

# **Arrowroot Powder Market Size, Share, and Outlook, 2025 Report- By Type (Organic, Conventional), Packaging (Paper Bag, Paper Pouch, Plastic Bags, Others), Application (Food, Pharmaceuticals, Cosmetics), Distribution Channel (Direct Sales, Indirect Sales), and Companies, 2021-2032**

<https://marketpublishers.com/r/A8F12D98AFFEEN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: A8F12D98AFFEEN

## **Abstracts**

### Arrowroot Powder Market Outlook

The global Arrowroot Powder market is expected to register a growth rate of 5.1% during the forecast period from \$2.4 Billion in 2024 to \$3.6 Billion in 2032. The Arrowroot Powder market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Arrowroot Powder segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Organic, Conventional), Packaging (Paper Bag, Paper Pouch, Plastic Bags, Others), Application (Food, Pharmaceuticals, Cosmetics), Distribution Channel (Direct Sales, Indirect Sales). Over 70 tables and charts showcase findings from our latest survey report on Arrowroot Powder markets.

### Arrowroot Powder Market Insights, 2025

The arrowroot powder market in 2025 benefits from its recognition as a natural, gluten-free starch alternative prized for its digestive friendliness and thickening properties. It is widely used in food applications such as baking, sauces, and baby foods, where it acts as a neutral-tasting binding and thickening agent. Health-conscious consumers favor

arrowroot powder due to its easy digestibility and suitability for sensitive stomachs. The rise in gluten-free and clean-label food products bolsters demand, with manufacturers exploring organic and non-GMO certified varieties. Processing advancements improve powder purity and texture, expanding culinary uses. Regional cuisines in Asia, Latin America, and the Caribbean contribute to consistent consumption. Retail and online channels promote arrowroot powder's functional benefits alongside educational marketing. Sustainable harvesting and fair-trade sourcing practices are increasingly emphasized in the supply chain.

### Five Trends that will define global Arrowroot Powder market in 2025 and Beyond

A closer look at the multi-million global market for Arrowroot Powder identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Arrowroot Powder companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Arrowroot Powder industry?

The Arrowroot Powder sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Arrowroot Powder Market Segment Insights

The Arrowroot Powder industry presents strong offers across categories. The analytical report offers forecasts of Arrowroot Powder industry performance across segments and countries. Key segments in the industry include By Type (Organic, Conventional), Packaging (Paper Bag, Paper Pouch, Plastic Bags, Others), Application (Food, Pharmaceuticals, Cosmetics), Distribution Channel (Direct Sales, Indirect Sales). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for

Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Arrowroot Powder market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Arrowroot Powder industry ecosystem. It assists decision-makers in evaluating global Arrowroot Powder market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Arrowroot Powder industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

### Asia Pacific Arrowroot Powder Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Arrowroot Powder Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Arrowroot Powder with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes

the market outlook. The report analyses the key Arrowroot Powder market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Arrowroot Powder market Insights Executives are most excited about opportunities for the US Arrowroot Powder industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Arrowroot Powder companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Arrowroot Powder market.

Latin American Arrowroot Powder market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Arrowroot Powder Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Arrowroot Powder markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Arrowroot Powder markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Arrowroot Powder companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Archer Daniels Midland Company, Aryan International, Avebe U.A., Azure Standard LLC, Bob's Red Mill Natural Foods, Inc., Bramble Berry, Inc., Britannia Industries Limited, Great American Spice Company, Inc., Mountain Rose Herbs, Inc., J Sainsbury plc (trading as Sainsbury's), Sundaram Overseas Operation Limited.

### Arrowroot Powder Market Scope

#### Leading Segments

##### By Type

Organic

Conventional

##### By Packaging

Paper Bag

Paper Pouch

Plastic Bags

Others

##### By Application

Food

Pharmaceuticals

Cosmetics

By Distribution Channel

Direct Sales

Indirect Sales

Leading Companies

Archer Daniels Midland Company

Aryan International

Avebe U.A.

Azure Standard LLC

Bob's Red Mill Natural Foods, Inc.

Bramble Berry, Inc.

Britannia Industries Limited

Great American Spice Company, Inc.

Mountain Rose Herbs, Inc.

J Sainsbury plc (trading as Sainsbury's)

Sundaram Overseas Operation Limited

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

### Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

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