

# **Artificial Casings Market Size, Share, and Outlook, 2025 Report- By Type (Collagen Casings, Cellulose Casings, Plastic Casings, Vegetarian Casings, Fibrous Casings), Application (Food Packing, Medicine, Cosmetics, Others), Distribution Channel (Supermarkets and Hypermarkets, Specialty Stores, Convenience Stores, Online), and Companies, 2021-2032**

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## **Abstracts**

### **Artificial Casings Market Outlook**

The global Artificial Casings market is expected to register a growth rate of 6.5% during the forecast period from \$4.4 Billion in 2024 to \$7.3 Billion in 2032. The Artificial Casings market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Artificial Casings segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Collagen Casings, Cellulose Casings, Plastic Casings, Vegetarian Casings, Fibrous Casings), Application (Food Packing, Medicine, Cosmetics, Others), Distribution Channel (Supermarkets and Hypermarkets, Specialty Stores, Convenience Stores, Online). Over 70 tables and charts showcase findings from our latest survey report on Artificial Casings markets.

Artificial Casings Market Insights, 2025

The artificial casings market is integral to the processed meat and sausage industry, offering alternatives to traditional natural casings derived from animal intestines. Made from materials such as collagen, cellulose, and plastic, artificial casings provide consistent size, improved hygiene, and customizable properties like permeability and strength. This market benefits from increasing meat consumption worldwide and the demand for processed meat products with longer shelf life and uniform quality. Innovations focus on edible, biodegradable casings to address sustainability concerns and regulatory pressures to reduce plastic waste. The casings are used in sausages, hot dogs, salami, and other meat products across retail, foodservice, and industrial segments. Stringent food safety regulations and certifications are critical to market entry and acceptance. The global reach of meat processing and rising convenience food trends underpin steady market expansion.

### Five Trends that will define global Artificial Casings market in 2025 and Beyond

A closer look at the multi-million global market for Artificial Casings identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Artificial Casings companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Artificial Casings industry?

The Artificial Casings sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Artificial Casings Market Segment Insights

The Artificial Casings industry presents strong offers across categories. The analytical report offers forecasts of Artificial Casings industry performance across segments and countries. Key segments in the industry include By Type (Collagen Casings, Cellulose Casings, Plastic Casings, Vegetarian Casings, Fibrous Casings), Application (Food Packing, Medicine, Cosmetics, Others), Distribution Channel (Supermarkets and

Hypermarkets, Specialty Stores, Convenience Stores, Online). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Artificial Casings market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Artificial Casings industry ecosystem. It assists decision-makers in evaluating global Artificial Casings market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Artificial Casings industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

### Asia Pacific Artificial Casings Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Artificial Casings Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents

optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Artificial Casings with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Artificial Casings market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Artificial Casings market Insights Executives are most excited about opportunities for the US Artificial Casings industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Artificial Casings companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Artificial Casings market.

Latin American Artificial Casings market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Artificial Casings Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Artificial Casings markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana,

Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Artificial Casings markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

### Competitive Landscape How Artificial Casings companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Colpak Ltd., DAT-Schaub A/S, Devro plc, FABIOS S.A., Fibran, S.A., Innovia Films Limited, Kalle GmbH, Nippi, Inc., Nitta Casings Inc., Oversea DeWied International LLC, Selo B.V., Shenguan Holdings (Group) Limited, Viscofan, S.A., Viskase Companies, Inc., ViskoTeepak Holding AB Ltd.

### Artificial Casings Market Scope

#### Leading Segments

##### By Type

##### Collagen Casings

##### Cellulose Casings

##### Plastic Casings

##### Vegetarian Casings

##### Fibrous Casings

##### By Application

##### Food Packing

##### Medicine

##### Cosmetics

Others

By Distribution Channel

Supermarkets and Hypermarkets

Specialty Stores

Convenience Stores

Online

Leading Companies

Colpak Ltd.

DAT-Schaub A/S

Devro plc

FABIOS S.A.

Fibran, S.A.

Innovia Films Limited

Kalle GmbH

Nippi, Inc.

Nitta Casings Inc.

Oversea DeWied International LLC

Selo B.V.

Shenguan Holdings (Group) Limited

Viscofan, S.A.

Viskase Companies, Inc.

ViskoTeepak Holding AB Ltd.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

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## Contents

### 1. TABLE OF CONTENTS

List of Figures and Tables

### 2. EXECUTIVE SUMMARY

#### 2.1 Key Highlights

2.1.1 Artificial Casings Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Artificial Casings Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

#### 2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

### 3. RESEARCH METHODOLOGY

#### 3.1 Primary Research Surveys

#### 3.2 Secondary Data Sources

#### 3.3 Data Triangulation

#### 3.4 Forecast Methodology

#### 3.5 Assumptions and Limitations

### 4. INTRODUCTION TO GLOBAL ARTIFICIAL CASINGS MARKET IN 2025

#### 4.1 Industry Panorama

#### 4.2 Leading Companies Profiled in the Study

#### 4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

#### 4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

#### 4.5 Regional Analysis

#### 4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Artificial Casings Industry Value Chain Analysis
  - 4.7.1 Stage of Value Chain
  - 4.7.2 Key Activities of Companies
  - 4.7.3 Companies Included in Each Stage
  - 4.7.4 Key Insights

## **5. ARTIFICIAL CASINGS MARKET OUTLOOK TO 2032**

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

### By Type

- Collagen Casings
- Cellulose Casings
- Plastic Casings
- Vegetarian Casings
- Fibrous Casings

