

Anti-Vascular Endothelial Growth Factor Therapeutics Market Size, Trends, Analysis, and Outlook By Product (Eylea, Lucentis, Beovu), By Disease (Macular Edema, Diabetic Retinopathy, Retinal Vein Occlusion, Age-related Macular Degeneration), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Anti-Vascular Endothelial Growth Factor Therapeutics market size is poised to register 1.16% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Anti-Vascular Endothelial Growth Factor Therapeutics market across By Product (Eylea, Lucentis, Beovu), By Disease (Macular Edema, Diabetic Retinopathy, Retinal Vein Occlusion, Age-related Macular Degeneration).

The Anti-Vascular Endothelial Growth Factor (Anti-VEGF) Therapeutics Market is experiencing significant growth and therapeutic innovation in 2024 and beyond, driven by advances in ocular medicine, retinal diseases, and neovascular age-related macular degeneration (AMD). Anti-VEGF therapies represent a cornerstone of treatment for retinal vascular disorders characterized by abnormal angiogenesis and vascular leakage, including neovascular AMD, diabetic retinopathy, and macular edema. Key trends include the development of next-generation anti-VEGF agents, extended dosing regimens, and combination therapies targeting multiple angiogenic pathways to improve treatment durability, reduce treatment burden, and optimize visual outcomes for patients with retinal diseases. Additionally, there is a growing emphasis on personalized treatment algorithms, biomarker-driven approaches, and real-world evidence studies to refine patient selection, optimize treatment response prediction, and guide clinical decision-making in the management of neovascular AMD and other retinal vascular

conditions. Moreover, collaborative research networks, patient registries, and advocacy organizations are essential for advancing evidence-based practice guidelines, optimizing treatment algorithms, and addressing unmet medical needs in the field of ocular angiogenesis and retinal therapeutics.

Anti-Vascular Endothelial Growth Factor Therapeutics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Anti-Vascular Endothelial Growth Factor Therapeutics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Anti-Vascular Endothelial Growth Factor Therapeutics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Anti-Vascular Endothelial Growth Factor Therapeutics industry.

Key market trends defining the global Anti-Vascular Endothelial Growth Factor Therapeutics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Anti-Vascular Endothelial Growth Factor Therapeutics Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Anti-Vascular Endothelial Growth Factor Therapeutics industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Anti-Vascular Endothelial Growth Factor Therapeutics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Anti-Vascular Endothelial Growth Factor Therapeutics industry

Leading Anti-Vascular Endothelial Growth Factor Therapeutics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Anti-Vascular Endothelial Growth Factor Therapeutics companies.

Anti-Vascular Endothelial Growth Factor Therapeutics Market Study- Strategic Analysis Review

The Anti-Vascular Endothelial Growth Factor Therapeutics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Anti-Vascular Endothelial Growth Factor Therapeutics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Anti-Vascular Endothelial Growth Factor Therapeutics Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Anti-Vascular Endothelial Growth Factor Therapeutics market segments. Similarly, Strong end-user demand is encouraging Canadian Anti-Vascular Endothelial Growth Factor Therapeutics companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Anti-Vascular Endothelial Growth Factor Therapeutics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Anti-Vascular Endothelial Growth Factor Therapeutics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Anti-Vascular Endothelial Growth Factor Therapeutics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Anti-Vascular Endothelial Growth Factor Therapeutics in Asia Pacific. In particular, China, India, and South East Asian Anti-Vascular Endothelial Growth Factor Therapeutics markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Anti-Vascular Endothelial Growth Factor Therapeutics market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Anti-Vascular Endothelial Growth Factor Therapeutics.

