

Antibody Therapeutics Market Size, Trends, Analysis, and Outlook By Format (Monoclonal Antibody, Polyclonal Antibody, Antibody Fragment, Bispecific Antibody), By Disease Area (Oncology, Autoimmune & Inflammatory, Neurology, Hematology, Infectious, Others), By Source (Human, Chimeric, Others), By Route Of Administration (Intravenous, Subcutaneous, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Antibody Therapeutics market size is poised to register 11.78% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Antibody Therapeutics market across By Format (Monoclonal Antibody, Polyclonal Antibody, Antibody Fragment, Bispecific Antibody), By Disease Area (Oncology, Autoimmune & Inflammatory, Neurology, Hematology, Infectious, Others), By Source (Human, Chimeric, Others), By Route Of Administration (Intravenous, Subcutaneous, Others).

In 2024 and beyond, the antibody therapeutics market is influenced by several notable trends and driving forces. One key trend is the growing adoption of monoclonal antibodies (mAbs) as targeted therapies for various diseases, including cancer, autoimmune disorders, and infectious diseases. Advancements in antibody engineering technologies, such as bispecific antibodies and antibody-drug conjugates (ADCs), drive innovation and expand therapeutic applications. Additionally, the increasing prevalence of chronic diseases and the aging population contribute to market growth, creating demand for biologic therapeutics with favorable efficacy and safety profiles. Moreover,

strategic collaborations and partnerships between pharmaceutical companies and research institutions accelerate drug development efforts, fostering market expansion and competitive dynamics.

Antibody Therapeutics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Antibody Therapeutics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Antibody Therapeutics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Antibody Therapeutics industry.

Key market trends defining the global Antibody Therapeutics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Antibody Therapeutics Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Antibody Therapeutics industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Antibody Therapeutics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Antibody Therapeutics industry

Leading Antibody Therapeutics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report

provides key strategies opted for by the top 10 Antibody Therapeutics companies.

Antibody Therapeutics Market Study- Strategic Analysis Review

The Antibody Therapeutics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Antibody Therapeutics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Antibody Therapeutics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Antibody Therapeutics Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Antibody Therapeutics Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Antibody Therapeutics market segments. Similarly, Strong end-user demand is encouraging Canadian Antibody Therapeutics companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Antibody Therapeutics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Antibody Therapeutics Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Antibody Therapeutics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Antibody Therapeutics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Antibody Therapeutics Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Antibody Therapeutics in Asia Pacific. In particular, China, India, and South East Asian Antibody Therapeutics markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Antibody Therapeutics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Antibody Therapeutics Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Antibody Therapeutics market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Antibody Therapeutics.

Antibody Therapeutics Market Company Profiles

The global Antibody Therapeutics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are F. Hoffmann-La Roche Ltd. (Switzerland), AbbVie Inc. (US), Johnson & Johnson (US), Merck KGaA (Germany), Bristol-Myers Squibb (US), AstraZeneca (UK), Sanofi (France), Regeneron Pharmaceuticals, Inc. (US), Novartis AG (Switzerland), Amgen, Inc. (US), Biogen Inc. (US)

Recent Antibody Therapeutics Market Developments

The global Antibody Therapeutics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Antibody Therapeutics Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast)

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Format

Monoclonal Antibody

Polyclonal Antibody

Antibody Fragment

Bispecific Antibody

By Disease Area

Oncology

Autoimmune & Inflammatory

Neurology

Hematology

Infectious

Others

By Source

Human

Chimeric

Others

By Route of Administration

Intravenous

Subcutaneous

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

F. Hoffmann-La Roche Ltd. (Switzerland)

AbbVie Inc. (US)

Johnson & Johnson (US)

Merck KGaA (Germany)

Bristol-Myers Squibb (US)

AstraZeneca (UK)

Sanofi (France)

Regeneron Pharmaceuticals, Inc. (US)

Novartis AG (Switzerland)

Amgen, Inc. (US)

Biogen Inc. (US)

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Antibody Therapeutics Market Overview and Key Findings, 2024
- 1.2 Antibody Therapeutics Market Size and Growth Outlook, 2021- 2030
- 1.3 Antibody Therapeutics Market Growth Opportunities to 2030
- 1.4 Key Antibody Therapeutics Market Trends and Challenges
 - 1.4.1 Antibody Therapeutics Market Drivers and Trends
 - 1.4.2 Antibody Therapeutics Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Antibody Therapeutics Companies

2. ANTIBODY THERAPEUTICS MARKET SIZE OUTLOOK TO 2030

- 2.1 Antibody Therapeutics Market Size Outlook, USD Million, 2021- 2030
- 2.2 Antibody Therapeutics Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. ANTIBODY THERAPEUTICS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. ANTIBODY THERAPEUTICS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Format
 - Monoclonal Antibody
 - Polyclonal Antibody

Antibody Fragment

Bispecific Antibody

By Disease Area

Oncology

Autoimmune & Inflammatory

Neurology

Hematology

Infectious

Others

By Source

Human

Chimeric

Others

By Route of Administration

Intravenous

Subcutaneous

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Antibody Therapeutics Market, 2025

5.2 Asia Pacific Antibody Therapeutics Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Antibody Therapeutics Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Antibody Therapeutics Market, 2025

5.5 Europe Antibody Therapeutics Market Size Outlook by Type, 2021- 2030

5.6 Europe Antibody Therapeutics Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Antibody Therapeutics Market, 2025

5.8 North America Antibody Therapeutics Market Size Outlook by Type, 2021- 2030

5.9 North America Antibody Therapeutics Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Antibody Therapeutics Market, 2025

5.11 South America Pacific Antibody Therapeutics Market Size Outlook by Type, 2021- 2030

5.12 South America Antibody Therapeutics Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Antibody Therapeutics Market, 2025

5.14 Middle East Africa Antibody Therapeutics Market Size Outlook by Type, 2021-

2030

5.15 Middle East Africa Antibody Therapeutics Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Antibody Therapeutics Market Size Outlook and Revenue Growth Forecasts

6.2 US Antibody Therapeutics Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Antibody Therapeutics Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Antibody Therapeutics Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Antibody Therapeutics Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Antibody Therapeutics Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Antibody Therapeutics Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Antibody Therapeutics Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Antibody Therapeutics Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Antibody Therapeutics Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Antibody Therapeutics Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Antibody Therapeutics Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Antibody Therapeutics Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Antibody Therapeutics Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Antibody Therapeutics Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Antibody Therapeutics Industry Drivers and Opportunities

6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

6.32 Rest of Asia Pacific Antibody Therapeutics Industry Drivers and Opportunities

6.33 Brazil Market Size Outlook and Revenue Growth Forecasts

- 6.34 Brazil Antibody Therapeutics Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Antibody Therapeutics Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Antibody Therapeutics Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Antibody Therapeutics Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Antibody Therapeutics Industry Drivers and Opportunities

7. ANTIBODY THERAPEUTICS MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. ANTIBODY THERAPEUTICS COMPANY PROFILES

- 8.1 Profiles of Leading Antibody Therapeutics Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics
- F. Hoffmann-La Roche Ltd. (Switzerland)
- AbbVie Inc. (US)
- Johnson & Johnson (US)
- Merck KGaA (Germany)
- Bristol-Myers Squibb (US)
- AstraZeneca (UK)
- Sanofi (France)
- Regeneron Pharmaceuticals, Inc. (US)
- Novartis AG (Switzerland)
- Amgen, Inc. (US)
- Biogen Inc. (US)

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions

9.5 Contact Information

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