### By Application

- Food Packing
- Medicine
- Cosmetics
- Others

### By Distribution Channel

- Supermarkets and Hypermarkets
- Specialty Stores
- Convenience Stores
- Online

## **6. GLOBAL ARTIFICIAL CASINGS MARKET OUTLOOK ACROSS GROWTH SCENARIOS**

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

## **6. NORTH AMERICA ARTIFICIAL CASINGS MARKET SIZE OUTLOOK**

- 6.1 Key Market Statistics, 2024
- 6.2 North America Artificial Casings Market Trends and Growth Opportunities
  - 6.2.1 North America Artificial Casings Market Outlook by Type
  - 6.2.2 North America Artificial Casings Market Outlook by Application
- 6.3 North America Artificial Casings Market Outlook by Country
  - 6.3.1 The US Artificial Casings Market Outlook, 2021- 2032
  - 6.3.2 Canada Artificial Casings Market Outlook, 2021- 2032
  - 6.3.3 Mexico Artificial Casings Market Outlook, 2021- 2032

## **7. EUROPE ARTIFICIAL CASINGS MARKET SIZE OUTLOOK**

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Artificial Casings Market Trends and Growth Opportunities
  - 7.2.1 Europe Artificial Casings Market Outlook by Type
  - 7.2.2 Europe Artificial Casings Market Outlook by Application
- 7.3 Europe Artificial Casings Market Outlook by Country
  - 7.3.2 Germany Artificial Casings Market Outlook, 2021- 2032
  - 7.3.3 France Artificial Casings Market Outlook, 2021- 2032
  - 7.3.4 The UK Artificial Casings Market Outlook, 2021- 2032
  - 7.3.5 Spain Artificial Casings Market Outlook, 2021- 2032
  - 7.3.6 Italy Artificial Casings Market Outlook, 2021- 2032
  - 7.3.7 Russia Artificial Casings Market Outlook, 2021- 2032
  - 7.3.8 Rest of Europe Artificial Casings Market Outlook, 2021- 2032

## **8. ASIA PACIFIC ARTIFICIAL CASINGS MARKET SIZE OUTLOOK**

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Artificial Casings Market Trends and Growth Opportunities
  - 8.2.1 Asia Pacific Artificial Casings Market Outlook by Type
  - 8.2.2 Asia Pacific Artificial Casings Market Outlook by Application
- 8.3 Asia Pacific Artificial Casings Market Outlook by Country
  - 8.3.1 China Artificial Casings Market Outlook, 2021- 2032
  - 8.3.2 India Artificial Casings Market Outlook, 2021- 2032
  - 8.3.3 Japan Artificial Casings Market Outlook, 2021- 2032
  - 8.3.4 South Korea Artificial Casings Market Outlook, 2021- 2032
  - 8.3.5 Australia Artificial Casings Market Outlook, 2021- 2032

8.3.6 South East Asia Artificial Casings Market Outlook, 2021- 2032

8.3.7 Rest of Asia Pacific Artificial Casings Market Outlook, 2021- 2032

## **9. SOUTH AMERICA ARTIFICIAL CASINGS MARKET SIZE OUTLOOK**

9.1 Key Market Statistics, 2024

9.2 South America Artificial Casings Market Trends and Growth Opportunities

9.2.1 South America Artificial Casings Market Outlook by Type

9.2.2 South America Artificial Casings Market Outlook by Application

9.3 South America Artificial Casings Market Outlook by Country

9.3.1 Brazil Artificial Casings Market Outlook, 2021- 2032

9.3.2 Argentina Artificial Casings Market Outlook, 2021- 2032

9.3.3 Rest of South and Central America Artificial Casings Market Outlook, 2021- 2032

## **10. MIDDLE EAST AND AFRICA ARTIFICIAL CASINGS MARKET SIZE OUTLOOK**

10.1 Key Market Statistics, 2024

10.2 Middle East and Africa Artificial Casings Market Trends and Growth Opportunities

10.2.1 Middle East and Africa Artificial Casings Market Outlook by Type

10.2.2 Middle East and Africa Artificial Casings Market Outlook by Application

10.3 Middle East and Africa Artificial Casings Market Outlook by Country

10.3.1 Saudi Arabia Artificial Casings Market Outlook, 2021- 2032

10.3.2 The UAE Artificial Casings Market Outlook, 2021- 2032

10.3.3 Rest of Middle East Artificial Casings Market Outlook, 2021- 2032

10.3.4 South Africa Artificial Casings Market Outlook, 2021- 2032

10.3.5 Egypt Artificial Casings Market Outlook, 2021- 2032

10.3.6 Rest of Africa Artificial Casings Market Outlook, 2021- 2032

## **11. COMPANY PROFILES**

11.1 Leading 10 Companies

Colpak Ltd.

DAT-Schaub A/S

Devro plc

FABIOS S.A.

Fibran, S.A.

Innovia Films Limited

Kalle GmbH

Nippi, Inc.

Nitta Casings Inc.  
Oversea DeWied International LLC  
Selo B.V.  
Shenguan Holdings (Group) Limited  
Viscofan, S.A.  
Viskase Companies, Inc.  
ViskoTeepak Holding AB Ltd.  
11.2 Overview  
11.3 Products and Services  
11.4 SWOT Profile

## **12. APPENDIX**

12.1 Subscription Options  
12.2 Customization Options  
12.3 Publisher Details

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