

Anti-Counterfeiting Packaging Market Size, Share, and Outlook, 2025 Report- By Feature (Overt Features, Covert Features), Technology (Barcodes, Radio-Frequency Identification, Holograms, Taggants), Packaging (Designs, Others), End-User (Food and Beverages, Pharmaceuticals, Electronics, Consumer Durables, Clothing and Apparel, Others), and Companies, 2021-2032

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Abstracts

Anti-Counterfeiting Packaging Market Outlook

The global Anti-Counterfeiting Packaging market is expected to register a growth rate of 11.9% during the forecast period from \$185.2 Billion in 2024 to \$455.3 Billion in 2032. The Anti-Counterfeiting Packaging market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Anti-Counterfeiting Packaging segments across 22 countries from 2021 to 2032. Key segments in the report include By Feature (Overt Features, Covert Features), Technology (Barcodes, Radio-Frequency Identification, Holograms, Taggants), Packaging (Designs, Others), End-User (Food and Beverages, Pharmaceuticals, Electronics, Consumer Durables, Clothing and Apparel, Others). Over 70 tables and charts showcase findings from our latest survey report on Anti-Counterfeiting Packaging markets.

Anti-Counterfeiting Packaging Market Insights, 2025

The Anti-Counterfeiting Packaging Market in 2025 plays a critical role in protecting brands and consumers from the risks associated with counterfeit and adulterated products. This market encompasses technologies such as holograms, QR codes, RFID tags, invisible inks, and blockchain-enabled track-and-trace systems embedded into packaging materials. Industries including pharmaceuticals, food and beverage, luxury goods, and electronics are investing heavily to safeguard supply chains and ensure product authenticity. Regulatory pressures and consumer demand for transparency drive adoption. Innovations focus on seamless integration without compromising packaging aesthetics or sustainability. Real-time verification through mobile apps empowers consumers, while manufacturers benefit from improved inventory control and reduced losses. The market is evolving towards smart packaging solutions that combine security with interactive consumer engagement.

Five Trends that will define global Anti-Counterfeiting Packaging market in 2025 and Beyond

A closer look at the multi-million global market for Anti-Counterfeiting Packaging identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Anti-Counterfeiting Packaging companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Anti-Counterfeiting Packaging industry?

The Anti-Counterfeiting Packaging sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Anti-Counterfeiting Packaging Market Segment Insights

The Anti-Counterfeiting Packaging industry presents strong offers across categories. The analytical report offers forecasts of Anti-Counterfeiting Packaging industry performance across segments and countries. Key segments in the industry include By Feature (Overt Features, Covert Features), Technology (Barcodes, Radio-Frequency Identification, Holograms, Taggants), Packaging (Designs, Others), End-User (Food and Beverages, Pharmaceuticals, Electronics, Consumer Durables, Clothing and Apparel, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Anti-Counterfeiting Packaging market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Anti-Counterfeiting Packaging industry ecosystem. It assists decision-makers in evaluating global Anti-Counterfeiting Packaging market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Anti-Counterfeiting Packaging industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Anti-Counterfeiting Packaging Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Anti-Counterfeiting Packaging Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Anti-Counterfeiting Packaging with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Anti-Counterfeiting Packaging market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Anti-Counterfeiting Packaging market Insights Executives are most excited about opportunities for the US Anti-Counterfeiting Packaging industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Anti-Counterfeiting Packaging companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Anti-Counterfeiting Packaging market.

Latin American Anti-Counterfeiting Packaging market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Anti-Counterfeiting Packaging Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Anti-Counterfeiting Packaging markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Anti-Counterfeiting Packaging markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Anti-Counterfeiting Packaging companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include 3M Company, Alien Technology Corp, AlpVision S.A, Applied DNA Sciences Inc., Authentix, Inc., Avery Dennison Corporation, CCL Industries Inc., DuPont, SAVI Technology, Inc., SICPA Holding SA, Techsun, Zebra Technologies Corporation.

Anti-Counterfeiting Packaging Market Scope

Leading Segments

By Feature

Overt Features

Covert Features

By Technology

Barcodes

Radio-Frequency Identification

Holograms

Taggants

Packaging Designs

Others

By End-User

Food and Beverages

Pharmaceuticals

Electronics

Consumer Durables

Clothing and Apparel

Others

Leading Companies

3M Company

Alien Technology Corp

AlpVision S.A

Applied DNA Sciences Inc.

Authentix, Inc.

Avery Dennison Corporation

CCL Industries Inc.

DuPont

SAVI Technology, Inc.

SICPA Holding SA

Techsun

Zebra Technologies Corporation

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities

based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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3M COMPANY

Alien Technology Corp
AlpVision S.A
Applied DNA Sciences Inc.
Authentix, Inc.
Avery Dennison Corporation
CCL Industries Inc.
DuPont
SAVI Technology, Inc.
SICPA Holding SA
Techsun
Zebra Technologies Corporation

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