

Aquatic Feed Market Size, Share, and Outlook, 2025 Report- By Ingredient (Additives, Corn, Fishmeal, Fish Oil, Soybean, Others), Form (Dry, Wet, Moist), Species (Crustaceans, Fish, Mollusks, Others), and Companies, 2021-2032

<https://marketpublishers.com/r/A9B5060DC14AEN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: A9B5060DC14AEN

Abstracts

Aquatic Feed Market Outlook

The global Aquatic Feed market is expected to register a growth rate of 7.7% during the forecast period from \$65.4 Billion in 2024 to \$118.4 Billion in 2032. The Aquatic Feed market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Aquatic Feed segments across 22 countries from 2021 to 2032. Key segments in the report include By Ingredient (Additives, Corn, Fishmeal, Fish Oil, Soybean, Others), Form (Dry, Wet, Moist), Species (Crustaceans, Fish, Mollusks, Others). Over 70 tables and charts showcase findings from our latest survey report on Aquatic Feed markets.

Aquatic Feed Market Insights, 2025

The Aquatic Feed Market in 2025 is pivotal to sustainable aquaculture growth, providing nutritionally optimized feeds that enhance fish and shellfish health, growth rates, and product quality. Key trends include the incorporation of alternative protein sources such as insect meal, algae, and plant proteins to reduce dependency on wild-caught fishmeal and lower environmental impact. Advances in feed formulation leverage probiotics, prebiotics, and immunostimulants to improve disease resistance and feed conversion ratios. Regulatory scrutiny on feed safety and traceability is intensifying, alongside

consumer demand for sustainably farmed seafood. Technological integration includes precision feeding systems and digital monitoring to minimize waste and optimize production. The market benefits from global efforts to meet rising seafood demand while preserving aquatic ecosystems.

Five Trends that will define global Aquatic Feed market in 2025 and Beyond

A closer look at the multi-million global market for Aquatic Feed identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Aquatic Feed companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Aquatic Feed industry?

The Aquatic Feed sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Aquatic Feed Market Segment Insights

The Aquatic Feed industry presents strong offers across categories. The analytical report offers forecasts of Aquatic Feed industry performance across segments and countries. Key segments in the industry include By Ingredient (Additives, Corn, Fishmeal, Fish Oil, Soybean, Others), Form (Dry, Wet, Moist), Species (Crustaceans, Fish, Mollusks, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Aquatic Feed market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Aquatic Feed industry ecosystem. It assists decision-makers in evaluating global Aquatic Feed market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Aquatic Feed industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Aquatic Feed Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Aquatic Feed Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Aquatic Feed with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Aquatic Feed market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Aquatic Feed market Insights Executives are most excited about opportunities

for the US Aquatic Feed industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Aquatic Feed companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Aquatic Feed market.

Latin American Aquatic Feed market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Aquatic Feed Markets
New Opportunities for Companies
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Aquatic Feed markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Aquatic Feed markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape
How Aquatic Feed companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles,

SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Alltech, Inc., Archer Daniels Midland Company, BENEIO GmbH, Biomin Holding GmbH, Cargill, Incorporated, Koninklijke DSM N.V., Novus International, Inc., Nutreco N.V., Nutriad International NV (acquired by Adisseo), Purina Animal Nutrition LLC (a subsidiary of Land O'Lakes, Inc.), Ridley Corporation Ltd.

Aquatic Feed Market Scope

Leading Segments

By Ingredients

Additives

Corn

Fishmeal

Fish Oil

Soybean

Others

By Form

Dry

Wet

Moist

By Species

Crustaceans

Fish

Mollusks

Others

Leading Companies

Alltech, Inc.

Archer Daniels Midland Company

BENEIO GmbH

Biomin Holding GmbH

Cargill, Incorporated

Koninklijke DSM N.V.

Novus International, Inc.

Nutreco N.V.

Nutriad International NV (acquired by Adisseo)

Purina Animal Nutrition LLC (a subsidiary of Land O'Lakes, Inc.)

Ridley Corporation Ltd.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Aquatic Feed Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Aquatic Feed Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL AQUATIC FEED MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Aquatic Feed Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. AQUATIC FEED MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

By Ingredients

Additives

Corn

Fishmeal

Fish Oil

Soybean

Others

By Form

Dry

Wet

Moist

By Species

Crustaceans

Fish

Mollusks

Others

6. GLOBAL AQUATIC FEED MARKET OUTLOOK ACROSS GROWTH SCENARIOS

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

6. NORTH AMERICA AQUATIC FEED MARKET SIZE OUTLOOK

- 6.1 Key Market Statistics, 2024
- 6.2 North America Aquatic Feed Market Trends and Growth Opportunities
 - 6.2.1 North America Aquatic Feed Market Outlook by Type
 - 6.2.2 North America Aquatic Feed Market Outlook by Application
- 6.3 North America Aquatic Feed Market Outlook by Country
 - 6.3.1 The US Aquatic Feed Market Outlook, 2021- 2032
 - 6.3.2 Canada Aquatic Feed Market Outlook, 2021- 2032
 - 6.3.3 Mexico Aquatic Feed Market Outlook, 2021- 2032

