

# **Animal Feed Phytase Market Size, Trends, Analysis, and Outlook By Type (Granular, Powder, Liquid, Thermostable), By Application (Swine, Poultry, Ruminants, Aquatic Animals, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/A48EA5D5D341EN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: A48EA5D5D341EN

## **Abstracts**

Global Animal Feed Phytase Market Size is valued at \$564.8 Million in 2024 and is forecast to register a growth rate (CAGR) of 6.3% to reach \$920.8 Million by 2032.

The animal feed phytase market is growing due to the increasing use of phytase enzymes to improve the digestibility of phosphorus in animal feed. Phytase reduces the need for inorganic phosphorus supplements, making it an environmentally friendly solution for animal nutrition, particularly in poultry, swine, and aquaculture industries. The market is driven by rising demand for efficient, cost-effective, and sustainable animal feed solutions, with innovations in enzyme efficiency and application expected to enhance growth.

### **Animal Feed Phytase Market Drivers, Trends, Opportunities, and Growth Opportunities**

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Animal Feed Phytase survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Animal Feed Phytase industry.

Key market trends defining the global Animal Feed Phytase demand in 2025 and Beyond

The Animal Feed Phytase industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

### Animal Feed Phytase Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

### Key strategies adopted by companies within the Animal Feed Phytase industry

Leading Animal Feed Phytase companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Animal Feed Phytase companies.

### Animal Feed Phytase Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Animal Feed Phytase Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Animal Feed Phytase industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

## Animal Feed Phytase Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

## North America Animal Feed Phytase Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Animal Feed Phytase market segments. Similarly, strong market demand encourages Canadian Animal Feed Phytase companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

## Europe Animal Feed Phytase Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Animal Feed Phytase industry remains the major market for companies in the European Animal Feed Phytase industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Animal Feed Phytase market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Animal Feed Phytase Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Animal Feed Phytase in Asia Pacific. In particular, China, India, and South East Asian Animal Feed Phytase markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Animal Feed Phytase Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Animal Feed Phytase Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Animal Feed Phytase market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Animal Feed Phytase.

#### Animal Feed Phytase Company Profiles

The global Animal Feed Phytase market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are AB Enzymes, Adisseo, BASF SE, Beijing Smistyle, Dow Inc, Huvepharma, Jinan Tiantianxiang (TTX), Kemin Industries, Novozymes A/S, Royal DSM N.V., Vland Biotech Group, VTR, Willows Ingredients.

## Recent Animal Feed Phytase Market Developments

The global Animal Feed Phytase market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Animal Feed Phytase Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Type

Granular

*Animal Feed Phytase Market Size, Trends, Analysis, and Outlook By Type (Granular, Powder, Liquid, Thermostable...*

Powder

Liquid

Thermostable

By Application

Swine

Poultry

Ruminants

Aquatic Animals

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

AB Enzymes

Adisseo

BASF SE

Beijing Smistyle

Dow Inc

Huvepharma

Jinan Tiantianxiang (TTX)

Kemin Industries

Novozymes A/S

Royal DSM N.V.

Vland Biotech Group

VTR

Willows Ingredients

Formats Available: Excel, PDF, and PPT

## Contents

### **CHAPTER 1: EXECUTIVE SUMMARY**

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
  - 1.3.1 Country Coverage
  - 1.3.2 Companies Profiled
  - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
  - 1.3.4 Units
- 1.4 Abbreviations

### **CHAPTER 2. ANIMAL FEED PHYTASE MARKET OVERVIEW- 2025**

- 2.1 An Introduction to the Global Animal Feed Phytase Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

### **CHAPTER 3. STRATEGIC ANALYSIS REVIEW**

- 3.1 Animal Feed Phytase Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

### **CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS**

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Animal Feed Phytase Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Animal Feed Phytase Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Animal Feed Phytase Market Outlook to 2032

### **CHAPTER 5: ANIMAL FEED PHYTASE MARKET DYNAMICS**

*Animal Feed Phytase Market Size, Trends, Analysis, and Outlook By Type (Granular, Powder, Liquid, Thermostable...*



