

Antibody Drug Conjugates Market Size, Trends, Analysis, and Outlook By Product (Kadcyla, Enhertu, Adcetris, Padcev, Trodelvy, Polivy, Others), By Disease (Breast Cancer, Blood Cancer, Others), By Linker (Non-Cleavable, Cleavable), By Target, HER2, CD22, CD30, Others), By Payload (MMAE/auristatin, calicheamicin, Maytansinoids, Others), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/AFBB97B097B1EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: AFBB97B097B1EN

Abstracts

The global Antibody Drug Conjugates market size is poised to register 14.5% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Antibody Drug Conjugates market across By Product (Kadcyla, Enhertu, Adcetris, Padcev, Trodelvy, Polivy, Others), By Disease (Breast Cancer, Blood Cancer, Others), By Linker (Non-Cleavable, Cleavable), By Target, HER2, CD22, CD30, Others), By Payload (MMAE/auristatin, calicheamicin, Maytansinoids, Others)

The antibody drug conjugates market is propelled by the growing demand for targeted cancer therapies, advancements in antibody engineering, and drug delivery technologies. By 2030, the market is anticipated to witness exponential growth, driven by the development of novel ADC payloads, linker technologies, and site-specific conjugation strategies. Further, expanding applications in oncology, hematology, and autoimmune diseases are expected to drive market expansion, offering patients personalized treatment options with enhanced efficacy, reduced toxicity, and improved therapeutic outcomes.

Antibody Drug Conjugates Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Antibody Drug Conjugates market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Antibody Drug Conjugates survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Antibody Drug Conjugates industry.

Key market trends defining the global Antibody Drug Conjugates demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Antibody Drug Conjugates Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Antibody Drug Conjugates industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Antibody Drug Conjugates companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Antibody Drug Conjugates industry

Leading Antibody Drug Conjugates companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Antibody Drug Conjugates companies.

Antibody Drug Conjugates Market Study- Strategic Analysis Review

The Antibody Drug Conjugates market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Antibody Drug Conjugates Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Antibody Drug Conjugates industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Antibody Drug Conjugates Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Antibody Drug Conjugates Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare

infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Antibody Drug Conjugates market segments. Similarly, Strong market demand is encouraging Canadian Antibody Drug Conjugates companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Antibody Drug Conjugates market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Antibody Drug Conjugates Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Antibody Drug Conjugates industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Antibody Drug Conjugates market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Antibody Drug Conjugates Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Antibody Drug Conjugates in Asia Pacific. In particular, China, India, and South East Asian Antibody Drug Conjugates markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Antibody Drug Conjugates Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Antibody Drug Conjugates Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Antibody Drug Conjugates market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Antibody Drug Conjugates.

Antibody Drug Conjugates Market Company Profiles

The global Antibody Drug Conjugates market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are ADC Therapeutics SA, Astellas Pharma Inc, AstraZeneca Plc, Daiichi Sankyo Company, F. Hoffmann-La Roche Ltd, Gilead Sciences Inc, ImmunoGen Inc, Pfizer Inc, Seagen Inc, Takeda Pharmaceutical Company Ltd, Zydus Group.

Recent Antibody Drug Conjugates Market Developments

The global Antibody Drug Conjugates market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Antibody Drug Conjugates Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Kadcyla

Enhertu

Adcetris

Padcev

Trodely

Polivy

Others

By Disease

Breast Cancer

Blood Cancer

Others

By Linker

Non-Cleavable

Cleavable

By Target

HER2

CD22

CD30

Others

By Payload

MMAE/auristatin

calicheamicin

Maytansinoids

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

ADC Therapeutics SA

Astellas Pharma Inc

AstraZeneca Plc

Daiichi Sankyo Company

F. Hoffmann-La Roche Ltd

Gilead Sciences Inc

ImmunoGen Inc

Pfizer Inc

Seagen Inc

Takeda Pharmaceutical Company Ltd

Zydus Group

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Antibody Drug Conjugates Market Overview and Key Findings, 2024
- 1.2 Antibody Drug Conjugates Market Size and Growth Outlook, 2021- 2030
- 1.3 Antibody Drug Conjugates Market Growth Opportunities to 2030
- 1.4 Key Antibody Drug Conjugates Market Trends and Challenges
 - 1.4.1 Antibody Drug Conjugates Market Drivers and Trends
 - 1.4.2 Antibody Drug Conjugates Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Antibody Drug Conjugates Companies

