea Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 42: Australia Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 43: South East Asia Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 44: Rest of APAC Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 45: Brazil Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 46: Argentina Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 47: Rest of LATAM Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 48: Saudi Arabia Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 49: UAE Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 50: South Africa Aviation Catering Market Size Outlook, \$ Million, 2021- 2032
- Figure 51: Research Methodology
- Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Aviation Catering Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Aviation Catering Market Size Outlook by Segments, 2021- 2032

Table 7: Global Aviation Catering Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Aviation Catering Market Outlook by Type, 2021- 2032

Table 10: North America- Aviation Catering Market Outlook by Country, 2021- 2032

Table 11: Europe - Aviation Catering Market Outlook by Type, 2021- 2032

Table 12: Europe - Aviation Catering Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Aviation Catering Market Outlook by Type, 2021- 2032

Table 14: Asia Pacific - Aviation Catering Market Outlook by Country, 2021- 2032

Table 15: South America- Aviation Catering Market Outlook by Type, 2021- 2032

Table 16: South America- Aviation Catering Market Outlook by Country, 2021- 2032

Table 17: Middle East and Africa - Aviation Catering Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Aviation Catering Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Aviation Catering Companies

Table 20: Product Profiles of Leading Aviation Catering Companies

Table 21: SWOT Profiles of Leading Aviation Catering Companies

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