

# **Automotive Cloud Cybersecurity Market Size, Trends, Analysis, and Outlook by Type (Software, Hardware), Application (Infotainment, Telematics, Powertrain Systems, ADAS & Safety, Body Control & Safety, Charging Management, Others), Vehicle (Passenger Vehicle, Light Commercial Vehicle, Heavy Duty Truck, Bus & Coach), Form (In-Vehicle, External Cloud Services), Connectivity (Wi-Fi, 4G, Bluetooth, Others), Security (Application, Wireless, Endpoint), by Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/A0E0101EA84AEN.html>

Date: April 2024

Pages: 193

Price: US\$ 3,980.00 (Single User License)

ID: A0E0101EA84AEN

## **Abstracts**

The global Automotive Dual Disc Clutch market size is poised to register 6.37% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The study analyzes the global Automotive Dual Disc Clutch market by Type (Dog Clutches, Centrifugal Clutches, Pneumatic and Hydraulic Clutches, Electromagnetic Clutches), Application (Passenger Vehicle, Light Commercial Vehicle, Heavy Commercial Vehicle), Diameter Size (200 mm Diameter, 200 to 300 mm Diameter, 300 to 400 mm Diameter, 400 mm in Diameter), Component (Pressure Plate, Clutch Discs, Floater Plate, Flywheel), Material (Aluminum, Steel), Distribution Channel (OEM, Aftermarket).

The Automotive Dual Disc Clutch Market is poised for significant evolution until 2030, driven by several key trends and drivers. With the automotive industry's increasing focus on performance, fuel efficiency, and driving dynamics, there's a growing demand for dual-disc clutch systems that offer improved power transfer, responsiveness, and durability. This demand is further fueled by the rise of high-performance vehicles,

electric vehicles (EVs), and hybrid vehicles, which require advanced clutch solutions capable of handling higher torque loads and providing seamless transitions between power modes. In addition, as automotive manufacturers continue to explore lightweight strategies and optimize drivetrain configurations, there's a trend toward the adoption of dual-disc clutches that offer weight savings and compact designs compared to traditional single-disc clutches. Further, advancements in clutch materials, friction linings, and cooling technologies are anticipated to enhance the performance and longevity of dual disc clutch systems, meeting the demands of modern vehicle designs and driving conditions. Furthermore, the integration of advanced transmission control systems and automated manual transmissions is expected to drive market growth for dual disc clutches with features such as launch control, shift assist, and adaptive clutch engagement algorithms. .

### Automotive Dual Disc Clutch Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Automotive Dual Disc Clutch market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Automotive Dual Disc Clutch survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Automotive Dual Disc Clutch industry.

### Key market trends defining the global Automotive Dual Disc Clutch demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Automotive Dual Disc Clutch Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Automotive Dual Disc Clutch industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Automotive Dual Disc Clutch companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Automotive Dual Disc Clutch industry  
Leading Automotive Dual Disc Clutch companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Automotive Dual Disc Clutch companies.

#### Automotive Dual Disc Clutch Market Study- Strategic Analysis Review

The Automotive Dual Disc Clutch market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis.

Explore potential market disruptions, technology advancements, and economic changes.

#### Automotive Dual Disc Clutch Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Automotive Dual Disc Clutch industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

#### Automotive Dual Disc Clutch Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

#### North America Automotive Dual Disc Clutch Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing

environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Automotive Dual Disc Clutch market segments. Similarly, Strong end-user demand is encouraging Canadian Automotive Dual Disc Clutch companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Automotive Dual Disc Clutch market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Automotive Dual Disc Clutch Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Automotive Dual Disc Clutch industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Automotive Dual Disc Clutch market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Automotive Dual Disc Clutch Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Automotive Dual Disc Clutch in Asia Pacific. In particular, China, India, and South East Asian Automotive Dual Disc Clutch markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Automotive Dual Disc Clutch Market Size Outlook- Continued urbanization and rising income levels**

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Automotive Dual Disc Clutch Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Automotive Dual Disc Clutch market potential. Fueled by increasing consumption expenditure, growing population, and high demand across a few markets drives the demand for Automotive Dual Disc Clutch.

#### Automotive Dual Disc Clutch Market Company Profiles

The global Automotive Dual Disc Clutch market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Aisin Seiki Co. Ltd, Aptiv PLC, Caterpillar Inc, Continental AG, Denso Corp, Ficosa International SAU, Harman International Industries Inc, Robert Bosch GmbH, Takata Corp, Tobii AB, Valeo SA, Visteon Corp.

#### Recent Automotive Dual Disc Clutch Market Developments

The global Automotive Dual Disc Clutch market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

#### Automotive Dual Disc Clutch Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

## Type

Dog Clutches

Centrifugal Clutches

Pneumatic and Hydraulic Clutches

Electromagnetic Clutches

Application

Passenger Vehicle

Light Commercial Vehicle

Heavy Commercial Vehicle

Diameter Size

200 mm Diameter

200 to 300 mm Diameter

300 to 400 mm Diameter

400 mm in Diameter

Component

Pressure Plate

Clutch Discs

Floater Plate

Flywheel

Material

Aluminum

Steel

Distribution Channel

OEM

Aftermarket

## Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Aisin Seiki Co. Ltd

Aptiv PLC

Caterpillar Inc

Continental AG

Denso Corp

Ficosa International SAU  
Harman International Industries Inc  
Robert Bosch GmbH  
Takata Corp  
Tobii AB  
Valeo SA  
Visteon Corp.  
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- Type



Software  
Hardware  
Application  
Infotainment  
Telematics  
Powertrain Systems  
ADAS & Safety  
Body Control & Safety  
Charging Management  
Others  
Vehicle  
Passenger Vehicle  
Light Commercial Vehicle  
Heavy Duty Truck  
Bus & Coach  
Form  
In-Vehicle  
External Cloud Services  
Connectivity  
Wi-Fi

## **4G**

Bluetooth  
Others  
Security  
Application  
Wireless  
Endpoint

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Aptiv PLC

Argus Cyber Security Ltd

Arxan Technologies Inc

Capgemini SE

Centri Technology Inc

Continental AG

Dellfer Inc

Embitel Technologies

GuardKnox Cyber Technologies Ltd

Mocana Corp

NVIDIA Corp

Robert Bosch GmbH

Upstream Security Ltd

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