7. EUROPE AQUATIC FEED MARKET SIZE OUTLOOK

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Aquatic Feed Market Trends and Growth Opportunities
 - 7.2.1 Europe Aquatic Feed Market Outlook by Type
 - 7.2.2 Europe Aquatic Feed Market Outlook by Application
- 7.3 Europe Aquatic Feed Market Outlook by Country
 - 7.3.2 Germany Aquatic Feed Market Outlook, 2021- 2032
 - 7.3.3 France Aquatic Feed Market Outlook, 2021- 2032
 - 7.3.4 The UK Aquatic Feed Market Outlook, 2021- 2032
 - 7.3.5 Spain Aquatic Feed Market Outlook, 2021- 2032
 - 7.3.6 Italy Aquatic Feed Market Outlook, 2021- 2032
 - 7.3.7 Russia Aquatic Feed Market Outlook, 2021- 2032
 - 7.3.8 Rest of Europe Aquatic Feed Market Outlook, 2021- 2032

8. ASIA PACIFIC AQUATIC FEED MARKET SIZE OUTLOOK

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Aquatic Feed Market Trends and Growth Opportunities
 - 8.2.1 Asia Pacific Aquatic Feed Market Outlook by Type
 - 8.2.2 Asia Pacific Aquatic Feed Market Outlook by Application
- 8.3 Asia Pacific Aquatic Feed Market Outlook by Country
 - 8.3.1 China Aquatic Feed Market Outlook, 2021- 2032
 - 8.3.2 India Aquatic Feed Market Outlook, 2021- 2032
 - 8.3.3 Japan Aquatic Feed Market Outlook, 2021- 2032
 - 8.3.4 South Korea Aquatic Feed Market Outlook, 2021- 2032
 - 8.3.5 Australia Aquatic Feed Market Outlook, 2021- 2032
 - 8.3.6 South East Asia Aquatic Feed Market Outlook, 2021- 2032

8.3.7 Rest of Asia Pacific Aquatic Feed Market Outlook, 2021- 2032

9. SOUTH AMERICA AQUATIC FEED MARKET SIZE OUTLOOK

9.1 Key Market Statistics, 2024

9.2 South America Aquatic Feed Market Trends and Growth Opportunities

9.2.1 South America Aquatic Feed Market Outlook by Type

9.2.2 South America Aquatic Feed Market Outlook by Application

9.3 South America Aquatic Feed Market Outlook by Country

9.3.1 Brazil Aquatic Feed Market Outlook, 2021- 2032

9.3.2 Argentina Aquatic Feed Market Outlook, 2021- 2032

9.3.3 Rest of South and Central America Aquatic Feed Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA AQUATIC FEED MARKET SIZE OUTLOOK

10.1 Key Market Statistics, 2024

10.2 Middle East and Africa Aquatic Feed Market Trends and Growth Opportunities

10.2.1 Middle East and Africa Aquatic Feed Market Outlook by Type

10.2.2 Middle East and Africa Aquatic Feed Market Outlook by Application

10.3 Middle East and Africa Aquatic Feed Market Outlook by Country

10.3.1 Saudi Arabia Aquatic Feed Market Outlook, 2021- 2032

10.3.2 The UAE Aquatic Feed Market Outlook, 2021- 2032

10.3.3 Rest of Middle East Aquatic Feed Market Outlook, 2021- 2032

10.3.4 South Africa Aquatic Feed Market Outlook, 2021- 2032

10.3.5 Egypt Aquatic Feed Market Outlook, 2021- 2032

10.3.6 Rest of Africa Aquatic Feed Market Outlook, 2021- 2032

11. COMPANY PROFILES

11.1 Leading 10 Companies

Alltech, Inc.

Archer Daniels Midland Company

BENEIO GmbH

Biomin Holding GmbH

Cargill, Incorporated

Koninklijke DSM N.V.

Novus International, Inc.

Nutreco N.V.

Nutriad International NV (acquired by Adisseo)

Purina Animal Nutrition LLC (a subsidiary of Land O'Lakes, Inc.)

Ridley Corporation Ltd.

11.2 Overview

11.3 Products and Services

11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options

12.2 Customization Options

12.3 Publisher Details

I would like to order

Product name: Aquatic Feed Market Size, Share, and Outlook, 2025 Report- By Ingredient (Additives, Corn, Fishmeal, Fish Oil, Soybean, Others), Form (Dry, Wet, Moist), Species (Crustaceans, Fish, Mollusks, Others), and Companies, 2021-2032

Product link: <https://marketpublishers.com/r/A9B5060DC14AEN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A9B5060DC14AEN.html>