

# **Automotive Clutch Systems Market Size, Trends, Analysis, and Outlook by Type (Manual Transmission, Automatic Transmission, Dual-Clutch Transmission (DCT)), Application (Passenger Vehicle, Light Commercial Vehicle, Heavy Commercial Vehicle), Sales Channel (OEM, Aftermarket), by Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Automotive Elastomer market size is poised to register 5.66% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The study analyzes the global Automotive Elastomer market by Type (Natural Rubbers (NR), Butyl Elastomers (IIR), Butadiene (BR) (Polybutadiene) Elastomers, Ethylene-propylene (EPM/EPDM) Elastomers, Polyisoprene (IR) Elastomers, Others), Application (Tire, Non-Tire).

The Automotive Elastomer Market is poised for significant evolution until 2030, driven by several influential trends and drivers. With the automotive industry's increasing focus on sustainability, durability, and performance, there's a growing demand for elastomer materials that offer superior resilience, flexibility, and environmental compatibility. This demand is further fueled by regulatory mandates worldwide, pushing for the adoption of eco-friendly materials and technologies to reduce emissions and improve fuel efficiency. In addition, as automotive manufacturers continue to innovate vehicle designs and engineering solutions, there's a trend toward the development of elastomer compounds with enhanced properties such as heat resistance, chemical resistance, and vibration damping, meeting the demanding requirements of modern vehicle components and systems. Further, advancements in material science, processing techniques, and additive manufacturing are anticipated to enable the production of customized elastomer products tailored to specific automotive applications, driving market growth.

Furthermore, the increasing adoption of electric and hybrid vehicles, along with the rise of autonomous driving technologies, is expected to drive demand for elastomer materials capable of withstanding higher temperatures, electrical insulation, and dynamic performance under diverse operating conditions. .

**Automotive Elastomer Market Drivers, Trends, Opportunities, and Growth Opportunities**  
This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Automotive Elastomer market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Automotive Elastomer survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Automotive Elastomer industry.

**Key market trends defining the global Automotive Elastomer demand in 2024 and Beyond**

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

**Automotive Elastomer Market Segmentation- Industry Share, Market Size, and Outlook to 2030**

The Automotive Elastomer industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Automotive Elastomer companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

**Key strategies adopted by companies within the Automotive Elastomer industry**  
Leading Automotive Elastomer companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Automotive Elastomer companies.

**Automotive Elastomer Market Study- Strategic Analysis Review**

The Automotive Elastomer market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis.

Explore potential market disruptions, technology advancements, and economic changes.

### Automotive Elastomer Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Automotive Elastomer industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Automotive Elastomer Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Automotive Elastomer Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Automotive Elastomer market segments. Similarly, Strong end-user demand is encouraging Canadian Automotive Elastomer companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Automotive Elastomer market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Automotive Elastomer Market Size Outlook-Companies investing in assessing

consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Automotive Elastomer industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Automotive Elastomer market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Automotive Elastomer Market Size Outlook-** an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Automotive Elastomer in Asia Pacific. In particular, China, India, and South East Asian Automotive Elastomer markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Automotive Elastomer Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Automotive Elastomer Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Automotive Elastomer market potential. Fueled by increasing consumption expenditure, growing population, and high demand across a few markets drives the demand for Automotive Elastomer.

### Automotive Elastomer Market Company Profiles

The global Automotive Elastomer market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are 3M Company, ARLANXEO, BASF SE, Exxon Mobil Corp, JSR Corp, Kraiburg TEP GmbH & Co. Kg, Kuraray Co. Ltd, LG Chem Ltd, Mitsui Chemicals Inc, Saudi Basic Industries Corp (SABIC).

### Recent Automotive Elastomer Market Developments

The global Automotive Elastomer market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Automotive Elastomer Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

Type

Natural Rubbers (NR)

Butyl Elastomers (IIR)

Butadiene (BR) (Polybutadiene) Elastomers

Ethylene-propylene (EPM/EPDM) Elastomers

Polyisoprene (IR) Elastomers

Others

Application

Tire

## Non-Tire

### Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

### Companies

3M Company

ARLANXEO

BASF SE

Exxon Mobil Corp

JSR Corp

Kraiburg TEP GmbH & Co. Kg

Kuraray Co. Ltd

LG Chem Ltd

Mitsui Chemicals Inc

Saudi Basic Industries Corp (SABIC).

Formats Available: Excel, PDF, and PPT

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Dual-Clutch Transmission (DCT)

Application

Passenger Vehicle

Light Commercial Vehicle

Heavy Commercial Vehicle

Sales Channel

OEM

Aftermarket

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Aisin Seiki Co. Ltd  
AMS Automotive  
AP Racing Ltd  
Autoclutch Ltd  
BorgWarner Inc  
Centerforce Clutches  
EXEDY Corp  
FCC. Co. Ltd  
NSK Ltd  
RAICAM Industrie SRL  
Schaeffler AG  
Valeo SA  
ZF Friedrichshafen AG  
Zhejiang Tielu Clutch Co. Ltd

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