

Automotive Parts Market Size, Trends, Analysis, and Outlook by Type (Bodies and Parts, Windshields, Chassis and Drivetrain Parts, Electrical and Electric Components, Engines and Parts, Miscellaneous Parts), Sales Channel (OEM, After Market), by Country, Segment, and Companies, 2024-2030

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Abstracts

The global Car Air Filters market size is poised to register 5.99% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The study analyzes the global Car Air Filters market by Type (HEPA Air Filters, Cabin Air Filters, Internal Combustion Engine Air Filters), Application (Protect Carburettor, Increase Fuel Economy, Augment Carburettor), Material (Paper, Foam, Cotton, Stainless Steel), Sales Channel (Online, Offline).

The Car Air Filters Market is poised for significant evolution, driven by the increasing focus on air quality and vehicle performance is driving the demand for advanced car air filters capable of capturing a wider range of particulate matter, allergens, and pollutants from incoming air. This trend is further accentuated by regulatory mandates aimed at reducing emissions and improving air quality standards, supporting automakers to integrate high-efficiency air filtration systems into their vehicles. Secondly, advancements in filtration technology, including the development of multi-layered filter media, electrostatic filtration, and active carbon filters, are enabling the production of car air filters with superior filtration efficiency and longer service life. Further, the rise of electric and autonomous vehicles is reshaping car air filter requirements, with a focus on designs optimized for electric drivetrains and cabin air quality management systems, ensuring optimal airflow and filtration performance in electric vehicles' sealed cabin environments. In addition, the expansion of the global automotive market, particularly in emerging economies, presents opportunities for car air filter manufacturers to cater to

the growing demand for vehicles equipped with advanced air filtration systems tailored to regional air quality conditions and regulatory requirements. Furthermore, the increasing awareness of health and wellness, particularly in light of recent global health crises, is driving consumer demand for car air filters with additional features such as anti-bacterial and anti-viral properties, further enhancing cabin air quality and occupant comfort. .

Car Air Filters Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Car Air Filters market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Car Air Filters survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Car Air Filters industry.

Key market trends defining the global Car Air Filters demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Car Air Filters Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Car Air Filters industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Car Air Filters companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Car Air Filters industry

Leading Car Air Filters companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Car Air Filters companies.

Car Air Filters Market Study- Strategic Analysis Review

The Car Air Filters market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis.

Explore potential market disruptions, technology advancements, and economic changes.

Car Air Filters Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Car Air Filters industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Car Air Filters Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Car Air Filters Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Car Air Filters market segments. Similarly, Strong end-user demand is encouraging Canadian Car Air Filters companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Car Air Filters market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Car Air Filters Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Car Air Filters industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Car Air Filters market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Car Air Filters Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Car Air Filters in Asia Pacific. In particular, China, India, and South East Asian Car Air Filters markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Car Air Filters Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Car Air Filters Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Car Air Filters market potential. Fueled by increasing consumption expenditure, growing population, and high demand across a few markets drives the demand for Car Air Filters.

Car Air Filters Market Company Profiles

The global Car Air Filters market is characterized by intense competitive conditions with

leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are ACDelco Inc, Ahlstrom-Munksjö Oyj, Camfil AB, CLARCOR Inc, Cummins Inc, Daikin Industries Ltd, Denso Corp, Donaldson Company Inc, Freudenberg & Co. KG, Hengst SE & Co. KG, K&N Engineering Inc, Mahle GmbH, MANN+HUMMEL GmbH, Parker Hannifin Corp, Robert Bosch GmbH, Sogefi S.p.A..

Recent Car Air Filters Market Developments

The global Car Air Filters market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Car Air Filters Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Type

HEPA Air Filters

Cabin Air Filters

Internal Combustion Engine Air Filters

Application

Protect Carburettor

Increase Fuel Economy

Augment Carburettor

Material

Paper

Foam
Cotton
Stainless Steel
Sales Channel
Online
Offline

Geographical Segmentation:

North America (3 markets)
Europe (6 markets)
Asia Pacific (6 markets)
Latin America (3 markets)
Middle East Africa (5 markets)

Companies

ACDelco Inc
Ahlstrom-Munksjö Oyj
Camfil AB
CLARCOR Inc
Cummins Inc
Daikin Industries Ltd
Denso Corp
Donaldson Company Inc
Freudenberg & Co. KG
Hengst SE & Co. KG
K&N Engineering Inc
Mahle GmbH
MANN+HUMMEL GmbH
Parker Hannifin Corp
Robert Bosch GmbH
Sogefi S.p.A.
Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Automotive Parts Market Overview and Key Findings, 2024
- 1.2 Automotive Parts Market Size and Growth Outlook, 2021- 2030
- 1.3 Automotive Parts Market Growth Opportunities to 2030
- 1.4 Key Automotive Parts Market Trends and Challenges
 - 1.4.1 Automotive Parts Market Drivers and Trends
 - 1.4.2 Automotive Parts Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Automotive Parts Companies

2. AUTOMOTIVE PARTS MARKET SIZE OUTLOOK TO 2030

- 2.1 Automotive Parts Market Size Outlook, USD Million, 2021- 2030
- 2.2 Automotive Parts Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. AUTOMOTIVE PARTS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. AUTOMOTIVE PARTS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - Type
 - Bodies and Parts
 - Windshields
 - Chassis and Drivetrain Parts

Electrical and Electric Components

Engines and Parts

Miscellaneous Parts

Sales Channel

OEM

After Market

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Automotive Parts Market, 2025

5.2 Asia Pacific Automotive Parts Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Automotive Parts Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Automotive Parts Market, 2025

5.5 Europe Automotive Parts Market Size Outlook by Type, 2021- 2030

5.6 Europe Automotive Parts Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Automotive Parts Market, 2025

5.8 North America Automotive Parts Market Size Outlook by Type, 2021- 2030

5.9 North America Automotive Parts Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Automotive Parts Market, 2025

5.11 South America Pacific Automotive Parts Market Size Outlook by Type, 2021- 2030

5.12 South America Automotive Parts Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Automotive Parts Market, 2025

5.14 Middle East Africa Automotive Parts Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Automotive Parts Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Automotive Parts Market Size Outlook and Revenue Growth Forecasts

6.2 US Automotive Parts Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Automotive Parts Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Automotive Parts Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Automotive Parts Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

- 6.10 France Automotive Parts Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Automotive Parts Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Automotive Parts Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Automotive Parts Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Automotive Parts Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Automotive Parts Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Automotive Parts Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Automotive Parts Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Automotive Parts Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Automotive Parts Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Automotive Parts Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Automotive Parts Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Automotive Parts Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Automotive Parts Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Automotive Parts Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Automotive Parts Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Automotive Parts Industry Drivers and Opportunities

7. AUTOMOTIVE PARTS MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. AUTOMOTIVE PARTS COMPANY PROFILES

8.1 Profiles of Leading Automotive Parts Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Aisin Seiki Co. Ltd

Aptiv PLC

Continental AG

Denso Corp

Faurecia S.E.

Hyundai Mobis Co. Ltd

JTEKT Corp

Lear Corp

Magna International Inc

Robert Bosch GmbH

Sumitomo Electric Industries Ltd

thyssenkrupp AG

Valeo S.A.

Yazaki Corp

ZF Friedrichshafen AG

9. APPENDIX

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

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