2. ANTIBODY DRUG CONJUGATES MARKET SIZE OUTLOOK TO 2030

- 2.1 Antibody Drug Conjugates Market Size Outlook, USD Million, 2021- 2030
- 2.2 Antibody Drug Conjugates Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. ANTIBODY DRUG CONJUGATES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. ANTIBODY DRUG CONJUGATES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Product
 - Kadcyla
 - Enhertu

Adcetris
Padcev
Trodelvy
Polivy
Others
By Disease
Breast Cancer
Blood Cancer
Others
By Linker
Non-Cleavable
Cleavable
By Target
HER2
CD22
CD30
Others
By Payload
MMAE/auristatin
calicheamicin
Maytansinoids
Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Antibody Drug Conjugates Market, 2025

5.2 Asia Pacific Antibody Drug Conjugates Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Antibody Drug Conjugates Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Antibody Drug Conjugates Market, 2025

5.5 Europe Antibody Drug Conjugates Market Size Outlook by Type, 2021- 2030

5.6 Europe Antibody Drug Conjugates Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Antibody Drug Conjugates Market, 2025

5.8 North America Antibody Drug Conjugates Market Size Outlook by Type, 2021- 2030

5.9 North America Antibody Drug Conjugates Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Antibody Drug Conjugates Market, 2025

5.11 South America Pacific Antibody Drug Conjugates Market Size Outlook by Type, 2021- 2030

5.12 South America Antibody Drug Conjugates Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Antibody Drug Conjugates Market, 2025

5.14 Middle East Africa Antibody Drug Conjugates Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Antibody Drug Conjugates Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Antibody Drug Conjugates Market Size Outlook and Revenue Growth Forecasts

6.2 US Antibody Drug Conjugates Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Antibody Drug Conjugates Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Antibody Drug Conjugates Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Antibody Drug Conjugates Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Antibody Drug Conjugates Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Antibody Drug Conjugates Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Antibody Drug Conjugates Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Antibody Drug Conjugates Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Antibody Drug Conjugates Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Antibody Drug Conjugates Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Antibody Drug Conjugates Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Antibody Drug Conjugates Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Antibody Drug Conjugates Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

- 6.28 Australia Antibody Drug Conjugates Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Antibody Drug Conjugates Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Antibody Drug Conjugates Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Antibody Drug Conjugates Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Antibody Drug Conjugates Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Antibody Drug Conjugates Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Antibody Drug Conjugates Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Antibody Drug Conjugates Industry Drivers and Opportunities

7. ANTIBODY DRUG CONJUGATES MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. ANTIBODY DRUG CONJUGATES COMPANY PROFILES

- 8.1 Profiles of Leading Antibody Drug Conjugates Companies in the Market
 - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
 - 8.3 Financial Performance and Key Metrics
- ADC Therapeutics SA
- Astellas Pharma Inc
- AstraZeneca Plc
- Daiichi Sankyo Company
- F. Hoffmann-La Roche Ltd
- Gilead Sciences Inc
- ImmunoGen Inc
- Pfizer Inc
- Seagen Inc
- Takeda Pharmaceutical Company Ltd
- Zydus Group.

9. APPENDIX

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

I would like to order

Product name: Antibody Drug Conjugates Market Size, Trends, Analysis, and Outlook By Product (Kadcyla, Enhertu, Adcetris, Padcev, Trodelvy, Polivy, Others), By Disease (Breast Cancer, Blood Cancer, Others), By Linker (Non-Cleavable, Cleavable), By Target, HER2, CD22, CD30, Others), By Payload (MMAE/auristatin, calicheamicin, Maytansinoids, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/AFBB97B097B1EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AFBB97B097B1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970