

# **Animal Feed Additives Market Size, Share, and Outlook, 2025 Report- By Animal (Swine, Beef, Poultry, Aquaculture), Type (Vitamins, Amino acids, Fatty acids, Minerals, Others), Product (Sensory, Preservatives, Emulsifiers and stabilizers, Nutritional), and Companies, 2021-2032**

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## **Abstracts**

### **Animal Feed Additives Market Outlook**

The global Animal Feed Additives market is expected to register a growth rate of 6.7% during the forecast period from \$48.6 Billion in 2024 to \$81.6 Billion in 2032. The Animal Feed Additives market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Animal Feed Additives segments across 22 countries from 2021 to 2032. Key segments in the report include By Animal (Swine, Beef, Poultry, Aquaculture), Type (Vitamins, Amino acids, Fatty acids, Minerals, Others), Product (Sensory, Preservatives, Emulsifiers and stabilizers, Nutritional). Over 70 tables and charts showcase findings from our latest survey report on Animal Feed Additives markets.

### **Animal Feed Additives Market Insights, 2025**

A growing global movement toward reducing or eliminating the use of antibiotic growth promoters (AGPs) in animal husbandry is significantly boosting demand for feed additives that can act as effective substitutes. Governments in regions such as the European Union have enacted stringent regulations banning the use of AGPs, while

similar policies are emerging in markets like China, South Korea, and parts of Latin America. This regulatory pressure has prompted feed manufacturers and livestock producers to shift toward functional additives such as enzymes, probiotics, organic acids, and essential oils. These alternatives not only help maintain gut health and improve nutrient absorption but also meet consumer demand for antibiotic-free meat, milk, and eggs. Multinational companies such as Cargill, DSM, and Novus International are investing heavily in research to develop precision feed additives that target specific animal species and production systems. The synergy between sustainability goals, regulatory frameworks, and consumer health consciousness is driving continuous innovation and market expansion for animal feed additives globally.

### Five Trends that will define global Animal Feed Additives market in 2025 and Beyond

A closer look at the multi-million global market for Animal Feed Additives identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Animal Feed Additives companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Animal Feed Additives industry?

The Animal Feed Additives sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Animal Feed Additives Market Segment Insights

The Animal Feed Additives industry presents strong offers across categories. The analytical report offers forecasts of Animal Feed Additives industry performance across segments and countries. Key segments in the industry include By Animal (Swine, Beef, Poultry, Aquaculture), Type (Vitamins, Amino acids, Fatty acids, Minerals, Others), Product (Sensory, Preservatives, Emulsifiers and stabilizers, Nutritional). The largest types, applications, and sales channels, fastest growing segments, and the key factors

driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Animal Feed Additives market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Animal Feed Additives industry ecosystem. It assists decision-makers in evaluating global Animal Feed Additives market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Animal Feed Additives industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

### Asia Pacific Animal Feed Additives Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Animal Feed Additives Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of

the largest markets for Animal Feed Additives with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Animal Feed Additives market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Animal Feed Additives market Insights Executives are most excited about opportunities for the US Animal Feed Additives industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Animal Feed Additives companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Animal Feed Additives market.

Latin American Animal Feed Additives market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Animal Feed Additives Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Animal Feed Additives markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects

for companies. On the other hand, Middle Eastern Animal Feed Additives markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Animal Feed Additives companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Alltech, Inc., BASF SE, Biovet JSC, BioZyme Incorporated, Cargill Incorporated, DSA Agrifood Products Co. Ltd., Feed Energy Company, Jania International, Novozymes A/S, Nutra-Kol International, Inc., NWF Agriculture Ltd, SweetPro Feeds.

## Animal Feed Additives Market Scope

### Leading Segments

#### By Animal

Swine

Beef

Poultry

Aquaculture

#### By Type

Vitamins

Amino acids

Fatty acids

Minerals

Others

By Products

Sensory

Preservatives

Emulsifiers and stabilizers

Nutritional

Leading Companies

Alltech, Inc.

BASF SE

Biovet JSC

BioZyme Incorporated

Cargill Incorporated

DSA Agrifood Products Co. Ltd.

Feed Energy Company

Jania International

Novozymes A/S

Nutra-Kol International, Inc.

NWF Agriculture Ltd

SweetPro Feeds

## Geographies

North America US, Canada, Mexico

Europe Germany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia Pacific China, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

## Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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Beef

Poultry

Aquaculture

### By Type

Vitamins

Amino acids

Fatty acids

Minerals

Others

### By Products

Sensory

Preservatives

Emulsifiers and stabilizers

Nutritional

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Biovet JSC

BioZyme Incorporated

Cargill Incorporated

DSA Agrifood Products Co. Ltd.  
Feed Energy Company  
Jania International  
Novozymes A/S  
Nutra-Kol International, Inc.  
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