

Automotive Composite Market Size, Trends, Analysis, and Outlook by Fiber (Glass Fiber, Carbon Fiber, Others), Resin (Thermoset, Thermoplastic), Manufacturing Process (Compression Molding, Injection Molding, Resin Transfer Molding, Others), Application (Exterior, Interior, Powertrain & Chassis, Battery Enclosures), Vehicle (Non-electric, Electric), by Country, Segment, and Companies, 2024-2030

https://marketpublishers.com/r/A76B2A0653D6EN.html

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: A76B2A0653D6EN

Abstracts

The global Automotive Electric System market size is poised to register 10.08% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The study analyzes the global Automotive Electric System market by Type (Gasoline Automotive, Diesel Automotive, Hybrid Automotive, Flex Fuel Automotive, Others), Application (Passenger Car, Commercial Vehicle, Others), Component (Sensors, Fuses, Wire Harness, Terminal, Connectors, Others), Sales Channel (OEM, Aftermarket).

The Automotive Electric System Market is poised for significant transformation until 2030, driven by several pivotal trends and drivers. With the automotive industry's accelerating shift toward electrification, connectivity, and autonomy, there's a growing demand for advanced electric systems that power various vehicle functions. This demand is further fueled by stringent emission regulations worldwide, pushing automakers to invest in electric propulsion systems to meet environmental targets. In addition, as consumers increasingly prioritize convenience, safety, and infotainment features, there's a trend toward the integration of smart electric systems that enable features such as electric power steering, advanced driver-assistance systems (ADAS), and infotainment systems with enhanced connectivity and entertainment options.



Further, advancements in battery technology, electric motors, and power electronics are anticipated to enable the development of more efficient, reliable, and affordable electric systems, fostering greater adoption of electric vehicles (EVs) across different vehicle segments. Furthermore, the rise of autonomous driving technology is expected to drive demand for sophisticated electric systems capable of supporting autonomous functions such as sensor fusion, perception, and decision-making algorithms.

Automotive Electric System Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Automotive Electric System market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Automotive Electric System survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Automotive Electric System industry.

Key market trends defining the global Automotive Electric System demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Automotive Electric System Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Automotive Electric System industry comprises a wide range of segments and subsegments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Automotive Electric System companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Automotive Electric System industry Leading Automotive Electric System companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced



technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Automotive Electric System companies.

Automotive Electric System Market Study- Strategic Analysis Review
The Automotive Electric System market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisionsIndustry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Automotive Electric System Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Automotive Electric System industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Automotive Electric System Country Analysis and Revenue Outlook to 2030 The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Automotive Electric System Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Automotive Electric System market segments. Similarly, Strong end-user demand is encouraging Canadian Automotive Electric System companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico



Automotive Electric System market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Automotive Electric System Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Automotive Electric System industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Automotive Electric System market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Automotive Electric System Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Automotive Electric System in Asia Pacific. In particular, China, India, and South East Asian Automotive Electric System markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Automotive Electric System Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Automotive Electric System Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Automotive Electric



System market potential. Fueled by increasing consumption expenditure, growing population, and high demand across a few markets drives the demand for Automotive Electric System.

Automotive Electric System Market Company Profiles

The global Automotive Electric System market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Alps Alpine Co. Ltd, Continental AG, Delphi Technologies PLC, Hella GmbH & Co. KGaA, Lear Corp, Mitsubishi Electric Corp, Robert Bosch GmbH, Tokai Rika Co. Ltd, Valeo SA, ZF Friedrichshafen AG.

Recent Automotive Electric System Market Developments

The global Automotive Electric System market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Automotive Electric System Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Type

Gasoline Automotive

Diesel Automotive

Hybrid Automotive

Flex Fuel Automotive



Others

Application

Passenger Car

Commercial Vehicle

Others

Component

Sensors

Fuses

Wire Harness

Terminal

Connectors

Others

Sales Channel

OEMs (Original Equipment manufacturers)

Aftermarket

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Alps Alpine Co. Ltd

Continental AG

Delphi Technologies PLC

Hella GmbH & Co. KGaA

Lear Corp

Mitsubishi Electric Corp

Robert Bosch GmbH

Tokai Rika Co. Ltd

Valeo SA

ZF Friedrichshafen AG.

Formats Available: Excel, PDF, and PPT



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Fiber

Glass Fiber

Carbon Fiber



Others

Resin

Thermoset

Thermoplastic

Manufacturing Process

Compression Molding

Injection Molding

Resin Transfer Molding

Others

Application

Exterior

Interior

Powertrain & Chassis

Battery Enclosures

Vehicle

Non-electric

Electric

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Hexcel Corp

Hexion Inc

Huntsman Corp

Mitsubishi Chemical Holdings Corp

Owens Corning

SGL Carbon SE

Solvay SA

Teijin Ltd

Toray Industries Inc

UFP Technologies Inc

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