

Automotive ABS Motor Market Size, Trends, Analysis, and Outlook by Type (Single Channel, Multi-Channel), Component (Sensors, Electronic Control Unit, Hydraulic Unit), Application (Two Wheelers, Passenger Cars, Electric Vehicles, Commercial Vehicles), Sales Channel (OEM, Aftersales), by Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/A0622D1CD41EEN.html>

Date: April 2024

Pages: 199

Price: US\$ 3,980.00 (Single User License)

ID: A0622D1CD41EEN

Abstracts

The global Automotive Brakes And Clutches market size is poised to register 5.77% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The study analyzes the global Automotive Brakes And Clutches market by Clutch (Friction Clutch, Dog Clutch, Hydraulic Clutch, Others), Transmission (Manual Transmission, Automatic Transmission, Automated Manual Transmission (AMT), Others), Type (OEM, After Market), Application (Passenger Car, Commercial Vehicle).

The Automotive Brakes and Clutches Market is expected to witness robust growth and transformation by 2030, driven by the increasing emphasis on vehicle safety and performance, along with stringent regulatory standards, is propelling the adoption of advanced brake and clutch technologies. This includes innovations in braking systems such as anti-lock braking systems (ABS), electronic stability control (ESC), and brake-by-wire systems, enhancing vehicle safety and control. Further, the rise of electric and hybrid vehicles is reshaping the market landscape, with a growing need for brake and clutch systems capable of supporting the unique requirements of electric drivetrains, such as regenerative braking systems and electromechanical clutches. In addition, advancements in material science, manufacturing processes, and digitalization are driving the development of lighter, more durable, and more efficient brake and clutch components. Furthermore, the expansion of the automotive aftermarket and the

increasing demand for replacement parts are driving market growth, offering opportunities for innovation and market expansion in the Automotive Brakes and Clutches segment. .

Automotive Brakes And Clutches Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Automotive Brakes And Clutches market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Automotive Brakes And Clutches survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Automotive Brakes And Clutches industry.

Key market trends defining the global Automotive Brakes And Clutches demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Automotive Brakes And Clutches Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Automotive Brakes And Clutches industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Automotive Brakes And Clutches companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Automotive Brakes And Clutches industry

Leading Automotive Brakes And Clutches companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Automotive Brakes And Clutches

companies.

Automotive Brakes And Clutches Market Study- Strategic Analysis Review

The Automotive Brakes And Clutches market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis.

Explore potential market disruptions, technology advancements, and economic changes.

Automotive Brakes And Clutches Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Automotive Brakes And Clutches industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Automotive Brakes And Clutches Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Automotive Brakes And Clutches Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Automotive Brakes And Clutches market segments. Similarly, Strong end-user demand is encouraging Canadian Automotive Brakes And Clutches companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Automotive Brakes And Clutches market is expected to experience

significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Automotive Brakes And Clutches Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Automotive Brakes And Clutches industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Automotive Brakes And Clutches market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Automotive Brakes And Clutches Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Automotive Brakes And Clutches in Asia Pacific. In particular, China, India, and South East Asian Automotive Brakes And Clutches markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Automotive Brakes And Clutches Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Automotive Brakes And Clutches Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar,

Kuwait, and other GCC countries supports the overall Middle East Automotive Brakes And Clutches market potential. Fueled by increasing consumption expenditure, growing population, and high demand across a few markets drives the demand for Automotive Brakes And Clutches.

Automotive Brakes And Clutches Market Company Profiles

The global Automotive Brakes And Clutches market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Aisin Seiki Co. Ltd, Autoliv Inc, BorgWarner Inc, Brembo S.p.A., Continental AG, Eaton Corp plc, EXEDY Corp, FCC Co. Ltd, Haldex AB, Hitachi Automotive Systems Ltd, Knorr-Bremse AG, Mando Corp, Marelli Holdings Co. Ltd, Meritor Inc, NSK Ltd, Robert Bosch GmbH, Tenneco Inc, Valeo SA, WABCO Holdings Inc, ZF Friedrichshafen AG.

Recent Automotive Brakes And Clutches Market Developments

The global Automotive Brakes And Clutches market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Automotive Brakes And Clutches Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Clutch Type

Friction Clutch

Dog Clutch

Hydraulic Clutch

Others

Transmission

Manual Transmission

Automatic Transmission

Automated Manual Transmission (AMT)

Others

Type

Original Equipment Manufacturer (OEM)

After Market

Application

Passenger Car

Commercial Vehicle

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Aisin Seiki Co. Ltd

Autoliv Inc

BorgWarner Inc

Brembo S.p.A.

Continental AG

Eaton Corp plc

EXEDY Corp

FCC Co. Ltd

Haldex AB

Hitachi Automotive Systems Ltd

Knorr-Bremse AG

Mando Corp

Marelli Holdings Co. Ltd

Meritor Inc

NSK Ltd

Robert Bosch GmbH

Tenneco Inc

Valeo SA

WABCO Holdings Inc

ZF Friedrichshafen AG.

Formats Available: Excel, PDF, and PPT

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 - Single Channel
 - Multi-Channel

Component

Sensors

Electronic Control Unit

Hydraulic Unit

Application

Two Wheelers

Passenger Cars

Electric Vehicles

Commercial Vehicles

-LCVs

-HCVs

Sales Channel

OEM

Aftersales

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- Nissin Kogyo Co. Ltd
- Robert Bosch GmbH
- WABCO Holdings Inc
- ZF Friedrichshafen AG

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