

Apheresis Market Size, Trends, Analysis, and Outlook By Product (Devices, Disposables), By Procedure (Leukapheresis, Plasmapheresis, Plateletpheresis, Erythrocytapheresis, Others), By Technology (Centrifugation, Membrane Separation), By Application (Renal Disorders, Hematological Disorders, Neurological Disorders, Autoimmune Disorders, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

The global Apheresis market size is poised to register 7.8% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Apheresis market across By Product (Devices, Disposables), By Procedure (Leukapheresis, Plasmapheresis, Plateletpheresis, Erythrocytapheresis, Others), By Technology (Centrifugation, Membrane Separation), By Application (Renal Disorders, Hematological Disorders, Neurological Disorders, Autoimmune Disorders, Others)

The apheresis market is driven by the growing prevalence of hematologic disorders, increasing demand for blood component therapies, and advancements in apheresis technology. By 2030, the market is anticipated to witness significant growth, fueled by innovations in therapeutic apheresis devices, disposable kits, and software solutions. Further, expanding applications in blood purification, stem cell transplantation, and immunomodulatory therapies are expected to drive market expansion, improving patient outcomes and quality of life for individuals with hematologic and autoimmune conditions.

Apheresis Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Apheresis market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Apheresis survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Apheresis industry.

Key market trends defining the global Apheresis demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Apheresis Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Apheresis industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Apheresis companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Apheresis industry

Leading Apheresis companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Apheresis companies.

Apheresis Market Study- Strategic Analysis Review

The Apheresis market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Apheresis Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Apheresis industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Apheresis Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Apheresis Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Apheresis market segments. Similarly, Strong market demand is encouraging Canadian Apheresis companies to invest in niche segments. Further, as Mexico continues to strengthen its

relations and invest in technological advancements, the Mexico Apheresis market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Apheresis Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Apheresis industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Apheresis market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Apheresis Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Apheresis in Asia Pacific. In particular, China, India, and South East Asian Apheresis markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Apheresis Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Apheresis Market Size Outlook- continues its upward trajectory

across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Apheresis market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Apheresis.

Apheresis Market Company Profiles

The global Apheresis market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Asahi Kasei Corp, B. Braun SE, Baxter International, Cerus Corp, Fresenius SE & Co. KGAA, Haemonetics Corp, Kaneka Corp, Macopharma SA, Medica SPA, Otsuka Holdings Co. Ltd , Sumitomo Bakelite Company Ltd, Terumo Corp .

Recent Apheresis Market Developments

The global Apheresis market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Apheresis Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Devices

Disposables

By Procedure

Leukapheresis

Plasmapheresis

Plateletpheresis

Erythrocytapheresis

Others

By Technology

Centrifugation

Membrane Separation

By Application

Renal Disorders

Hematological Disorders

Neurological Disorders

Autoimmune Disorders

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Asahi Kasei Corp

B. Braun SE

Baxter International

Cerus Corp

Fresenius SE & Co. KGAA

Haemonetics Corp

Kaneka Corp

Macopharma SA

Medica SPA

Otsuka Holdings Co. Ltd

Sumitomo Bakelite Company Ltd

Terumo Corp

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Apheresis Market Overview and Key Findings, 2024
- 1.2 Apheresis Market Size and Growth Outlook, 2021- 2030
- 1.3 Apheresis Market Growth Opportunities to 2030
- 1.4 Key Apheresis Market Trends and Challenges
 - 1.4.1 Apheresis Market Drivers and Trends
 - 1.4.2 Apheresis Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Apheresis Companies

2. APHERESIS MARKET SIZE OUTLOOK TO 2030

- 2.1 Apheresis Market Size Outlook, USD Million, 2021- 2030
- 2.2 Apheresis Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. APHERESIS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. APHERESIS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Product
 - Devices
 - Disposables
 - By Procedure
 - Leukapheresis

Plasmapheresis

Plateletpheresis

Erythrocytapheresis

Others

By Technology

Centrifugation

Membrane Separation

By Application

Renal Disorders

Hematological Disorders

Neurological Disorders

Autoimmune Disorders

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Apheresis Market, 2025

5.2 Asia Pacific Apheresis Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Apheresis Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Apheresis Market, 2025

5.5 Europe Apheresis Market Size Outlook by Type, 2021- 2030

5.6 Europe Apheresis Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Apheresis Market, 2025

5.8 North America Apheresis Market Size Outlook by Type, 2021- 2030

5.9 North America Apheresis Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Apheresis Market, 2025

5.11 South America Pacific Apheresis Market Size Outlook by Type, 2021- 2030

5.12 South America Apheresis Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Apheresis Market, 2025

5.14 Middle East Africa Apheresis Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Apheresis Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Apheresis Market Size Outlook and Revenue Growth Forecasts

6.2 US Apheresis Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

- 6.4 Canada Apheresis Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Apheresis Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Apheresis Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Apheresis Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Apheresis Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Apheresis Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Apheresis Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Apheresis Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Apheresis Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Apheresis Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Apheresis Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Apheresis Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Apheresis Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Apheresis Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Apheresis Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Apheresis Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Apheresis Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Apheresis Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Apheresis Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Apheresis Industry Drivers and Opportunities

7. APHERESIS MARKET OUTLOOK ACROSS SCENARIOS

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

8. APHERESIS COMPANY PROFILES

8.1 Profiles of Leading Apheresis Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Asahi Kasei Corp

B. Braun SE

Baxter International

Cerus Corp

Fresenius SE & Co. KGAA

Haemonetics Corp

Kaneka Corp

Macopharma SA

Medica SPA

Otsuka Holdings Co. Ltd

Sumitomo Bakelite Company Ltd

Terumo Corp .

9. APPENDIX

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

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