

Automotive Oil Filter Market Size, Trends, Analysis, and Outlook by Type (Cartridge Oil Filter, Spin-On Oil Filter, Magnetic Oil Filter, Spin-on Filters, Others), Vehicle (Passenger Vehicle, Commercial Vehicle), Sales Channel (OEM, Aftermarket), by Country, Segment, and Companies, 2024-2030

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Abstracts

The global Automotive Refrigerants market size is poised to register 8.84% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The study analyzes the global Automotive Refrigerants market by Type (R134a, R1234yf, R12, Others), Application (OEM, Aftermarket), Vehicle (Passenger cars, Commercial vehicles).

The Automotive Refrigerants Market is poised for significant evolution, driven by stringent regulations aimed at reducing greenhouse gas emissions and phasing out ozone-depleting substances that are propelling the adoption of environmentally friendly refrigerants in automotive air conditioning systems. This trend is further amplified by the automotive industry's commitment to sustainability and the increasing demand for vehicles with low carbon footprints. Secondly, advancements in refrigerant technology, including the development of more efficient and thermally stable alternatives, are driving innovation in automotive refrigerants to meet the performance and safety requirements of modern vehicle cooling systems. Further, the growing adoption of electric vehicles (EVs) is reshaping the automotive refrigerants market, with a focus on refrigerants compatible with electric vehicle air conditioning (EVAC) systems that minimize energy consumption and optimize thermal management. In addition, the expansion of the global automotive market, particularly in emerging economies, presents opportunities for refrigerant manufacturers to cater to the growing demand for automotive air conditioning systems in passenger vehicles, commercial vehicles, and off-highway

vehicles. Furthermore, the increasing integration of connected and autonomous features in vehicles is driving the demand for refrigerants with enhanced compatibility and reliability to support advanced climate control functionalities and cabin comfort solutions. .

Automotive Refrigerants Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Automotive Refrigerants market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Automotive Refrigerants survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Automotive Refrigerants industry.

Key market trends defining the global Automotive Refrigerants demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Automotive Refrigerants Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Automotive Refrigerants industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Automotive Refrigerants companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Automotive Refrigerants industry
Leading Automotive Refrigerants companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Automotive Refrigerants companies.

Automotive Refrigerants Market Study- Strategic Analysis Review

The Automotive Refrigerants market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis.

Explore potential market disruptions, technology advancements, and economic changes.

Automotive Refrigerants Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Automotive Refrigerants industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Automotive Refrigerants Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Automotive Refrigerants Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Automotive Refrigerants market segments. Similarly, Strong end-user demand is encouraging Canadian Automotive Refrigerants companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Automotive Refrigerants market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Automotive Refrigerants Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Automotive Refrigerants industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Automotive Refrigerants market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Automotive Refrigerants Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Automotive Refrigerants in Asia Pacific. In particular, China, India, and South East Asian Automotive Refrigerants markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Automotive Refrigerants Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Automotive Refrigerants Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Automotive Refrigerants market potential. Fueled by increasing consumption expenditure, growing population, and high demand across a few markets drives the demand for Automotive Refrigerants.

Automotive Refrigerants Market Company Profiles

The global Automotive Refrigerants market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Air International Thermal Systems, Arkema Group, Daikin Industries Ltd, DENSO Corp, Dongyue Group Ltd, DuPont de Nemours Inc, Enviro-Safe Refrigerants Inc, Hanon Systems, HELLA GmbH and Co. KGaA, Hitachi Ltd, Honeywell International Inc, Johnson Electric Holdings Ltd, Linde Plc, MAHLE GmbH, National Refrigerants Inc, Sinochem Group Co. Ltd, The Chemours Co., Toyota Industries Co.

