

Automotive Decorative Exterior Trim Market Size, Trends, Analysis, and Outlook by Application (Windows, Door Upper Trim, Around Lamp, Others), Material (Carbon Steel, Pre-Painted Steel, Vinyl Clad Steel, Stainless Steel, Aluminum, Others), Vehicle (Passenger Vehicle, Commercial Vehicle), Sales Channel (OEM, Aftermarket Service Provider), by Country, Segment, and Companies, 2024-2030

https://marketpublishers.com/r/A9A7861DCAFEEN.html

Date: April 2024

Pages: 206

Price: US\$ 3,980.00 (Single User License)

ID: A9A7861DCAFEEN

### **Abstracts**

The global Automotive Energy Recovery market size is poised to register 8.56% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The study analyzes the global Automotive Energy Recovery market by Application (Two-Wheelers, Passenger Cars, Commercial Vehicles), Component (Actuators, Audible Buzzers, Sensors, Visual Indicators), Energy Recovery System (Electronic, Electro-mechanical, Mechanical), End-User (Large Enterprises, Small & Medium Enterprises).

The Automotive Energy Recovery Market is poised for significant evolution until 2030, driven by several pivotal trends and drivers. With increasing concerns over environmental sustainability and the need to reduce vehicle emissions, there's a growing demand for energy recovery systems that can capture and reuse waste energy generated during vehicle operation. This demand is further propelled by regulatory mandates worldwide, pushing for stricter fuel efficiency standards and reduced greenhouse gas emissions, supporting automakers to invest in innovative energy recovery technologies. In addition, as vehicle designs become more electrified and autonomous, there's a trend toward the development of energy recovery systems optimized for electric and hybrid powertrains, offering regenerative braking capabilities



and energy storage solutions such as advanced batteries or supercapacitors. Further, advancements in materials science, control algorithms, and energy management systems are anticipated to enable the development of more efficient and cost-effective energy recovery solutions, enhancing.

Automotive Energy Recovery Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Automotive Energy Recovery market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Automotive Energy Recovery survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Automotive Energy Recovery industry.

Key market trends defining the global Automotive Energy Recovery demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Automotive Energy Recovery Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Automotive Energy Recovery industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Automotive Energy Recovery companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Automotive Energy Recovery industry Leading Automotive Energy Recovery companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Automotive Energy Recovery companies.



Automotive Energy Recovery Market Study- Strategic Analysis Review

The Automotive Energy Recovery market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Automotive Energy Recovery Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Automotive Energy Recovery industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Automotive Energy Recovery Country Analysis and Revenue Outlook to 2030 The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Automotive Energy Recovery Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Automotive Energy Recovery market segments. Similarly, Strong end-user demand is encouraging Canadian Automotive Energy Recovery companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Automotive Energy Recovery market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.



Europe Automotive Energy Recovery Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Automotive Energy Recovery industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Automotive Energy Recovery market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Automotive Energy Recovery Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Automotive Energy Recovery in Asia Pacific. In particular, China, India, and South East Asian Automotive Energy Recovery markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Automotive Energy Recovery Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Automotive Energy Recovery Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Automotive Energy Recovery market potential. Fueled by increasing consumption expenditure, growing population, and high demand across a few markets drives the demand for Automotive



### Energy Recovery.

Automotive Energy Recovery Market Company Profiles

The global Automotive Energy Recovery market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Robert Bosch GmbH, Hyundai Mobis Co. Ltd, Continental AG, Honeywell International Inc, Mitsubishi Heavy Industries Ltd, Cummins Inc, Tenneco Inc, Faurecia S.A., BorgWarner Inc, IHI Corp.

Recent Automotive Energy Recovery Market Developments

The global Automotive Energy Recovery market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Automotive Energy Recovery Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

**Qualitative Analysis** 

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Application

Two-Wheelers

**Passenger Cars** 

Commercial Vehicles

Component

Actuators

**Audible Buzzers** 



Sensors

Visual Indicators

**Energy Recovery System** 

Electronic

Electro-mechanical

Mechanical

**End-User** 

Large Enterprises

Small & Medium Enterprises

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Robert Bosch GmbH

Hyundai Mobis Co. Ltd

Continental AG

Honeywell International Inc

Mitsubishi Heavy Industries Ltd

**Cummins Inc** 

Tenneco Inc

Faurecia S.A.

BorgWarner Inc

IHI Corp.

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Application

Windows

Door Upper Trim

**Around Lamp** 

Others

Material

Carbon Steel

Pre-Painted Steel

Vinyl Clad Steel

Stainless Steel

Aluminum

Others

Vehicle

Passenger Vehicle

Commercial Vehicle

Sales Channel

Original Equipment Manufacturer (OEM)

Aftermarket Service Provider

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#### **3M COMPANY**



Agape Plastics Inc Autoneum Holding AG Cascade Engineering Inc CIE Automotive S.A. Dura Automotive Systems LLC **Grand Traverse Plastics Corp** IAC Group National Plastics Technologies Ltd Ningbo Huaxiang Electronics Co. Ltd SRG Global Inc Tajco Group A/S Takata Corp TK Holdings Inc Toyota Boshoku Corp Trinseo LLC TS Tech Co. Ltd

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