

Aqua Feed Market Size, Share, and Outlook, 2025 Report- By Ingredients (Soybean, Corn, Fish meal, Fish oil, Additives), Additives (Antibiotics, Vitamins, Antioxidants, Amino acids, Feed enzymes, Feed acidifiers), Application (Fish, Mollusks, Crustaceans, Others), and Companies, 2021-2032

<https://marketpublishers.com/r/A1EDC731EAA4EN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: A1EDC731EAA4EN

Abstracts

Aqua Feed Market Outlook

The global Aqua Feed market is expected to register a growth rate of 4.6% during the forecast period from \$78.9 Billion in 2024 to \$113.1 Billion in 2032. The Aqua Feed market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Aqua Feed segments across 22 countries from 2021 to 2032. Key segments in the report include By Ingredients (Soybean, Corn, Fish meal, Fish oil, Additives), Additives (Antibiotics, Vitamins, Antioxidants, Amino acids, Feed enzymes, Feed acidifiers), Application (Fish, Mollusks, Crustaceans, Others). Over 70 tables and charts showcase findings from our latest survey report on Aqua Feed markets.

Aqua Feed Market Insights, 2025

The aqua feed market is witnessing significant growth fueled by the global rise in aquaculture as a sustainable source of protein amidst declining wild fish stocks. Increasing consumer demand for seafood combined with advancements in feed formulations that optimize nutrition, growth rates, and disease resistance are pivotal

drivers. The market is characterized by continuous innovation in feed ingredients, including probiotics, prebiotics, and alternative protein sources like insect meal and algae, aimed at reducing environmental impact and improving feed conversion ratios. Regulatory frameworks focusing on sustainability and product safety further shape the industry, encouraging transparency and quality control. Regional expansions in Asia-Pacific, Latin America, and Africa are supported by government initiatives to boost fish production, creating a dynamic growth environment. Additionally, digital technologies like feed management software are being integrated to enhance precision feeding and operational efficiency, strengthening market prospects.

Five Trends that will define global Aqua Feed market in 2025 and Beyond

A closer look at the multi-million global market for Aqua Feed identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Aqua Feed companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Aqua Feed industry?

The Aqua Feed sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Aqua Feed Market Segment Insights

The Aqua Feed industry presents strong offers across categories. The analytical report offers forecasts of Aqua Feed industry performance across segments and countries. Key segments in the industry include By Ingredients (Soybean, Corn, Fish meal, Fish oil, Additives), Additives (Antibiotics, Vitamins, Antioxidants, Amino acids, Feed enzymes, Feed acidifiers), Application (Fish, Mollusks, Crustaceans, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for

Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Aqua Feed market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Aqua Feed industry ecosystem. It assists decision-makers in evaluating global Aqua Feed market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Aqua Feed industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

Asia Pacific Aqua Feed Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Aqua Feed Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Aqua Feed with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Aqua Feed market drivers and

opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Aqua Feed market Insights Executives are most excited about opportunities for the US Aqua Feed industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Aqua Feed companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Aqua Feed market.

Latin American Aqua Feed market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

**Middle East and Africa Aqua Feed Markets New Opportunities for Companies
Harnessing Diversity**

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Aqua Feed markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Aqua Feed markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Aqua Feed companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Avanti Feeds Limited, Betagro Public Company Limited, Cargill Vietnam Co., Ltd. (Proconco), Cargill, Incorporated, Charoen Pokphand Group Co., Ltd., Deepak Nexgen Feeds Limited, GreenFeed Vietnam Corporation, Grobest Holdings Limited, Growel Feeds Private Limited, Guangdong Haid Group Co., Ltd., Laemthong Corporation Company Limited, New Hope Group Co., Ltd., Nutreco N.V., PT Malindo Feedmill Tbk, Sichuan Tianze Tongwei Feed Co., Ltd., Thai Luxe Enterprises Public Company Limited, Uni-President Vietnam Co., Ltd.

Aqua Feed Market Scope

Leading Segments

By Ingredients

Soybean

Corn

Fish meal

Fish oil

Additives

By Additive

Antibiotics

Vitamins

Antioxidants

Amino acids

Feed enzymes

Feed acidifiers

By Application

Fish

Mollusks

Crustaceans

Others

Leading Companies

Avanti Feeds Limited

Betagro Public Company Limited

Cargill Vietnam Co., Ltd. (Proconco)

Cargill, Incorporated

Charoen Pokphand Group Co., Ltd.

Deepak Nexgen Feeds Limited

GreenFeed Vietnam Corporation

Grobtest Holdings Limited

Growel Feeds Private Limited

Guangdong Haid Group Co., Ltd.

Laemthong Corporation Company Limited

New Hope Group Co., Ltd.

Nutreco N.V.

PT Malindo Feedmill Tbk

Sichuan Tianze Tongwei Feed Co., Ltd.

