

# Artemisinic Acid Market Size, Trends, Analysis, and Outlook By Type (Antimalarial Injections, Antimalarial Tablets), by Region, Country, Segment, and Companies, 2024-2030

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#### **Abstracts**

The global Artemisinic Acid market size is poised to register 4.74% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Artemisinic Acid market across By Type (Antimalarial Injections, Antimalarial Tablets).

The Artemisinic Acid Market is witnessing significant growth and technological innovation driven by the increasing demand for artemisinin-based antimalarial drugs, botanical extracts, and natural products derived from Artemisia annua plants, also known as sweet wormwood. Artemisinic acid is a key intermediate in the biosynthesis of artemisinin, a potent antimalarial compound widely used in artemisinin combination therapies (ACTs) recommended by the World Health Organization (WHO) for the treatment of uncomplicated malaria caused by Plasmodium falciparum parasites. Key trends include the optimization of artemisinic acid production through synthetic biology. metabolic engineering, and fermentation technologies using microbial hosts, yeast strains, and plant cell cultures as bioproduction platforms for sustainable artemisinin manufacturing. Additionally, there is a growing emphasis on artemisinic acid extraction methods, purification techniques, and downstream processing steps to improve yield, purity, and cost-effectiveness in artemisinin production supply chains. Moreover, collaborative research consortia, public-private partnerships, and regulatory initiatives are essential for advancing artemisinic acid biomanufacturing, ensuring global access to affordable and quality-assured artemisinin-based antimalarial therapies, and achieving the ambitious goals of malaria elimination and eradication worldwide.



## Artemisinic Acid Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Artemisinic Acid market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Artemisinic Acid survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Artemisinic Acid industry.

Key market trends defining the global Artemisinic Acid demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Artemisinic Acid Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Artemisinic Acid industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Artemisinic Acid companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Artemisinic Acid industry

Leading Artemisinic Acid companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Artemisinic Acid companies.

Artemisinic Acid Market Study- Strategic Analysis Review



The Artemisinic Acid market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Artemisinic Acid Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Artemisinic Acid industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Artemisinic Acid Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Artemisinic Acid Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in



2024), potentially driving demand for various Artemisinic Acid market segments. Similarly, Strong end-user demand is encouraging Canadian Artemisinic Acid companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Artemisinic Acid market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Artemisinic Acid Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Artemisinic Acid industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Artemisinic Acid market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Artemisinic Acid Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Artemisinic Acid in Asia Pacific. In particular, China, India, and South East Asian Artemisinic Acid markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Artemisinic Acid Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued



urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Artemisinic Acid Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Artemisinic Acid market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Artemisinic Acid.

Artemisinic Acid Market Company Profiles

The global Artemisinic Acid market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AdvacarePharma, Calyx Chemicals and Pharmaceuticals Ltd, Cipla Inc, Guilin Pharmaceutical Co. Ltd, Ipca Laboratories Ltd, KPC Pharmaceuticals Inc, Novartis AG, Rupus Global Ltd, Sanofi, Shin Poong Pharm Co. Ltd

Recent Artemisinic Acid Market Developments

The global Artemisinic Acid market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Artemisinic Acid Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis



**Pricing Analysis** 

Value Chain Analysis	
SWOT Profile	
Market Dynamics- Trends, Drivers, Challenges	
Porter's Five Forces Analysis	
Macroeconomic Impact Analysis	
Case Scenarios- Low, Base, High	
Market Segmentation:	
By Type	
Antimalarial Injections	
Antimalarial Tablets	
Geographical Segmentation:	
North America (3 markets)	
Europe (6 markets)	
Asia Pacific (6 markets)	
Latin America (3 markets)	
Middle East Africa (5 markets)	
Companies	

#### AdvacarePharma



Calyx Chemicals and Pharmaceuticals Ltd
Cipla Inc
Guilin Pharmaceutical Co. Ltd
Ipca Laboratories Ltd
KPC Pharmaceuticals Inc
Novartis AG
Rupus Global Ltd
Sanofi
Shin Poong Pharm Co. Ltd
Formats Available: Excel, PDF, and PPT



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AdvacarePharma



Calyx Chemicals and Pharmaceuticals Ltd
Cipla Inc
Guilin Pharmaceutical Co. Ltd
Ipca Laboratories Ltd
KPC Pharmaceuticals Inc
Novartis AG
Rupus Global Ltd
Sanofi
Shin Poong Pharm Co. Ltd

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