5.1 Key Animal Feed Phytase Market Trends

5.2 Potential Animal Feed Phytase Market Opportunities

5.3 Key Market Challenges

## **CHAPTER 6: GLOBAL ANIMAL FEED PHYTASE MARKET ANALYSIS AND OUTLOOK TO 2032**

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 Type

Granular

Powder

Liquid

Thermostable

Application

Swine

Poultry

Ruminants

Aquatic Animals

Others

6.3 Global Market Outlook by Region, 2021 to 2032

## **CHAPTER 7: NORTH AMERICA ANIMAL FEED PHYTASE MARKET ANALYSIS AND OUTLOOK TO 2032**

7.1 North America Market Outlook by Segments, 2021- 2032

7.2 Type

Granular

Powder

Liquid

Thermostable

Application

Swine

Poultry

Ruminants

Aquatic Animals

Others

7.3 North America Market Outlook by Country, 2021- 2032

7.3.1 United States Animal Feed Phytase Market Size Forecast, 2021- 2032

7.3.2 Canada Animal Feed Phytase Market Size Forecast, 2021- 2032

7.3.3 Mexico Animal Feed Phytase Market Size Forecast, 2021- 2032

## **CHAPTER 8: EUROPE ANIMAL FEED PHYTASE MARKET ANALYSIS AND OUTLOOK TO 2032**

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Type

Granular

Powder

Liquid

Thermostable

Application

Swine

Poultry

Ruminants

Aquatic Animals

Others

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Animal Feed Phytase Market Size Forecast, 2021- 2032

8.3.2 France Animal Feed Phytase Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Animal Feed Phytase Market Size Forecast, 2021- 2032

8.3.4 Spain Animal Feed Phytase Market Size Forecast, 2021- 2032

8.3.5 Italy Animal Feed Phytase Market Size Forecast, 2021- 2032

8.3.6 Russia Animal Feed Phytase Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Animal Feed Phytase Market Size Forecast, 2021- 2032

## **CHAPTER 9: ASIA PACIFIC ANIMAL FEED PHYTASE MARKET ANALYSIS AND OUTLOOK TO 2032**

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Type

Granular

Powder

Liquid

Thermostable

Application

Swine

Poultry

Ruminants

Aquatic Animals

Others

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Animal Feed Phytase Market Size Forecast, 2021- 2032

9.3.2 India Animal Feed Phytase Market Size Forecast, 2021- 2032

9.3.3 Japan Animal Feed Phytase Market Size Forecast, 2021- 2032

9.3.4 South Korea Animal Feed Phytase Market Size Forecast, 2021- 2032

9.3.5 Australia Animal Feed Phytase Market Size Forecast, 2021- 2032

9.3.6 South East Asia Animal Feed Phytase Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Animal Feed Phytase Market Size Forecast, 2021- 2032

## **CHAPTER 10: SOUTH AMERICA ANIMAL FEED PHYTASE MARKET ANALYSIS AND OUTLOOK TO 2032**

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Type

Granular

Powder

Liquid

Thermostable

Application

Swine

Poultry

Ruminants

Aquatic Animals

Others

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Animal Feed Phytase Market Size Forecast, 2021- 2032

10.3.2 Argentina Animal Feed Phytase Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Animal Feed Phytase Market Size Forecast, 2021- 2032

## **CHAPTER 11: MIDDLE EAST AND AFRICA ANIMAL FEED PHYTASE MARKET ANALYSIS AND OUTLOOK TO 2032**

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Type

Granular

Powder

Liquid  
Thermostable  
Application  
Swine  
Poultry  
Ruminants  
Aquatic Animals  
Others

### 11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Animal Feed Phytase Market Size Forecast, 2021- 2032

11.3.2 The UAE Animal Feed Phytase Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Animal Feed Phytase Market Size Forecast, 2021- 2032

11.3.4 South Africa Animal Feed Phytase Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Animal Feed Phytase Market Size Forecast, 2021- 2032

## **CHAPTER 12: COMPETITIVE LANDSCAPE**

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 AB Enzymes

Adisseo

BASF SE

Beijing Smistyle

Dow Inc

Huvepharma

Jinan Tiantianxiang (TTX)

Kemin Industries

Novozymes A/S

Royal DSM N.V.