Thai Luxe Enterprises Public Company Limited

Uni-President Vietnam Co., Ltd.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Aqua Feed Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Aqua Feed Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL AQUA FEED MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Aqua Feed Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. AQUA FEED MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

By Ingredients

Soybean

Corn

Fish meal

Fish oil

Additives

By Additive

Antibiotics

Vitamins

Antioxidants

Amino acids

Feed enzymes

Feed acidifiers

By Application

Fish

Mollusks

Crustaceans

Others

6. GLOBAL AQUA FEED MARKET OUTLOOK ACROSS GROWTH SCENARIOS

6.1 Low Growth Scenario

6.2 Base/Reference Case

6.3 High Growth Scenario

6. NORTH AMERICA AQUA FEED MARKET SIZE OUTLOOK

6.1 Key Market Statistics, 2024

6.2 North America Aqua Feed Market Trends and Growth Opportunities

6.2.1 North America Aqua Feed Market Outlook by Type

6.2.2 North America Aqua Feed Market Outlook by Application

6.3 North America Aqua Feed Market Outlook by Country

6.3.1 The US Aqua Feed Market Outlook, 2021- 2032

6.3.2 Canada Aqua Feed Market Outlook, 2021- 2032

6.3.3 Mexico Aqua Feed Market Outlook, 2021- 2032

7. EUROPE AQUA FEED MARKET SIZE OUTLOOK

7.1 Key Market Statistics, 2024

7.2 Europe Aqua Feed Market Trends and Growth Opportunities

7.2.1 Europe Aqua Feed Market Outlook by Type

7.2.2 Europe Aqua Feed Market Outlook by Application

7.3 Europe Aqua Feed Market Outlook by Country

7.3.2 Germany Aqua Feed Market Outlook, 2021- 2032

7.3.3 France Aqua Feed Market Outlook, 2021- 2032

7.3.4 The UK Aqua Feed Market Outlook, 2021- 2032

7.3.5 Spain Aqua Feed Market Outlook, 2021- 2032

7.3.6 Italy Aqua Feed Market Outlook, 2021- 2032

7.3.7 Russia Aqua Feed Market Outlook, 2021- 2032

7.3.8 Rest of Europe Aqua Feed Market Outlook, 2021- 2032

8. ASIA PACIFIC AQUA FEED MARKET SIZE OUTLOOK

8.1 Key Market Statistics, 2024

8.2 Asia Pacific Aqua Feed Market Trends and Growth Opportunities

8.2.1 Asia Pacific Aqua Feed Market Outlook by Type

8.2.2 Asia Pacific Aqua Feed Market Outlook by Application

8.3 Asia Pacific Aqua Feed Market Outlook by Country

8.3.1 China Aqua Feed Market Outlook, 2021- 2032

8.3.2 India Aqua Feed Market Outlook, 2021- 2032

8.3.3 Japan Aqua Feed Market Outlook, 2021- 2032

8.3.4 South Korea Aqua Feed Market Outlook, 2021- 2032

- 8.3.5 Australia Aqua Feed Market Outlook, 2021- 2032
- 8.3.6 South East Asia Aqua Feed Market Outlook, 2021- 2032
- 8.3.7 Rest of Asia Pacific Aqua Feed Market Outlook, 2021- 2032

9. SOUTH AMERICA AQUA FEED MARKET SIZE OUTLOOK

- 9.1 Key Market Statistics, 2024
- 9.2 South America Aqua Feed Market Trends and Growth Opportunities
 - 9.2.1 South America Aqua Feed Market Outlook by Type
 - 9.2.2 South America Aqua Feed Market Outlook by Application
- 9.3 South America Aqua Feed Market Outlook by Country
 - 9.3.1 Brazil Aqua Feed Market Outlook, 2021- 2032
 - 9.3.2 Argentina Aqua Feed Market Outlook, 2021- 2032
 - 9.3.3 Rest of South and Central America Aqua Feed Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA AQUA FEED MARKET SIZE OUTLOOK

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Aqua Feed Market Trends and Growth Opportunities
 - 10.2.1 Middle East and Africa Aqua Feed Market Outlook by Type
 - 10.2.2 Middle East and Africa Aqua Feed Market Outlook by Application
- 10.3 Middle East and Africa Aqua Feed Market Outlook by Country
 - 10.3.1 Saudi Arabia Aqua Feed Market Outlook, 2021- 2032
 - 10.3.2 The UAE Aqua Feed Market Outlook, 2021- 2032
 - 10.3.3 Rest of Middle East Aqua Feed Market Outlook, 2021- 2032
 - 10.3.4 South Africa Aqua Feed Market Outlook, 2021- 2032
 - 10.3.5 Egypt Aqua Feed Market Outlook, 2021- 2032
 - 10.3.6 Rest of Africa Aqua Feed Market Outlook, 2021- 2032

11. COMPANY PROFILES

- 11.1 Leading 10 Companies
 - Avanti Feeds Limited
 - Betagro Public Company Limited
 - Cargill Vietnam Co., Ltd. (Proconco)
 - Cargill, Incorporated
 - Charoen Pokphand Group Co., Ltd.
 - Deepak Nexgen Feeds Limited
 - GreenFeed Vietnam Corporation

Grobest Holdings Limited
Growel Feeds Private Limited
Guangdong Haid Group Co., Ltd.
Laemthong Corporation Company Limited
New Hope Group Co., Ltd.
Nutreco N.V.
PT Malindo Feedmill Tbk
Sichuan Tianze Tongwei Feed Co., Ltd.
Thai Luxe Enterprises Public Company Limited
Uni-President Vietnam Co., Ltd.

11.2 Overview

11.3 Products and Services

11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options

12.2 Customization Options

12.3 Publisher Details

I would like to order

Product name: Aqua Feed Market Size, Share, and Outlook, 2025 Report- By Ingredients (Soybean, Corn, Fish meal, Fish oil, Additives), Additives (Antibiotics, Vitamins, Antioxidants, Amino acids, Feed enzymes, Feed acidifiers), Application (Fish, Mollusks, Crustaceans, Others), and Companies, 2021-2032

Product link: <https://marketpublishers.com/r/A1EDC731EAA4EN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A1EDC731EAA4EN.html>