

Automotive Engine Bearings Market Size, Trends, Analysis, and Outlook by Type (Ball Bearings, Plain Bearings, Roller Bearings, Others), Application (Light Commercial Vehicles, Heavy Commercial Vehicles, Two-wheelers, Passenger Cars), Sales Channel (Aftermarket, OEMs), by Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/A61071615A7BEN.html>

Date: April 2024

Pages: 192

Price: US\$ 3,980.00 (Single User License)

ID: A61071615A7BEN

Abstracts

The global Automotive Glazing market size is poised to register 5.42% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The study analyzes the global Automotive Glazing market by Application (Windscreen, Sidelite, Backlite, Front lighting, Rear Lighting, Rear Quarter glass, Sunroof), Vehicle (Passenger Car, Light Commercial Vehicle, Buses, Trucks), Electric Vehicle (Battery Electric Vehicle (BEV), Plug-in Hybrid Electric Vehicle (PHEV), Fuel cell Electric Vehicle (FCEV)), Off-highway (Agricultural Tractors, Construction Equipment).

The Automotive Glazing Market is poised for significant evolution until 2030, driven by pivotal trends and drivers. With the automotive industry's increasing focus on safety, sustainability, and vehicle design innovation, there's a growing demand for glazing solutions that offer enhanced durability, advanced functionalities, and improved aesthetics. This demand is further fueled by regulatory mandates worldwide, pushing for stricter safety standards and the adoption of lightweight materials to improve fuel efficiency and reduce emissions, supporting automakers to invest in innovative glazing technologies. In addition, as vehicle designs evolve toward electric and autonomous architectures, there's a trend toward the development of smart glazing solutions with integrated sensors, heating elements, and augmented reality displays, offering benefits such as improved visibility, adaptive shading, and augmented reality overlays for

navigation and driver assistance systems. Further, advancements in glazing materials, such as polycarbonate, acrylics, and hybrid composites, are anticipated to enable the production of glazing with reduced weight, increased impact resistance, and improved acoustic insulation properties, enhancing .

Automotive Glazing Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Automotive Glazing market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Automotive Glazing survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Automotive Glazing industry.

Key market trends defining the global Automotive Glazing demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Automotive Glazing Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Automotive Glazing industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Automotive Glazing companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Automotive Glazing industry

Leading Automotive Glazing companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Automotive Glazing companies.

Automotive Glazing Market Study- Strategic Analysis Review

The Automotive Glazing market research report dives deep into the qualitative factors

shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis.

Explore potential market disruptions, technology advancements, and economic changes.

Automotive Glazing Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Automotive Glazing industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Automotive Glazing Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Automotive Glazing Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Automotive Glazing market segments. Similarly, Strong end-user demand is encouraging Canadian Automotive Glazing companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Automotive Glazing market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Automotive Glazing Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Automotive Glazing industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Automotive Glazing market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Automotive Glazing Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Automotive Glazing in Asia Pacific. In particular, China, India, and South East Asian Automotive Glazing markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Automotive Glazing Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Automotive Glazing Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Automotive Glazing market potential. Fueled by increasing consumption expenditure, growing population, and high demand across a few markets drives the demand for Automotive Glazing.

Automotive Glazing Market Company Profiles

The global Automotive Glazing market is characterized by intense competitive

conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Asahi Glass Co. Ltd, Corning Inc, freeglass GmbH & Co.KG., Fuyao Group, Glaston Corp, Nippon Sheet Glass Co. Ltd, Saint-Gobain S.A., Soliver NV, TEIJIN Ltd, Webasto SE.

Recent Automotive Glazing Market Developments

The global Automotive Glazing market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Automotive Glazing Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Application

Windscreen

Sidelite

Backlite

Front lighting

Rear Lighting

Rear Quarter glass

Sunroof

Vehicle

Passenger Car

Light Commercial Vehicle

Buses

Trucks

Electric Vehicle

Battery Electric Vehicle (BEV)

Plug-in Hybrid Electric Vehicle (PHEV)

Fuel cell Electric Vehicle (FCEV)

Off-highway

Agricultural Tractors

Construction Equipment

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Asahi Glass Co. Ltd

Corning Inc

freeglass GmbH & Co.KG.

Fuyao Group

Glaston Corp

Nippon Sheet Glass Co. Ltd

Saint-Gobain S.A.

Soliver NV

TEIJIN Ltd

Webasto SE.

Formats Available: Excel, PDF, and PPT

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Roller Bearings

Others

Application

Light Commercial Vehicles

Heavy Commercial Vehicles

Two-wheelers

Passenger Cars

Sales Channel

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JTEKT Corp

King Engine Bearings Inc

MAHLE Aftermarket GmbH

MinebeaMitsumi Inc

Nachi-Fujikoshi Corp

NSK Ltd

ORS Bearings

RBC Bearings Inc

Schaeffler AG

SNL Bearings Ltd

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