

# **Anti tuberculosis Therapeutics Market Size, Trends, Analysis, and Outlook By Drug Class (Isoniazid, Rifampin, Ethambutol, Pyrazinamide, Fluoroquinolones, Bedaquiline, Amynoglycosides, Thioamides, Cyclic Peptides, Others), By End-User (Hospitals and Clinics, Government Agencies, Non-Profit Organizations, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/A4C758A17968EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: A4C758A17968EN

## **Abstracts**

The global Anti tuberculosis Therapeutics market size is poised to register 6.6% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Anti tuberculosis Therapeutics market across By Drug Class (Isoniazid, Rifampin, Ethambutol, Pyrazinamide, Fluoroquinolones, Bedaquiline, Amynoglycosides, Thioamides, Cyclic Peptides, Others), By End-User (Hospitals and Clinics, Government Agencies, Non-Profit Organizations, Others)

With the ongoing global burden of tuberculosis (TB) and the emergence of drug-resistant strains, there is a continued need for innovative therapies that improve treatment outcomes and address challenges in TB management. Market growth is driven by factors such as expanding efforts to combat TB through public health initiatives and research funding, the development of novel drug regimens and treatment strategies, and technological advancements in diagnostics and drug delivery. Additionally, the expanding applications of anti-TB therapeutics in high-burden regions and vulnerable populations, as well as the growing adoption of multidrug combination therapies and shorter treatment durations, contribute to market expansion. Further, the

development of new anti-TB agents targeting drug-resistant strains and latent TB infection, the integration of digital health solutions for patient monitoring and adherence support, and the emphasis on collaborative efforts and global partnerships in TB control are expected to further propel market growth in the coming years.

## Anti tuberculosis Therapeutics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Anti tuberculosis Therapeutics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Anti tuberculosis Therapeutics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Anti tuberculosis Therapeutics industry.

## Key market trends defining the global Anti tuberculosis Therapeutics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Anti tuberculosis Therapeutics Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Anti tuberculosis Therapeutics industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Anti tuberculosis Therapeutics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Anti tuberculosis Therapeutics industry

## Leading Anti tuberculosis Therapeutics companies are boosting investments to

capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Anti tuberculosis Therapeutics companies.

### Anti tuberculosis Therapeutics Market Study- Strategic Analysis Review

The Anti tuberculosis Therapeutics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Anti tuberculosis Therapeutics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Anti tuberculosis Therapeutics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Anti tuberculosis Therapeutics Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For

each of the six regions, the market size outlook by segments is forecast for 2032.

**North America Anti tuberculosis Therapeutics Market Size Outlook- Companies plan for focused investments in a changing environment**

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Anti tuberculosis Therapeutics market segments. Similarly, Strong market demand is encouraging Canadian Anti tuberculosis Therapeutics companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Anti tuberculosis Therapeutics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Anti tuberculosis Therapeutics Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Anti tuberculosis Therapeutics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Anti tuberculosis Therapeutics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Anti tuberculosis Therapeutics Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Anti tuberculosis Therapeutics in Asia Pacific. In particular, China, India, and South East Asian Anti tuberculosis Therapeutics markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast

consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Anti tuberculosis Therapeutics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Anti tuberculosis Therapeutics Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Anti tuberculosis Therapeutics market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Anti tuberculosis Therapeutics.

Anti tuberculosis Therapeutics Market Company Profiles

The global Anti tuberculosis Therapeutics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Akorn Operating Company LLC, Fresenius SE & Co. KGaA, Johnson & Johnson, Lupin Ltd, Macleods Pharmaceuticals Ltd, Novartis AG, Otsuka Pharmaceutical Co. Ltd, Sequella Inc.