Vland Biotech Group

VTR

Willows Ingredients

## **CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY**

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information

## List Of Figures

### LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Animal Feed Phytase Market Outlook by Type, 2021- 2032

Figure 6: Global Animal Feed Phytase Market Outlook by Application, 2021- 2032

Figure 7: Global Animal Feed Phytase Market Outlook by Region, 2021- 2032

Figure 8: North America Animal Feed Phytase Market Snapshot, Q4-2024

Figure 9: North America Animal Feed Phytase Market Size Forecast by Type, 2021- 2032

Figure 10: North America Animal Feed Phytase Market Size Forecast by Application, 2021- 2032

Figure 11: North America Animal Feed Phytase Market Share by Country, 2023

Figure 12: Europe Animal Feed Phytase Market Snapshot, Q4-2024

Figure 13: Europe Animal Feed Phytase Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Animal Feed Phytase Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Animal Feed Phytase Market Share by Country, 2023

Figure 16: Asia Pacific Animal Feed Phytase Market Snapshot, Q4-2024

Figure 17: Asia Pacific Animal Feed Phytase Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Animal Feed Phytase Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Animal Feed Phytase Market Share by Country, 2023

Figure 20: South America Animal Feed Phytase Market Snapshot, Q4-2024

Figure 21: South America Animal Feed Phytase Market Size Forecast by Type, 2021- 2032

Figure 22: South America Animal Feed Phytase Market Size Forecast by Application, 2021- 2032

Figure 23: South America Animal Feed Phytase Market Share by Country, 2023

Figure 24: Middle East and Africa Animal Feed Phytase Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Animal Feed Phytase Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Animal Feed Phytase Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Animal Feed Phytase Market Share by Country, 2023

Figure 28: United States Animal Feed Phytase Market Size Outlook, \$ Million, 2021-2032

Figure 29: Canada Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 32: France Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Animal Feed Phytase Market Size Outlook, \$ Million, 2021-2032

Figure 34: Spain Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Animal Feed Phytase Market Size Outlook, \$ Million, 2021-2032

Figure 38: China Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Animal Feed Phytase Market Size Outlook, \$ Million, 2021-2032

Figure 42: Australia Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 43: South East Asia Animal Feed Phytase Market Size Outlook, \$ Million, 2021-2032

Figure 44: Rest of APAC Animal Feed Phytase Market Size Outlook, \$ Million, 2021-2032

Figure 45: Brazil Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 47: Rest of LATAM Animal Feed Phytase Market Size Outlook, \$ Million, 2021-2032

Figure 48: Saudi Arabia Animal Feed Phytase Market Size Outlook, \$ Million, 2021-2032

Figure 49: UAE Animal Feed Phytase Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa Animal Feed Phytase Market Size Outlook, \$ Million, 2021-2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

## List Of Tables

### LIST OF TABLES

Table 1: Market Scope and Segmentation
Table 2: Global Animal Feed Phytase Market Size Outlook, \$Million, 2021 to 2032
Table 3: Low Case Scenario Forecasts
Table 4: Reference Case Scenario Forecasts
Table 5: High Growth Scenario Forecasts
Table 6: Global Animal Feed Phytase Market Size Outlook by Segments, 2021- 2032
Table 7: Global Animal Feed Phytase Market Size Outlook by Region, 2021- 2032
Table 8: Country Mapping, 2023 vs. 2032
Table 9: North America- Animal Feed Phytase Market Outlook by Type, 2021- 2032
Table 10: North America- Animal Feed Phytase Market Outlook by Country, 2021- 2032
Table 11: Europe - Animal Feed Phytase Market Outlook by Type, 2021- 2032
Table 12: Europe - Animal Feed Phytase Market Outlook by Country, 2021- 2032
Table 13: Asia Pacific - Animal Feed Phytase Market Outlook by Type, 2021- 2032
Table 14: Asia Pacific - Animal Feed Phytase Market Outlook by Country, 2021- 2032
Table 15: South America- Animal Feed Phytase Market Outlook by Type, 2021- 2032
Table 16: South America- Animal Feed Phytase Market Outlook by Country, 2021- 2032
Table 17: Middle East and Africa - Animal Feed Phytase Market Outlook by Type, 2021- 2032
Table 18: Middle East and Africa - Animal Feed Phytase Market Outlook by Country, 2021- 2032
Table 19: Business Snapshots of Leading Animal Feed Phytase Companies
Table 20: Product Profiles of Leading Animal Feed Phytase Companies
Table 21: SWOT Profiles of Leading Animal Feed Phytase Companies



## I would like to order

Product name: Animal Feed Phytase Market Size, Trends, Analysis, and Outlook By Type (Granular, Powder, Liquid, Thermostable), By Application (Swine, Poultry, Ruminants, Aquatic Animals, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/A48EA5D5D341EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A48EA5D5D341EN.html>