Recent Automotive Refrigerants Market Developments

The global Automotive Refrigerants market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Automotive Refrigerants Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Type

R134a

R1234yf

R12

Others

Application

OEM

Aftermarket

Vehicle

Passenger cars

Commercial vehicles

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Air International Thermal Systems

Arkema Group

Daikin Industries Ltd

DENSO Corp

Dongyue Group Ltd

DuPont de Nemours Inc

Enviro-Safe Refrigerants Inc

Hanon Systems

HELLA GmbH and Co. KGaA

Hitachi Ltd

Honeywell International Inc

Johnson Electric Holdings Ltd

Linde Plc

MAHLE GmbH

National Refrigerants Inc

Sinochem Group Co. Ltd

The Chemours Co.

Toyota Industries Co.

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Contents

1. EXECUTIVE SUMMARY

- 1.1 Automotive Oil Filter Market Overview and Key Findings, 2024
- 1.2 Automotive Oil Filter Market Size and Growth Outlook, 2021- 2030
- 1.3 Automotive Oil Filter Market Growth Opportunities to 2030
- 1.4 Key Automotive Oil Filter Market Trends and Challenges
 - 1.4.1 Automotive Oil Filter Market Drivers and Trends
 - 1.4.2 Automotive Oil Filter Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Automotive Oil Filter Companies

2. AUTOMOTIVE OIL FILTER MARKET SIZE OUTLOOK TO 2030

- 2.1 Automotive Oil Filter Market Size Outlook, USD Million, 2021- 2030
- 2.2 Automotive Oil Filter Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. AUTOMOTIVE OIL FILTER MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. AUTOMOTIVE OIL FILTER MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - Type
 - Cartridge Oil Filter
 - Spin-On Oil Filter

Magnetic Oil Filter

Spin-on Filters

Others

Vehicle

Passenger Vehicle

Commercial Vehicle

Sales Channel

OEM

Aftermarket

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Automotive Oil Filter Market, 2025

5.2 Asia Pacific Automotive Oil Filter Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Automotive Oil Filter Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Automotive Oil Filter Market, 2025

5.5 Europe Automotive Oil Filter Market Size Outlook by Type, 2021- 2030

5.6 Europe Automotive Oil Filter Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Automotive Oil Filter Market, 2025

5.8 North America Automotive Oil Filter Market Size Outlook by Type, 2021- 2030

5.9 North America Automotive Oil Filter Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Automotive Oil Filter Market, 2025

5.11 South America Pacific Automotive Oil Filter Market Size Outlook by Type, 2021- 2030

5.12 South America Automotive Oil Filter Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Automotive Oil Filter Market, 2025

5.14 Middle East Africa Automotive Oil Filter Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Automotive Oil Filter Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Automotive Oil Filter Market Size Outlook and Revenue Growth Forecasts

6.2 US Automotive Oil Filter Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Automotive Oil Filter Industry Drivers and Opportunities

- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Automotive Oil Filter Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Automotive Oil Filter Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Automotive Oil Filter Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Automotive Oil Filter Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Automotive Oil Filter Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Automotive Oil Filter Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Automotive Oil Filter Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Automotive Oil Filter Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Automotive Oil Filter Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Automotive Oil Filter Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Automotive Oil Filter Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Automotive Oil Filter Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Automotive Oil Filter Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Automotive Oil Filter Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Automotive Oil Filter Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Automotive Oil Filter Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Automotive Oil Filter Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Automotive Oil Filter Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Automotive Oil Filter Industry Drivers and Opportunities

7. AUTOMOTIVE OIL FILTER MARKET OUTLOOK ACROSS SCENARIOS

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

8. AUTOMOTIVE OIL FILTER COMPANY PROFILES

8.1 Profiles of Leading Automotive Oil Filter Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

ALCO Filters

Baowang Group Co. Ltd

Champion Laboratories Inc

Cummins Inc

Denso Corp

Donaldson Company Inc

FRAM Group IP LLC

Freudenberg SE

Hengst SE & Co. KG

K&N Engineering Inc

MAHLE GmbH

MANN+HUMMEL Group

Phoenix Filtration Inc

Robert Bosch GmbH

Robert Bosch GmbH

Sogefi S.p.A.

UFI Filters S.p.A.

Universe Filter Co. Ltd

YBM Co. Ltd

9. APPENDIX

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

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