Recent Anti tuberculosis Therapeutics Market Developments

The global Anti tuberculosis Therapeutics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Anti tuberculosis Therapeutics Market Report Scope

*Anti tuberculosis Therapeutics Market Size, Trends, Analysis, and Outlook By Drug Class (Isoniazid, Rifampin,...*

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Drug Class

Isoniazid

Rifampin

Ethambutol

Pyrazinamide

Fluoroquinolones

Bedaquiline

Aminoglycosides

Thioamides

Cyclic Peptides

Others

By End-User

Hospitals and Clinics

Government Agencies

Non-Profit Organizations

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Akorn Operating Company LLC

Fresenius SE & Co. KGaA

Johnson & Johnson

Lupin Ltd

Macleods Pharmaceuticals Ltd

Novartis AG

Otsuka Pharmaceutical Co. Ltd

Sequella Inc

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Anti tuberculosis Therapeutics Market Overview and Key Findings, 2024
- 1.2 Anti tuberculosis Therapeutics Market Size and Growth Outlook, 2021- 2030
- 1.3 Anti tuberculosis Therapeutics Market Growth Opportunities to 2030
- 1.4 Key Anti tuberculosis Therapeutics Market Trends and Challenges
  - 1.4.1 Anti tuberculosis Therapeutics Market Drivers and Trends
  - 1.4.2 Anti tuberculosis Therapeutics Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Anti tuberculosis Therapeutics Companies

### 2. ANTI TUBERCULOSIS THERAPEUTICS MARKET SIZE OUTLOOK TO 2030

- 2.1 Anti tuberculosis Therapeutics Market Size Outlook, USD Million, 2021- 2030
- 2.2 Anti tuberculosis Therapeutics Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. ANTI TUBERCULOSIS THERAPEUTICS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. ANTI TUBERCULOSIS THERAPEUTICS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Drug Class
  - Isoniazid

Rifampin

Ethambutol

Pyrazinamide

Fluoroquinolones

Bedaquiline

Amynoglycosides

Thioamides

Cyclic Peptides

Others

By End-User

Hospitals and Clinics

Government Agencies

Non-Profit Organizations

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Anti tuberculosis Therapeutics Market, 2025

5.2 Asia Pacific Anti tuberculosis Therapeutics Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Anti tuberculosis Therapeutics Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Anti tuberculosis Therapeutics Market, 2025

5.5 Europe Anti tuberculosis Therapeutics Market Size Outlook by Type, 2021- 2030

5.6 Europe Anti tuberculosis Therapeutics Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Anti tuberculosis Therapeutics Market, 2025

5.8 North America Anti tuberculosis Therapeutics Market Size Outlook by Type, 2021- 2030

5.9 North America Anti tuberculosis Therapeutics Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Anti tuberculosis Therapeutics Market, 2025

5.11 South America Pacific Anti tuberculosis Therapeutics Market Size Outlook by Type, 2021- 2030

5.12 South America Anti tuberculosis Therapeutics Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Anti tuberculosis Therapeutics Market,

2025

5.14 Middle East Africa Anti tuberculosis Therapeutics Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Anti tuberculosis Therapeutics Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Anti tuberculosis Therapeutics Market Size Outlook and Revenue Growth Forecasts

6.2 US Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Anti tuberculosis Therapeutics Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Anti tuberculosis Therapeutics Industry Drivers and Opportunities

- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Anti tuberculosis Therapeutics Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Anti tuberculosis Therapeutics Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Anti tuberculosis Therapeutics Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Anti tuberculosis Therapeutics Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Anti tuberculosis Therapeutics Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Anti tuberculosis Therapeutics Industry Drivers and Opportunities

## **7. ANTI TUBERCULOSIS THERAPEUTICS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. ANTI TUBERCULOSIS THERAPEUTICS COMPANY PROFILES**

- 8.1 Profiles of Leading Anti tuberculosis Therapeutics Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- Akorn Operating Company LLC  
Fresenius SE & Co. KGaA  
Johnson & Johnson  
Lupin Ltd  
Macleods Pharmaceuticals Ltd  
Novartis AG  
Otsuka Pharmaceutical Co. Ltd  
Sequella Inc.

## **9. APPENDIX**

- 9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

## I would like to order

Product name: Anti tuberculosis Therapeutics Market Size, Trends, Analysis, and Outlook By Drug Class (Isoniazid, Rifampin, Ethambutol, Pyrazinamide, Fluoroquinolones, Bedaquiline, Amynoglycosides, Thioamides, Cyclic Peptides, Others), By End-User (Hospitals and Clinics, Government Agencies, Non-Profit Organizations, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/A4C758A17968EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A4C758A17968EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970