Anti-Vascular Endothelial Growth Factor Therapeutics Market Company Profiles

The global Anti-Vascular Endothelial Growth Factor Therapeutics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Amgen Inc, Bausch Health Companies Inc, Biogen, CoherusBioSciences, F. Hoffmann-La Roche Ltd, Pfizer Inc, Viatrix Inc

Recent Anti-Vascular Endothelial Growth Factor Therapeutics Market Developments

The global Anti-Vascular Endothelial Growth Factor Therapeutics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Anti-Vascular Endothelial Growth Factor Therapeutics Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Eylea

Lucentis

Beovu

By Disease

Macular Edema

Diabetic Retinopathy

Retinal Vein Occlusion

Age-related Macular Degeneration

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Amgen Inc

Bausch Health Companies Inc

Biogen

CoherusBioSciences

F. Hoffmann-La Roche Ltd

Pfizer Inc

Viartis Inc

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

1.1 Anti-Vascular Endothelial Growth Factor Therapeutics Market Overview and Key Findings, 2024

1.2 Anti-Vascular Endothelial Growth Factor Therapeutics Market Size and Growth Outlook, 2021- 2030

1.3 Anti-Vascular Endothelial Growth Factor Therapeutics Market Growth Opportunities to 2030

1.4 Key Anti-Vascular Endothelial Growth Factor Therapeutics Market Trends and Challenges

1.4.1 Anti-Vascular Endothelial Growth Factor Therapeutics Market Drivers and Trends

1.4.2 Anti-Vascular Endothelial Growth Factor Therapeutics Market Challenges

1.5 Competitive Landscape and Key Players

1.6 Competitive Analysis- Growth Strategies Adopted by Leading Anti-Vascular Endothelial Growth Factor Therapeutics Companies

2. ANTI-VASCULAR ENDOTHELIAL GROWTH FACTOR THERAPEUTICS MARKET SIZE OUTLOOK TO 2030

2.1 Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook, USD Million, 2021- 2030

2.2 Anti-Vascular Endothelial Growth Factor Therapeutics Incremental Market Growth Outlook, %, 2021- 2030

2.3 Segment Snapshot, 2024

3. ANTI-VASCULAR ENDOTHELIAL GROWTH FACTOR THERAPEUTICS MARKET- STRATEGIC ANALYSIS REVIEW

3.1 Porter's Five Forces Analysis

* Threat of New Entrants

* Threat of Substitutes

* Intensity of Competitive Rivalry

* Bargaining Power of Buyers

* Bargaining Power of Suppliers

3.2 Value Chain Analysis

3.3 SWOT Analysis

4. ANTI-VASCULAR ENDOTHELIAL GROWTH FACTOR THERAPEUTICS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

4.1 Market Segmentation and Scope

4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Product

Eylea

Lucentis

Beovu

By Disease

Macular Edema

Diabetic Retinopathy

Retinal Vein Occlusion

Age-related Macular Degeneration

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Anti-Vascular Endothelial Growth Factor Therapeutics Market, 2025

5.2 Asia Pacific Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Anti-Vascular Endothelial Growth Factor Therapeutics Market, 2025

5.5 Europe Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook by Type, 2021- 2030

5.6 Europe Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Anti-Vascular Endothelial Growth Factor Therapeutics Market, 2025

5.8 North America Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook by Type, 2021- 2030

5.9 North America Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Anti-Vascular Endothelial Growth Factor

Therapeutics Market, 2025

5.11 South America Pacific Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook by Type, 2021- 2030

5.12 South America Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Anti-Vascular Endothelial Growth Factor Therapeutics Market, 2025

5.14 Middle East Africa Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Anti-Vascular Endothelial Growth Factor Therapeutics Market Size Outlook and Revenue Growth Forecasts

6.2 US Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities

- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Anti-Vascular Endothelial Growth Factor Therapeutics Industry Drivers and Opportunities

7. ANTI-VASCULAR ENDOTHELIAL GROWTH FACTOR THERAPEUTICS MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. ANTI-VASCULAR ENDOTHELIAL GROWTH FACTOR THERAPEUTICS COMPANY PROFILES

- 8.1 Profiles of Leading Anti-Vascular Endothelial Growth Factor Therapeutics Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics
- Amgen Inc
- Bausch Health Companies Inc
- Biogen
- CoherusBioSciences
- F. Hoffmann-La Roche Ltd
- Pfizer Inc
- Viartis Inc

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

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