

Aortic Valve Replacement Devices Market Size, Trends, Analysis, and Outlook By Product (Transcatheter Aortic Valve, Sutureless Valve, Others), By Surgery (Open Surgery, Minimally Invasive Surgery), By End-User (Hospitals, Ambulatory Surgical Centers, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Aortic Valve Replacement Devices market size is poised to register 10.58% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Aortic Valve Replacement Devices market across By Product (Transcatheter Aortic Valve, Sutureless Valve, Others), By Surgery (Open Surgery, Minimally Invasive Surgery), By End-User (Hospitals, Ambulatory Surgical Centers, Others).

The aortic valve replacement devices market is experiencing significant growth, driven by increasing prevalence of valvular heart disease, rising demand for transcatheter heart valve therapies, and advancements in structural heart interventions. Aortic valve replacement devices are medical implants used to restore normal blood flow through the aortic valve, treat valve stenosis or regurgitation, and improve cardiac function in patients with severe aortic valve dysfunction. With a focus on cardiovascular health, procedural success, and patient quality of life, interventional cardiologists, cardiothoracic surgeons, and medical device manufacturers are leveraging transcatheter and surgical valve replacement technologies to offer minimally invasive treatment options, reduce procedural risks, and improve clinical outcomes for patients with aortic valve disease. Moreover, advancements in valve design, delivery systems, and imaging guidance are driving market expansion, offering new opportunities to

develop next-generation aortic valve replacement devices with improved durability, hemodynamic performance, and compatibility for use in diverse patient populations. Additionally, collaborations between heart valve manufacturers, clinical research organizations, and regulatory agencies are driving innovation in aortic valve replacement technology, fostering the development of evidence-based guidelines, clinical trial protocols, and quality assurance measures to ensure the safety, efficacy, and long-term durability of aortic valve replacement therapies for patients with valvular heart disease worldwide.

Aortic Valve Replacement Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Aortic Valve Replacement Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Aortic Valve Replacement Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Aortic Valve Replacement Devices industry.

Key market trends defining the global Aortic Valve Replacement Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Aortic Valve Replacement Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Aortic Valve Replacement Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Aortic Valve Replacement Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Aortic Valve Replacement Devices industry

Leading Aortic Valve Replacement Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Aortic Valve Replacement Devices companies.

Aortic Valve Replacement Devices Market Study- Strategic Analysis Review

The Aortic Valve Replacement Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Aortic Valve Replacement Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Aortic Valve Replacement Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Aortic Valve Replacement Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Aortic Valve Replacement Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Aortic Valve Replacement Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Aortic Valve Replacement Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Aortic Valve Replacement Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Aortic Valve Replacement Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Aortic Valve Replacement Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Aortic Valve Replacement Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Aortic Valve Replacement Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing

investments in healthcare infrastructure drive the demand for Aortic Valve Replacement Devices in Asia Pacific. In particular, China, India, and South East Asian Aortic Valve Replacement Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Aortic Valve Replacement Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Aortic Valve Replacement Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Aortic Valve Replacement Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Aortic Valve Replacement Devices.

Aortic Valve Replacement Devices Market Company Profiles

The global Aortic Valve Replacement Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott Laboratories, Boston Scientific Corp, CryoLife Inc, Edwards Lifesciences Corp, LivoNova Plc, Medtronic

Recent Aortic Valve Replacement Devices Market Developments

The global Aortic Valve Replacement Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Aortic Valve Replacement Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Transcatheter Aortic Valve

Sutureless Valve

Others

By Surgery

Open Surgery

Minimally Invasive Surgery

By End-User

Hospitals

Ambulatory Surgical Centers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott Laboratories

Boston Scientific Corp

CryoLife Inc

Edwards Lifesciences Corp

LivoNova Plc

Medtronic

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Aortic Valve Replacement Devices Market Overview and Key Findings, 2024
- 1.2 Aortic Valve Replacement Devices Market Size and Growth Outlook, 2021- 2030
- 1.3 Aortic Valve Replacement Devices Market Growth Opportunities to 2030
- 1.4 Key Aortic Valve Replacement Devices Market Trends and Challenges
 - 1.4.1 Aortic Valve Replacement Devices Market Drivers and Trends
 - 1.4.2 Aortic Valve Replacement Devices Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Aortic Valve Replacement Devices Companies

2. AORTIC VALVE REPLACEMENT DEVICES MARKET SIZE OUTLOOK TO 2030

- 2.1 Aortic Valve Replacement Devices Market Size Outlook, USD Million, 2021- 2030
- 2.2 Aortic Valve Replacement Devices Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. AORTIC VALVE REPLACEMENT DEVICES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. AORTIC VALVE REPLACEMENT DEVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
By Product

Transcatheter Aortic Valve

Sutureless Valve

Others

By Surgery

Open Surgery

Minimally Invasive Surgery

By End-User

Hospitals

Ambulatory Surgical Centers

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Aortic Valve Replacement Devices Market, 2025

5.2 Asia Pacific Aortic Valve Replacement Devices Market Size Outlook by Type, 2021-2030

5.3 Asia Pacific Aortic Valve Replacement Devices Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Aortic Valve Replacement Devices Market, 2025

5.5 Europe Aortic Valve Replacement Devices Market Size Outlook by Type, 2021-2030

5.6 Europe Aortic Valve Replacement Devices Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Aortic Valve Replacement Devices Market, 2025

5.8 North America Aortic Valve Replacement Devices Market Size Outlook by Type, 2021- 2030

5.9 North America Aortic Valve Replacement Devices Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Aortic Valve Replacement Devices Market, 2025

5.11 South America Pacific Aortic Valve Replacement Devices Market Size Outlook by Type, 2021- 2030

5.12 South America Aortic Valve Replacement Devices Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Aortic Valve Replacement Devices Market, 2025

5.14 Middle East Africa Aortic Valve Replacement Devices Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Aortic Valve Replacement Devices Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Aortic Valve Replacement Devices Market Size Outlook and Revenue Growth Forecasts

6.2 US Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Aortic Valve Replacement Devices Industry Drivers and Opportunities

6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

- 6.32 Rest of Asia Pacific Aortic Valve Replacement Devices Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Aortic Valve Replacement Devices Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Aortic Valve Replacement Devices Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Aortic Valve Replacement Devices Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Aortic Valve Replacement Devices Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Aortic Valve Replacement Devices Industry Drivers and Opportunities

7. AORTIC VALVE REPLACEMENT DEVICES MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. AORTIC VALVE REPLACEMENT DEVICES COMPANY PROFILES

- 8.1 Profiles of Leading Aortic Valve Replacement Devices Companies in the Market
 - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
 - 8.3 Financial Performance and Key Metrics
- Abbott Laboratories
Boston Scientific Corp
CryoLife Inc
Edwards Lifesciences Corp
LivoNova Plc
Medtronic

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions

9.5 Contact Information

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