

Automobile Carburetor Market Size, Trends, Analysis, and Outlook by Type (Diaphragm Carburettor, Float-Feed Carburettor, Others), Application (Motorcycle & Powersports, Universal Gasoline Engines, Automotive Industry, Others), Venturi (Plain Venturi, Double Venturi, Vane Venturi, Nozzle-Bar Venturi, Triple Venturi), Power System (Manually Operated, Vacuum Controlled), Sales Channel (OEMs, Aftermarket), Number of Units (Single, Dual, Four-Barrel), by Country, Segment, and Companies, 2024-2030

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#### **Abstracts**

The global Active Grille Shutter market size is poised to register 7.07% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The study analyzes the global Active Grille Shutter market by Type (Visible AGS, Non-Visible AGS), Application (Passenger Car, Light Commercial Vehicles (LCV), Heavy Commercial Vehicle (HCV)), Sales Channel (OEMs, Aftermarket), Shutter Vanes Type (Horizontal AGS, Vertical AGS).

The Active Grille Shutter Market is poised for significant growth and innovation by 2030, driven by the increasing emphasis on vehicle fuel efficiency and aerodynamics is propelling the adoption of active grille shutter systems, which dynamically adjust airflow to improve vehicle aerodynamics and reduce drag. Further, stringent emissions regulations worldwide are driving automakers to implement technologies that enhance vehicle efficiency, including active grille shutters that can contribute to reducing CO2 emissions. In addition, advancements in sensor technology and vehicle connectivity are enabling more sophisticated and responsive grille shutter systems, capable of adapting



to changing driving conditions in real-time. Furthermore, the rise of electric and autonomous vehicles is reshaping the market landscape, with active grille shutters playing a crucial role in optimizing vehicle range and efficiency in electric drivetrains and autonomous driving scenarios.

Active Grille Shutter Market Drivers, Trends, Opportunities, and Growth Opportunities This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Active Grille Shutter market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Active Grille Shutter survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Active Grille Shutter industry.

Key market trends defining the global Active Grille Shutter demand in 2024 and Beyond The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Active Grille Shutter Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Active Grille Shutter industry comprises a wide range of segments and subsegments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Active Grille Shutter companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Active Grille Shutter industry Leading Active Grille Shutter companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Active Grille Shutter companies.

Active Grille Shutter Market Study- Strategic Analysis Review

The Active Grille Shutter market research report dives deep into the qualitative factors



shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Active Grille Shutter Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Active Grille Shutter industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarioslow case, reference case, and high case scenarios.

Active Grille Shutter Country Analysis and Revenue Outlook to 2030
The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For

North America Active Grille Shutter Market Size Outlook- Companies plan for focused investments in a changing environment

each of the six regions, the market size outlook by segments is forecast for 2030.

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Active Grille Shutter market segments. Similarly, Strong end-user demand is encouraging Canadian Active Grille Shutter companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Active Grille Shutter market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Active Grille Shutter Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities



The German industry remains the major market for companies in the European Active Grille Shutter industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Active Grille Shutter market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Active Grille Shutter Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Active Grille Shutter in Asia Pacific. In particular, China, India, and South East Asian Active Grille Shutter markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Active Grille Shutter Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Active Grille Shutter Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Active Grille Shutter market potential. Fueled by increasing consumption expenditure, growing population, and high demand across a few markets drives the demand for Active Grille Shutter.

Active Grille Shutter Market Company Profiles

The global Active Grille Shutter market is characterized by intense competitive



conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Aisin Corp, Brose Fahrzeugteile GmbH & Co. KG., Continental AG, HBPO GmbH, Magna International Inc, Rochling Group, Shape Corp, Sonceboz SA, SRG Global, Valeo SA, Yamaguchi Starlite Ltd.

Recent Active Grille Shutter Market Developments

The global Active Grille Shutter market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Active Grille Shutter Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Type

Visible AGS

Non-Visible AGS

Application

Passenger Car

Light Commercial Vehicles (LCV)

Heavy Commercial Vehicle (HCV)

Sales Channel

**OEMs** 

Aftermarket

Shutter Vanes Type



Horizontal AGS Vertical AGS

Geographical Segmentation:
North America (3 markets)
Europe (6 markets)
Asia Pacific (6 markets)
Latin America (3 markets)
Middle East Africa (5 markets)

Companies

Aisin Corp

Brose Fahrzeugteile GmbH & Co. KG.

Continental AG

HBPO GmbH

Magna International Inc

Rochling Group

Shape Corp

Sonceboz SA

SRG Global

Valeo SA

Yamaguchi Starlite Ltd.

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Type

Diaphragm Carburettor

Float-Feed Carburettor



Others

Application

Motorcycle & Powersports

Universal Gasoline Engines

Automotive Industry

Others

Venturi

Plain Venturi

Double Venturi

Vane Venturi

Nozzle-Bar Venturi

Triple Venturi

Power System

Manually Operated

Vacuum Controlled

Sales Channel

**OEMs** 

Aftermarket

Number of Units

Single

Dual

Four-Barrel

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Dell'Orto S.p.A.

Fuding Huayi Carburetor Co. Ltd

Holley Performance Products Inc

Huayang Industrial Co. Ltd

Keihin Corp

Mikuni Corp

Ruixing Carburetor Manufacturing Co. Ltd

Walbro LLC

Zama Group

Zhanjiang Deni Carburetor Co. Ltd

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