

# **Automotive Fastener Market Size, Trends, Analysis, and Outlook by Fastener (Threaded, Non-Threaded), Function (Detachable, Non-Detachable), Material (Iron, Steel, Aluminum, Brass, Plastic), Vehicle (Commercial Vehicles, Passenger Cars), Propulsion (IC Engine Vehicles, Electric Vehicles), by Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Automotive Pumps market size is poised to register 4.07% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The study analyzes the global Automotive Pumps market by Type (Fuel Pump, Fuel Injection Pump, Water Pump, Windshield Pump, Steering Pump, Transmission Oil Pump, Vacuum Pump, Headlight Washer Pump), Vehicle (Passenger Cars, Light Commercial Vehicles, Heavy Commercial Vehicles), Electric Vehicle (BEV, FCEV, HEV, PHEV), Technology (Electric, Mechanical, Based on Displacement, Variable Displacement, Fixed Displacement), Sales Channel (OEM, Aftermarket).

The Automotive Pumps Market is poised for significant transformation until 2030, driven by pivotal trends and drivers. With the automotive industry's increasing focus on electrification, sustainability, and vehicle efficiency, there's a growing demand for pumps that offer higher performance, reduced energy consumption, and compatibility with advanced propulsion systems. This demand is further fueled by regulatory mandates worldwide, pushing for stricter emission standards and the adoption of electric and hybrid powertrains, supporting automakers to invest in innovative pump designs. In addition, as vehicle designs evolve toward electrification, there's a trend toward the development of integrated pump solutions that support various automotive systems, including cooling, lubrication, fuel delivery, and thermal management, optimizing .

## Automotive Pumps Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Automotive Pumps market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Automotive Pumps survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Automotive Pumps industry.

Key market trends defining the global Automotive Pumps demand in 2024 and Beyond  
The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Automotive Pumps Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Automotive Pumps industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Automotive Pumps companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Automotive Pumps industry  
Leading Automotive Pumps companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Automotive Pumps companies.

## Automotive Pumps Market Study- Strategic Analysis Review

The Automotive Pumps market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches

based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis.

Explore potential market disruptions, technology advancements, and economic changes.

### Automotive Pumps Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Automotive Pumps industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Automotive Pumps Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Automotive Pumps Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Automotive Pumps market segments. Similarly, Strong end-user demand is encouraging Canadian Automotive Pumps companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Automotive Pumps market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Automotive Pumps Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Automotive Pumps industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses

in identifying and leveraging new growth prospects positions the European Automotive Pumps market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Automotive Pumps Market Size Outlook-** an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Automotive Pumps in Asia Pacific. In particular, China, India, and South East Asian Automotive Pumps markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Automotive Pumps Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Automotive Pumps Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Automotive Pumps market potential. Fueled by increasing consumption expenditure, growing population, and high demand across a few markets drives the demand for Automotive Pumps.

**Automotive Pumps Market Company Profiles**

The global Automotive Pumps market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AISIN Corp, Continental AG, Denso Corp, Hitachi Ltd, Johnson Electric Holdings Ltd, Magna International Inc,

Mitsubishi Electric Corp, Rheinmetall Automotive AG, Robert Bosch GmbH, SHW AG, ZF Friedrichshafen AG.

### Recent Automotive Pumps Market Developments

The global Automotive Pumps market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Automotive Pumps Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

Type

Fuel Pump

Fuel Injection Pump

Water Pump

Windshield Pump

Steering Pump

Transmission Oil Pump

Vacuum Pump

Headlight Washer Pump

Vehicle

Passenger Cars

Light Commercial Vehicles

Heavy Commercial Vehicles

Electric Vehicle

BEV

FCEV  
HEV  
PHEV  
Technology  
Electric  
Mechanical  
Based on Displacement  
Variable Displacement  
Fixed Displacement  
Sales Channel  
OEM  
Aftermarket

Geographical Segmentation:  
North America (3 markets)  
Europe (6 markets)  
Asia Pacific (6 markets)  
Latin America (3 markets)  
Middle East Africa (5 markets)

Companies  
AISIN Corp  
Continental AG  
Denso Corp  
Hitachi Ltd  
Johnson Electric Holdings Ltd  
Magna International Inc  
Mitsubishi Electric Corp  
Rheinmetall Automotive AG  
Robert Bosch GmbH  
SHW AG  
ZF Friedrichshafen AG.  
Formats Available: Excel, PDF, and PPT

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  - Fastener
    - Threaded
    - Non-Threaded



Function  
Detachable  
Non-Detachable  
Material  
Iron  
Steel  
Aluminum  
Brass  
Plastic  
Vehicle  
Commercial Vehicles  
Passenger Cars  
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